



F.No.4/4/2011-DOD (Part)
GOVERNMENT OF INDIA
MINISTRY OF FINANCE
DEPARTMENT OF INVESTMENT & PUBLIC ASSET MANAGEMENT
(DIPAM)

Block No.11/14, CGO Complex,
Lodi Road, New Delhi-110 003.
Dated the 23rd September, 2021

NOTICE

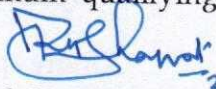
Subject:- Request for Proposal (RFP) for engagement of **Transaction Advisor** for 100 % strategic disinvestment of Rashtriya Ispat Nigam Limited (RINL) and RINL's stake in its Subsidiaries/Joint Ventures - Schedule of presentation by short-listed bidders.

Kindly refer to this Departments Letter No.4/4/2011-DOD (Part) dated 07.07.2021 containing RFP for engagement of **Transaction Advisor** for 100 % Strategic Disinvestment of Rashtriya Ispat Nigam Limited (RINL) and RINL's stake in its Subsidiaries/Joint Ventures published on CPP Portal on 07.07.2021 *vide* Tender ID No.2021_DIPAM_637522_1 with last date for submission bid/offer as 28.07.2021. The last date for submission of bid/offer was initially extended till 17.08.2021 and further extended till 26.08.2021 *vide* letter of even number dated 27.07.2021 and 13.08.2021 respectively.

2. Based on initial scrutiny of pre-qualification conditions and technical proposals received from 5 bidders; all 5 bidders have been provisionally short-listed for making a presentation on their technical proposal before a duly constituted selection committee on 30.09.2021 (Thursday) tentatively at 2:45 P.M. The tentative schedule of presentation shall be as under:

S. No.	Name of Bidder candidate	Date/day and time for Presentation
1.	Deloitte Touche Tohmatsu India LLP (DTTILLP)	2:45-3:00 P.M.
2.	Ernst & Young LLP	3:05-3:20 P.M.
3.	JM Financial Limited, Mumbai	3:25-3:40 P.M.
4.	RBSA Capital Advisers LLP, MSME-Small	3:45-4:00 P.M.
5.	SBI Capital Markets Ltd	4:05-4:20 P.M.

3. The presentations shall be made in virtual mode through video conference. The link for the same shall be made available separately.
4. Date and time for opening of the Financial Bids of shortlisted bidders who qualifies technical parameters will be intimated separately.
5. **Instructions for the short-listed bidders:**
 - (a) Bidders are requested to adhere to the allocated time slots. **Each bidder is required to make their presentation in 10-15 slides within allowed time limit of 15 minutes;**
 - (b) They shall be asked to enter the web room at the scheduled time of their presentation and leave the same after the presentation is over. For this purpose, they are requested to send **the name and contact details** of maximum 5 participants from their side who will make the presentation before the Selection Committee;
 - (c) At the time of opening of Financial Bids only those bidders would be invited to join web room again who attain the minimum qualifying marks in the technical criteria.


(Rajesh Kumar Singh) ^{23/9/2021}
Under Secretary to the Government of India,
Tele: 011-2436 8532

To,

Notice Board