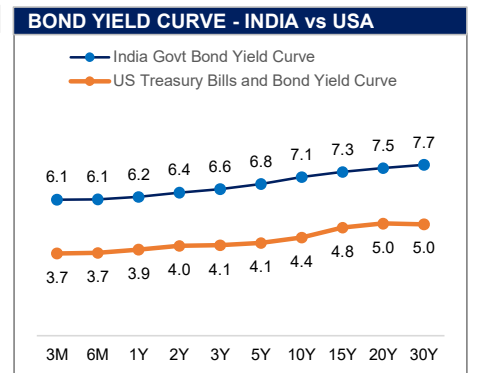
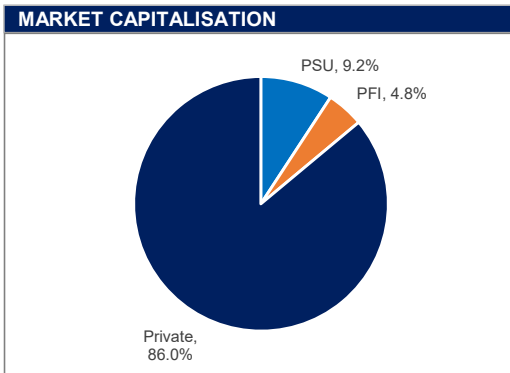
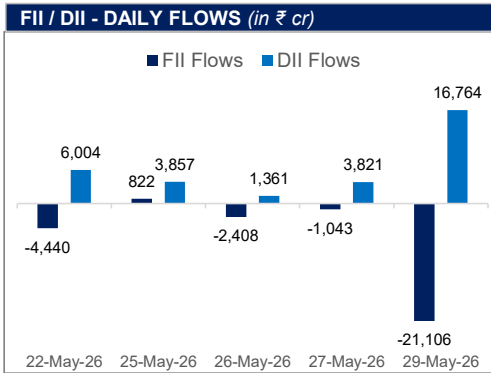




**MARKET MONITOR**

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	23,382.60	23,547.75	-0.70%	<b>USA MARKETS</b>			
BSE SENSEX	74,267.34	74,775.74	-0.68%	DOW JONES	51,032.46	50,668.97	0.72%
NIFTY MIDCAP 150	22,265.20	22,571.40	-1.36%	S&P 500	7,580.06	7,563.63	0.22%
NIFTY SMALL CAP 250	16,857.10	16,992.10	-0.79%	NASDAQ	30,333.18	30,223.89	0.36%
NIFTY AUTO	25,891.90	26,338.45	-1.70%	<b>EUROPEAN MARKETS</b>			
NIFTY BANK	53,643.10	54,239.20	-1.10%	UK - FTSE100	10,386.56	10,409.28	-0.22%
NIFTY FMCG	48,247.70	49,383.35	-2.30%	FRANCE - CAC	8,182.24	8,183.34	-0.01%
NIFTY HEALTHCARE	15,267.20	15,392.75	-0.82%	GERMANY - DAX	25,133.09	25,104.70	0.11%
NIFTY INFO-TECH	29,854.25	29,080.15	2.66%	<b>ASIAN MARKETS</b>			
NIFTY DEFENCE	8,924.50	9,107.50	-2.01%	JAPAN - NIKKEI 225	66,934.33	66,329.50	0.91%
NIFTY METAL	13,506.55	13,440.95	0.49%	CHINA - SHANGHAI COMPOSITE	4,057.74	4,068.57	-0.27%
NIFTY OIL AND GAS	11,159.10	11,200.25	-0.37%	HONG KONG - HANG SENG	25,398.18	25,182.39	0.86%
BSE PSU	20,753.02	20,937.60	-0.88%	SINGAPORE - STRAITS TIMES	5,037.86	4,989.19	0.98%
NIFTY PSE	10,151.45	10,227.35	-0.74%				
NIFTY 10Y G-SEC	2,611.13	2,609.19	0.07%				



**MACROS**

Real GDP Growth Rate - 2026-27 (Projected)	6.90%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	4.60%	India Government 10Y Bond Yield	7.02%
Market Capitalisation (in ₹ cr)	4,64,46,938.53	Spot Foreign Exchange Rate (INR/USD)	95.00
Investor Accounts (in cr)	22.68	Foreign Exchange Reserves (in \$ Bn)	681.38

**DERIVATIVES**

Sensex Futures	25-06-2026	30-07-2026	27-08-2026
	74,630	75,270	75,767
	30-06-2026	28-07-2026	25-08-2026
NIFTY50 Futures	23,450	23,558	23,660
Brent Futures (\$ per barrel)	Jul-26	Sep-26	Dec-26
	94.09	89.47	84.57
INR/USD Forward Rate	1 Month	3 Months	12 Months
	95.35	95.93	98.24

- MARKET SIGNALS**
- The BSE Sensex dropped 508.40 points, or 0.68%, to end at 74,267.34, while the Nifty 50 ended at 23,382.60, down 165.15 points, or 0.70%.
  - DII bought equities worth ₹16,764 Cr. FII sold equities worth of ₹21,106 Cr on Friday.
  - Reserve Bank's income from foreign exchange transactions increased to Rs 1.69 lakh crore in FY26, up nearly 52% over the previous fiscal year, acc to the RBI data.
  - The HSBC India Manufacturing PMI, compiled by S&P Global, rose to 55.0 in May from April's 54.7, higher than a preliminary estimate of 54.3.
  - RBI data showed strong growth in rupee-based import and export transactions during 2025-26, with import settlements rising sharply by over 41% y-o-y.