निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

1 September 2026

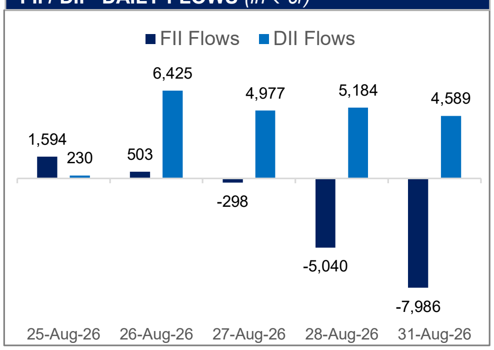
***Source :** Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

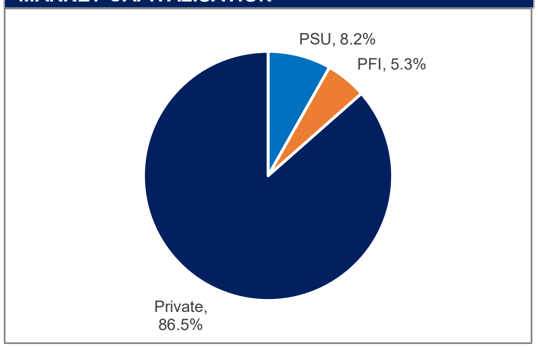
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	24,055.80	24,080.40	*-0.10%*
BSE SENSEX	76,944.28	76,957.27	*-0.02%*
NIFTY MIDCAP 150	23,252.70	23,536.80	*-1.21%*
NIFTY SMALL CAP 250	18,363.10	18,372.10	*-0.05%*
NIFTY AUTO	28,491.05	28,841.50	*-1.22%*
NIFTY BANK	57,409.60	58,024.95	*-1.06%*
NIFTY FMCG	46,457.15	46,025.55	*0.94%*
NIFTY HEALTHCARE	16,669.85	16,941.50	*-1.60%*
NIFTY INFO-TECH	31,496.70	31,191.45	*0.98%*
NIFTY DEFENCE	9,647.65	9,718.40	*-0.73%*
NIFTY METAL	13,189.85	13,193.90	*-0.03%*
NIFTY OIL AND GAS	11,142.30	11,103.80	*0.35%*
BSE PSU	20,475.23	20,600.75	*-0.61%*
NIFTY PSE	9,659.50	9,704.40	*-0.46%*
NIFTY 10Y G-SEC	2,661.42	2,667.02	*-0.21%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	53,185.90	53,559.99	*-0.70%*
S&P 500	7,686.14	7,711.76	*-0.33%*
NASDAQ	29,456.97	29,433.43	*0.08%*
EUROPEAN MARKETS			
UK - FTSE100	10,721.08	10,824.26	*-0.95%*
FRANCE - CAC	8,303.15	8,334.50	*-0.38%*
GERMANY - DAX	25,983.88	26,258.11	*-1.04%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	66,215.34	66,311.93	*-0.15%*
CHINA - SHANGHAI COMPOSITE	3,979.89	3,986.30	*-0.16%*
HONG KONG - HANG SENG	25,329.73	25,566.99	*-0.93%*
SINGAPORE - STRAITS TIMES	5,710.37	5,755.36	*-0.78%*

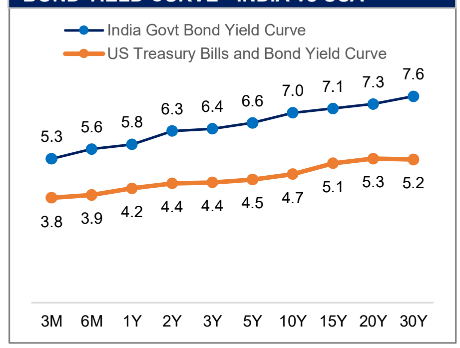
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.70%
CPI Inflation - 2026-27 (Projected)	5.00%
Market Capitalisation (in ₹ cr)	4,91,58,205
Investor Accounts (in cr)	23.44
Repo Rate	5.25%
India Government 10Y Bond Yield	6.96%
Spot Foreign Exchange Rate (INR/USD)	94.95
Foreign Exchange Reserves (in $ Bn)	729.33

DERIVATIVES

	24-09-2026	**29-10-2026**	**26-11-2026**
Sensex Futures	77,205	77,838	78,214
	29-09-2026	**27-10-2026**	**23-11-2026**
NIFTY50 Futures	24,081	24,200	24,314
	Oct-26	**Dec-26**	**Mar-27**
Brent Futures ($ per barrel)	92.17	87.16	82.16
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	95.17	95.64	97.74

MARKET SIGNALS

1) The BSE Sensex ended 12.99 points, or 0.02%, lower at 76,944.28, while the Nifty 50 settled at 24,055.80, falling 24.60 points, or 0.10%.

2) DII bought equities worth ₹4,589 Cr. FII sold equities worth of ₹7,986 Cr on Monday.

3) India's GDP grew 7.8% in Q1 FY27, driven by 9.2% manufacturing growth and 11.9% investment demand, while real GVA expanded 8.2%.

4) India's services exports rose 13.4% y-o-y to $38.25 billion in July 2026, according to data released by the Reserve Bank of India.

5) India's HSBC Manufacturing PMI eased to 52.8 in August from 53.5 in July, indicating a moderation in the pace of manufacturing activity to its lowest level in five years.