

Ministry of Finance
Department of Investment Public Asset Management (DIPAM)

**SELECTION OF MERCHANT BANKERS/SELLING BROKERS FOR
DISINVESTMENT IN NTPC, NHPC, PFC, REC & SAIL THROUGH OFS**

SCHEDULE OF PRESENTATION

Date of Presentation : 18.05.2017 (Thursday)

**Venue: Committee Room of DIPAM (Room No. 515 at 5th floor),
Block No.14, CGO Complex, Lodhi Road, New Delhi.**

(i) For NTPC OFS

Merchant Bankers / Selling Brokers

S.No	Name of the Bidder	Time Slots
.		
1	Kotak Investment Banking	10:15 AM – 10:25 AM
2	ICICI Securities Ltd.	10:25 AM – 10:35 AM
3	Axis Capital Ltd.	10:35 AM – 10:45 AM
4	SBI Capital Markets Ltd.	10:45 AM – 10:55 AM
5	Citigroup Global Markets India Pvt. Ltd.	10:55 AM – 11:05 AM
6	Jefferies	11:05 AM – 11:15 AM
7	Yes Securities	11:15 AM – 11:25 AM
8	Edelweiss Financial Services Ltd.	11:25 AM – 11:35 AM

(Note : - Financial bids will be opened immediately after the presentations are over – 11:35 am to 11:50 am)

(ii) For REC OFS

Merchant Bankers / Selling Brokers

S.No	Name of the Bidder	Time Slots
.		
1	Edelweiss Financial Services Ltd.	11:50 AM – 12:00 Noon
2	ICICI Securities Ltd.	12:00 Noon – 12:10 PM
3	Deutsche Equities India Pvt. Ltd.	12:10 PM – 12:20 PM
4	Axis Capital Ltd.	12:20 PM – 12:30 PM
5	SBI Capital Markets Ltd.	12:30 PM – 12:40 PM
6	IDFC Bank Ltd.	12:40 PM – 12:50PM

(Note : - Financial bids will be opened immediately after the presentations are over - 01:00 pm to 01:15 pm)

(Lunch Break : 01:15 PM - 01:45 PM)

(iii) For PFC OFS

Merchant Bankers / Selling Brokers

S.No	Name of the Bidder	Time Slots
1	IDFC Bank Ltd.	01:45 PM – 01:55 PM
2	ICICI Securities Ltd.	01:55 PM – 02:05 PM
3	Goldman Sachs	02:05 PM – 02:15 PM
4	Deutsche Equities India Pvt. Ltd.	02:15 PM – 02:25 PM
5	Edelweiss Financial Services Ltd.	02:25 PM – 02:35 PM

(Note : - Financial bids will be opened immediately after the presentations are over – 02.35 pm to 2.50 pm)

(iv) For NHPC OFS

Merchant Bankers / Selling Brokers

S.No	Name of the Bidder	Time Slots
1	Edelweiss Financial Services Ltd.	02:50 PM – 03:00 PM
2	ICICI Securities Ltd.	03:00 PM – 03:10 PM
3	Goldman Sachs	03:10 PM – 03:20 PM
4	SBI Capital Markets Ltd.	03:20 PM – 03:30 PM
5	Deutsche Equities India Pvt. Ltd.	03:30 PM – 03:40 PM

(Note : - Financial bids will be opened immediately after the presentations are over – 03.40 pm to 4.00 pm)

(iv) For SAIL OFS

Merchant Bankers / Selling Brokers

S.No	Name of the Bidder	Time Slots
1	Deutsche Equities India Pvt. Ltd.	04:00 PM – 04:10 PM
2	ICICI Securities Ltd.	04:10 PM – 04:20 PM
3	IDFC Bank Ltd.	04:20 PM – 04:30 PM

(Note : - Financial bids will be opened immediately after the presentations are over – 04.30 pm to 4.45 pm)

Merchant Bankers are requested to adhere to the time slot and make a presentation of maximum five slides.