

PRE-BID MEETING HELD ON 22.07.2021 TO TAKE UP THE QUERIES FROM THE POTENTIAL BIDDERS ON RFP FOR ENGAGEMENT OF REGISTRAR AND SHARE TRANSFER AGENT (RTA) FOR LIC IPO

S. No	Queries	Clarification from DIPAM
1.	<p>(i). With reference to the captioned subject we would like to confirm under point 5 Eligibility Criteria, sub-point (V) , whether Certified True Copies(CTC) of Annual Reports are to be submitted along with Technical Bid for confirming the positive Net worth for past 3 years.</p> <p>(ii). Further also confirm if Qualified Registrar to an Issue and Share Transfer Agent (QRTA) is the criteria for applying to the tender/Bidding Process.</p>	<p>(i). One of the eligibility criteria is that the bidder should have positive financial net worth and profit record in all the past three years. To confirm the claim, the Bidder may send supporting documents which can also be certified true copy of Annual Reports.</p> <p>(ii). Yes, the bidder should be Category - I SEBI Qualified Registrar and Share Transfer Agent, with a valid SEBI registration certificate.</p>
2.	<p>Clause 3.2 Page No. 3 of RFP</p> <p>(i). The appointment of RTA will be for a period till one year after the completion of the IPO and shall be renewable for further periods of one year from time to time on terms and conditions as mutually agreed by LIC and appointed RTA.</p> <p>It is requested to please modify it to minimum of 3 years.</p> <p>Clause 9.a. of RFP- Evaluation</p>	<p>(i). It is clarified that RTA shall be there for 1 more year after completion of the IPO and there is a provision in the clause to extend the period of engagement thereafter by 1 year each time, as agreed to by LIC and appointed RTA. So no change is needed in this Clause.</p>

<p>Process – Presentation</p> <p>(ii). Qualified and interested Firms (bidders), will be required to make a presentation in respect of their proposal before a High Level Committee.</p> <p>Please clarify, is there any specific template of presentation and how many slides would be required.</p>	<p>(ii). It is clarified that there is no specific template of presentation. However the bidder while making presentation should focus on the technical parameters given in para 6.1 of the RFP.</p>
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