

Financial Results

Quarter 2

2017-18

Financial Results (Standalone)

S.No.	Particulars	Rs. In Crores					
		Quarter Ended		% Change	Half Year Ended		% Change
		30.09.2017	30.09.2016	Q2 Y on Y	30.09.2017	30.09.2016	YTD Y on Y
I	Total Income from Operations	1,132.72	1,248.81	-9.30	2,399.28	2,512.93	-4.52
II	Total Expenses	1,049.24	1,177.01	-10.86	2,251.63	2,397.59	-6.09
III	Profit From Operations (I-II)	83.48	71.80	16.27	147.65	115.34	28.01
IV	Other income	20.99	21.20	-0.99	40.74	46.98	-13.28
V	Profit Before Tax (III+IV)	104.47	93.00	12.33	188.39	162.32	16.06
VI	Tax Expense	30.35	25.80	17.64	58.33	49.70	17.36
VII	Net Profit (V-VI)	74.12	67.20	10.30	130.06	112.62	15.49
VIII	Earning Per Share (in Rs.)	0.82	0.75	10.30	1.45	1.25	15.49

Segment Results (Standalone)

S.No.	Particulars	Rs. In Crores					
		Quarter Ended		Growth %	Half Year Ended		% Growth
		30.09.2017	30.09.2016	Q2 Y on Y	30.09.2017	30.09.2016	YTDY on Y
1	Segment Revenue						
	(a) PMC	1,003.54	1,032.11	(2.77)	2,152.61	2,146.18	0.30
	(b) EPC	14.56	45.39	(67.92)	23.38	62.71	(62.72)
	(c) Real Estate	110.33	138.23	(20.18)	212.99	252.03	(15.49)
	Income From Operations	1,128.43	1,215.73	(7.18)	2,388.98	2,460.92	(2.92)
2	Segment Results						
	(a) PMC	167.74	76.78	118.47	321.45	147.05	118.60
	(b) EPC	0.29	8.04	(96.39)	1.86	15.63	(88.10)
	(c) Real Estate	9.83	31.72	(69.01)	14.41	44.58	(67.68)
	(d) Unallocated	(73.23)	(23.39)	-	(149.14)	(44.53)	234.92
	Less: Finance Cost	0.16	0.15	6.67	0.19	0.41	(53.66)
	Profit Before Tax	104.47	93.00	12.33	188.39	162.32	16.06

Financial Results (Consolidated)

S.No.	Particulars	Rs. In Crores					
		Quarter Ended		% Change	Half Year Ended		% Change
		30.09.2017	30.09.2016	Q2 Y on Y	30.09.2017	30.09.2016	YTD Y on Y
I	Total Income from Operations	1,328.03	1,535.13	-13.49	2,884.27	3,086.05	-6.54
II	Total Expenses	1,250.56	1,469.44	-14.90	2,744.63	2,985.05	-8.05
III	Profit From Operations (I-II)	77.47	65.69	17.93	139.64	101.00	38.26
IV	Other income	35.38	37.51	-5.68	66.98	79.41	-15.65
V	Exceptional Items	-	(16.73)		-	(33.46)	
VI	Profit Before Tax (III+IV-V)	112.85	86.47	30.51	206.62	146.95	40.61
VII	Tax Expense	31.77	24.26	30.96	59.02	45.79	28.89
VIII	Net Profit (VI-VII)	81.08	62.21	30.33	147.60	101.16	45.91
IX	Share of Profit / (Loss) of Associates / Joint Ventures	0.16	(0.35)	145.86	0.15	0.54	
X	Net Profit / (Loss) for the period	81.24	61.86	31.33	147.75	101.70	45.28
	Owners of the parent	78.59	69.20	13.57	140.43	116.30	20.75
	Non Controlling Interest	2.65	(7.34)	136.10	7.32	(14.60)	150.14
XI	Earning Per Share (in Rs.)	0.87	0.77	13.57	1.56	1.29	20.75

Segment Results (Consolidated)

S.N.	Particulars	Rs. In Crores					
		Quarter Ended		% Growth	Half Year Ended		% Growth
		30.09.2017	30.09.2016	Q2 Y on Y	30.09.2017	30.09.2016	YTD Y on Y
1	Segment Revenue						
	(a) PMC	1,166.24	1,347.82	(13.47)	2,525.82	2,599.87	(2.85)
	(b) EPC	14.56	45.39	(67.92)	23.38	62.71	(62.72)
	(c) Real Estate	138.45	107.21	29.14	318.97	368.15	(13.36)
	Income From Operations	1,319.25	1,500.42	(12.07)	2,868.17	3,030.73	(5.36)
2	Segment Results						
	(a) PMC	175.40	108.74	61.30	340.04	154.77	119.71
	(b) EPC	0.45	7.70	(94.16)	2.01	16.17	(87.57)
	(c) Real Estate	9.37	(7.30)	(228.36)	16.19	20.49	(20.99)
	(d) Unallocated	(65.19)	(15.82)	-	(137.85)	(29.40)	-
	Less: Finance Cost	7.02	7.20	(2.50)	13.61	14.54	(6.40)
	Profit Before Tax	113.01	86.12	31.22	206.78	147.49	40.20

THANK YOU