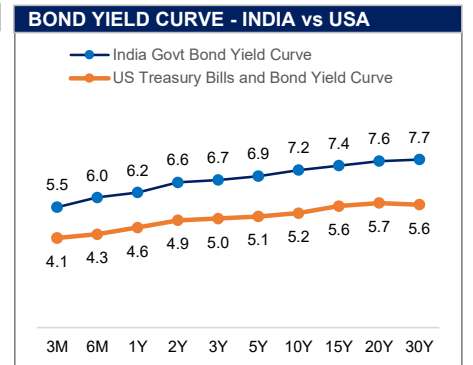
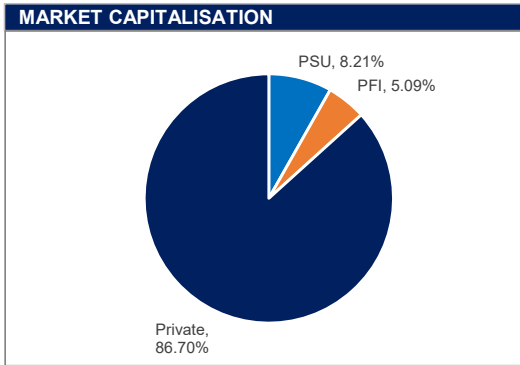
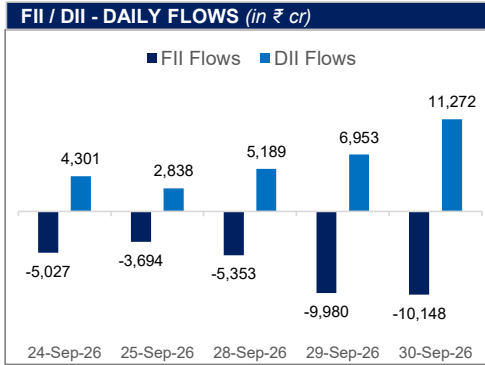




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	22,421.95	22,620.45	-0.88%
BSE SENSEX	71,909.70	72,480.29	-0.79%
NIFTY MIDCAP 150	21,643.85	21,867.50	-1.02%
NIFTY SMALL CAP 250	17,589.05	17,798.80	-1.18%
NIFTY AUTO	25,384.95	26,293.95	-3.46%
NIFTY BANK	54,450.75	54,633.05	-0.33%
NIFTY FMCG	43,789.85	44,508.45	-1.61%
NIFTY HEALTHCARE	16,095.55	16,137.75	-0.26%
NIFTY INFO-TECH	28,304.70	27,704.80	2.17%
NIFTY DEFENCE	9,142.55	9,276.75	-1.45%
NIFTY METAL	12,460.70	12,760.50	-2.35%
NIFTY OIL AND GAS	10,474.85	10,614.55	-1.32%
BSE PSU	19,297.96	19,548.94	-1.28%
NIFTY PSE	9,208.65	9,360.40	-1.62%
NIFTY 10Y G-SEC	2,635.98	2,638.69	-0.10%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	50,906.05	51,349.92	-0.86%
S&P 500	7,651.54	7,670.84	-0.25%
NASDAQ	30,408.50	30,339.33	0.23%
EUROPEAN MARKETS			
UK - FTSE100	10,447.00	10,606.00	-1.50%
FRANCE - CAC	7,875.04	7,964.51	-1.12%
GERMANY - DAX	25,072.54	25,199.19	-0.50%
ASIAN MARKETS			
JAPAN - NIKKEI 225	68,956.72	66,753.72	3.30%
CHINA - SHANGHAI COMPOSITE	3,842.20	3,830.45	0.31%
HONG KONG - HANG SENG	24,613.27	24,523.57	0.37%
SINGAPORE - STRAITS TIMES	5,667.67	5,675.88	-0.14%



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.70%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	5.00%	India Government 10Y Bond Yield	7.20%
Market Capitalisation (in ₹ cr)	4,73,09,634	Spot Foreign Exchange Rate (INR/USD)	96.32
Investor Accounts (in cr)	23.77	Foreign Exchange Reserves (in \$ Bn)	765.90

DERIVATIVES

	29-10-2026	26-11-2026	31-12-2026
Sensex Futures	72,502	73,096	73,506
	27-10-2026	23-11-2026	29-12-2026
NIFTY50 Futures	22,520	22,634	22,765
	Nov-26	Jan-27	Apr-27
Brent Futures (\$ per barrel)	100.11	93.91	88.56
	1 Month	3 Months	12 Months
INR/USD Forward Rate	96.57	97.11	99.38

MARKET SIGNALS

- 1) The BSE Sensex ended 570.59 points, or 0.79%, lower at 71,909.70, while the Nifty 50 settled at 22,421.95, falling 198.50 points, or 0.88%.
- 2) DII bought equities worth ₹11,272 Cr. FII sold equities worth of ₹10,148 Cr on Wednesday.
- 3) India's economy is expected to grow by 7.3% in the second quarter of FY27, supported by domestic demand and investment, the Ministry of Finance said in its Monthly Economic Review.
- 4) India's gross GST collections remained above Rs 2 lakh crore for the third consecutive month in September, rising 14.7% year-on-year to Rs 2.04 lakh crore.
- 5) The HSBC India Manufacturing Purchasing Managers' Index (PMI), compiled by S&P Global, jumped to 55.1 in September from 52.8 in August.