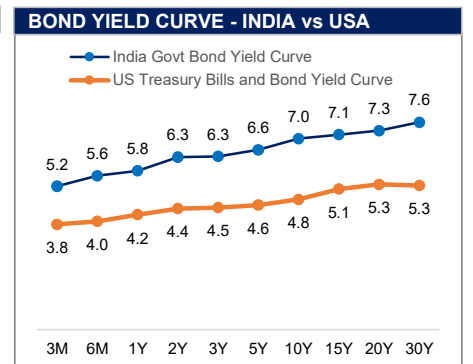
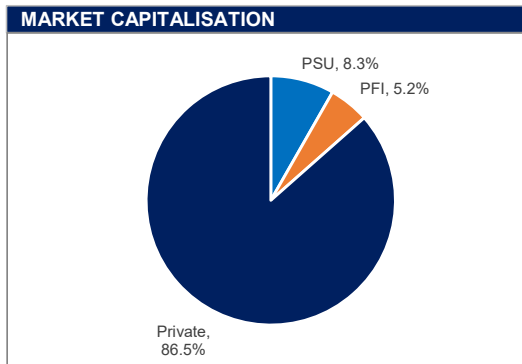
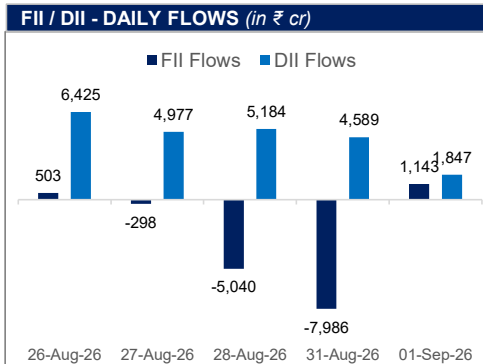




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,914.45	24,055.80	-0.59%
BSE SENSEX	76,570.35	76,944.28	-0.49%
NIFTY MIDCAP 150	23,114.75	23,252.70	-0.59%
NIFTY SMALL CAP 250	18,256.30	18,363.10	-0.58%
NIFTY AUTO	27,981.95	28,491.05	-1.79%
NIFTY BANK	57,172.00	57,409.60	-0.41%
NIFTY FMCG	46,240.55	46,457.15	-0.47%
NIFTY HEALTHCARE	16,629.10	16,669.85	-0.24%
NIFTY INFO-TECH	31,102.90	31,496.70	-1.25%
NIFTY DEFENCE	9,621.35	9,647.65	-0.27%
NIFTY METAL	13,157.35	13,189.85	-0.25%
NIFTY OIL AND GAS	11,178.85	11,142.30	0.33%
BSE PSU	20,487.78	20,475.23	0.06%
NIFTY PSE	9,695.95	9,659.50	0.38%
NIFTY 10Y G-SEC	2,660.73	2,661.42	-0.03%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	52,766.88	53,185.90	-0.79%
S&P 500	7,631.47	7,686.14	-0.71%
NASDAQ	29,077.22	29,456.97	-1.29%
EUROPEAN MARKETS			
UK - FTSE100	10,725.96	10,789.28	-0.59%
FRANCE - CAC	8,246.15	8,301.85	-0.67%
GERMANY - DAX	25,766.70	25,970.11	-0.78%
ASIAN MARKETS			
JAPAN - NIKKEI 225	64,325.64	66,215.34	-2.85%
CHINA - SHANGHAI COMPOSITE	3,941.39	3,979.89	-0.97%
HONG KONG - HANG SENG	25,311.21	25,329.73	-0.07%
SINGAPORE - STRAITS TIMES	5,744.11	5,710.37	0.59%



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.70%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	5.00%	India Government 10Y Bond Yield	6.97%
Market Capitalisation (in ₹ cr)	4,89,41,990	Spot Foreign Exchange Rate (INR/USD)	94.98
Investor Accounts (in cr)	23.44	Foreign Exchange Reserves (in \$ Bn)	729.33

DERIVATIVES

	24-09-2026	29-10-2026	26-11-2026
Sensex Futures	76,965	77,505	78,150
	29-09-2026	27-10-2026	23-11-2026
NIFTY50 Futures	23,995	24,102	24,208
	Oct-26	Dec-26	Mar-27
Brent Futures (\$ per barrel)	95.07	88.50	82.57
	1 Month	3 Months	12 Months
INR/USD Forward Rate	95.19	95.69	97.80

MARKET SIGNALS

- 1) The BSE Sensex ended 373.93 points, or 0.49%, lower at 76,570.35, while the Nifty 50 settled at 23,914.45, falling 141.35 points, or 0.59%.
- 2) DII bought equities worth ₹1,847 Cr. FII bought equities worth of ₹1,143 Cr on Tuesday.
- 3) India's UPI transactions reached ₹29.8 lakh crore in August, nearing a record high, National Payments Corporation of India data showed.
- 4) Indian mutual funds' overseas assets rose 23.9% to \$10.2 billion by March 2026, while net foreign liabilities stood at \$21.3 billion, RBI data showed.
- 5) India's gross GST collections rose 14.8% y-o-y to ₹1.99 lakh crore in August, from ₹1.74 lakh crore a year earlier, government data showed.