निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

2 November 2026

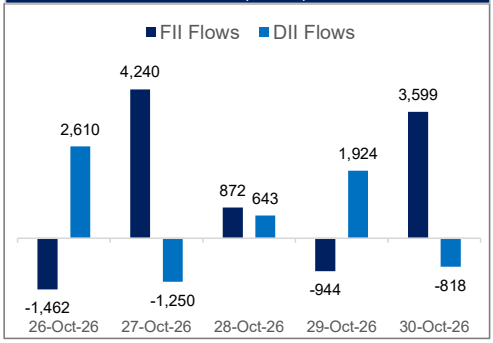
Source : *Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

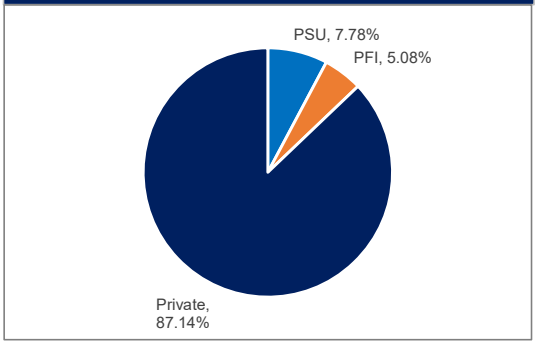
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,440.80	23,053.10	*1.68%*
BSE SENSEX	75,692.78	74,459.53	*1.66%*
NIFTY MIDCAP 150	21,310.75	21,047.50	*1.25%*
NIFTY SMALL CAP 250	16,991.00	16,764.55	*1.35%*
NIFTY AUTO	25,761.00	25,422.70	*1.33%*
NIFTY BANK	55,002.20	54,686.95	*0.58%*
NIFTY FMCG	43,974.65	43,609.20	*0.84%*
NIFTY HEALTHCARE	16,479.15	16,449.55	*0.18%*
NIFTY INFO-TECH	32,442.50	32,606.90	*-0.50%*
NIFTY DEFENCE	8,826.65	8,704.45	*1.40%*
NIFTY METAL	12,162.70	11,784.90	*3.21%*
NIFTY OIL AND GAS	10,916.30	10,303.25	*5.95%*
BSE PSU	19,474.82	19,037.43	*2.30%*
NIFTY PSE	9,288.15	9,075.35	*2.34%*
NIFTY 10Y G-SEC	2,608.10	2,614.13	*-0.23%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	51,770.31	52,342.56	*-1.09%*
S&P 500	7,580.07	7,720.39	*-1.82%*
NASDAQ	28,384.85	29,402.51	*-3.46%*
EUROPEAN MARKETS			
UK - FTSE100	10,740.54	10,729.78	*0.10%*
FRANCE - CAC	8,005.60	7,969.42	*0.45%*
GERMANY - DAX	25,900.66	25,818.21	*0.32%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	63,081.86	63,290.11	*-0.33%*
CHINA - SHANGHAI COMPOSITE	3,638.03	3,599.02	*1.08%*
HONG KONG - HANG SENG	23,393.32	23,294.42	*0.42%*
SINGAPORE - STRAITS TIMES	5,303.83	5,376.74	*-1.36%*

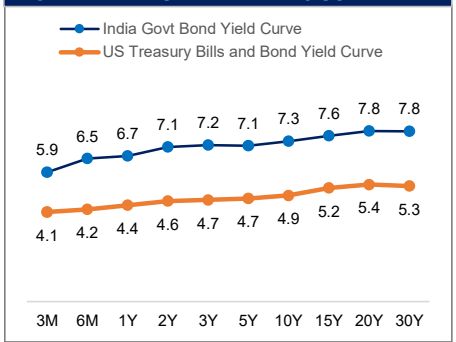
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	7.10%	**Repo Rate**	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	**India Government 10Y Bond Yield**	7.33%
Market Capitalisation (in ₹ cr)	4,75,34,943	**Spot Foreign Exchange Rate (INR/USD)**	94.90
Investor Accounts (in cr)	24.34	**Foreign Exchange Reserves (in $ Bn)**	719.75

DERIVATIVES

	26-11-2026	**31-12-2026**	**28-01-2027**
Sensex Futures	75,713	76,285	76,999
	23-11-2026	**29-12-2026**	**25-01-2027**
NIFTY50 Futures	23,415	23,555	23,680
	Dec-26	**Feb-27**	**May-27**
Brent Futures ($ per barrel)	108.93	102.57	95.68
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	95.30	96.15	98.90

MARKET SIGNALS

1) The BSE Sensex ended 1233.25 points, or 1.66%, higher at 75,692.78, while the Nifty 50 settled at 23,440.80, up 387.70 points, or 1.68%.

2) DII sold equities worth ₹818 Cr. FII bought equities worth of ₹3,599 Cr on Friday.

3) India's manufacturing Purchasing Managers' Index (PMI) softened to 54.7 in October 2026, dropping from 55.1 in September.

4) India's forex reserves fell $1.27 billion to $719.75 billion for the week ended 23 Oct.

5) India's gross GST collections surged 22.9% y-o-y to ₹2.31 lakh crore in October, registering the fastest growth in over four years, according to the government data.