निवेश और लोक परिसंपत्ति प्रबंधन विभाग

Department of Investment and Public Asset Management

*4 August 2026*

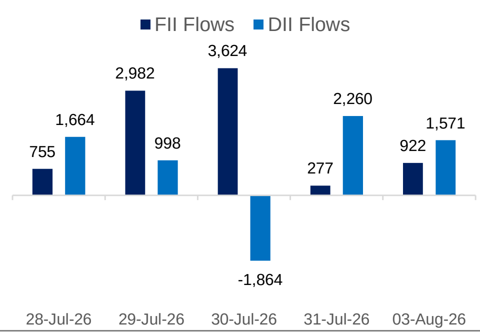
***Source :** Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

# MARKET MONITOR

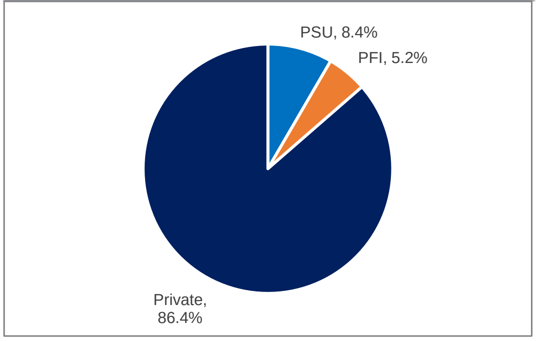
| INDIAN INDICES | CLOSE | P.CLOSE | CHANGE |
|---|---|---|---|
| **NIFTY50** | 24,614.90 | 24,774.30 | *-0.64%* |
| **BSE SENSEX** | 78,428.95 | 78,639.03 | *-0.27%* |
| **NIFTY MIDCAP 150** | 23,347.75 | 23,418.95 | *-0.30%* |
| **NIFTY SMALL CAP 250** | 18,194.30 | 18,166.65 | *0.15%* |
| **NIFTY AUTO** | 29,041.30 | 29,168.95 | *-0.44%* |
| **NIFTY BANK** | 57,907.20 | 58,247.95 | *-0.58%* |
| **NIFTY FMCG** | 49,527.10 | 49,965.60 | *-0.88%* |
| **NIFTY HEALTHCARE** | 16,746.70 | 16,783.35 | *-0.22%* |
| **NIFTY INFO-TECH** | 31,454.15 | 31,715.25 | *-0.82%* |
| **NIFTY DEFENCE** | 9,420.05 | 9,438.15 | *-0.19%* |
| **NIFTY METAL** | 13,032.30 | 12,914.55 | *0.91%* |
| **NIFTY OIL AND GAS** | 11,226.30 | 11,357.40 | *-1.15%* |
| **BSE PSU** | 20,737.76 | 20,757.42 | *-0.09%* |
| **NIFTY PSE** | 9,937.90 | 10,005.40 | *-0.67%* |
| **NIFTY 10Y G-SEC** | 2,668.52 | 2,668.64 | *-0.004%* |

| GLOBAL INDICES | CLOSE | P.CLOSE | CHANGE |
|---|---|---|---|
| **USA MARKETS** | | | |
| **DOW JONES** | 53,178.41 | 52,485.03 | *1.32%* |
| **S&P 500** | 7,600.50 | 7,489.72 | *1.48%* |
| **NASDAQ** | 28,776.80 | 28,274.20 | *1.78%* |
| **EUROPEAN MARKETS** | | | |
| **UK - FTSE100** | 10,911.96 | 10,857.70 | *0.50%* |
| **FRANCE - CAC** | 8,650.66 | 8,613.82 | *0.43%* |
| **GERMANY - DAX** | 26,228.39 | 26,001.31 | *0.87%* |
| **ASIAN MARKETS** | | | |
| **JAPAN - NIKKEI 225** | 63,957.53 | 63,754.90 | *0.32%* |
| **CHINA - SHANGHAI COMPOSITE** | 3,822.29 | 3,809.66 | *0.33%* |
| **HONG KONG - HANG SENG** | 25,852.92 | 26,009.40 | *-0.60%* |
| **SINGAPORE - STRAITS TIMES** | 5,612.25 | 5,612.28 | *-0.001%* |

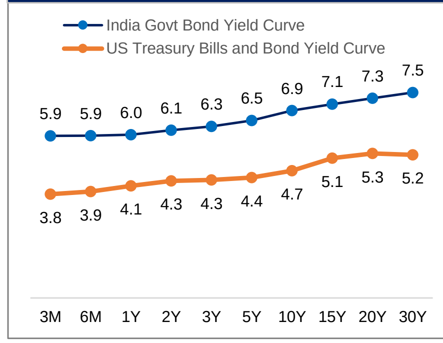
## FII / DII - DAILY FLOWS *(in ₹ cr)*




## MARKET CAPITALISATION




## BOND YIELD CURVE - INDIA vs USA




## MACROS

| | |
|---|---|
| **Real GDP Growth Rate - 2026-27 (Projected)** | 6.60% |
| **CPI Inflation - 2026-27 (Projected)** | 5.10% |
| **Market Capitalisation (in ₹ cr)** | 4,92,30,879 |
| **Investor Accounts (in cr)** | 23.15 |
| **Repo Rate** | 5.25% |
| **India Government 10Y Bond Yield** | 6.82% |
| **Spot Foreign Exchange Rate (INR/USD)** | 95.39 |
| **Foreign Exchange Reserves (in $ Bn)** | 682.35 |

## DERIVATIVES

| | | | |
|---|---|---|---|
| | **27-08-2026** | **24-09-2026** | **29-10-2026** |
| **Sensex Futures** | 78,653 | 79,089 | 79,432 |
| | **25-08-2026** | **29-09-2026** | **27-10-2026** |
| **NIFTY50 Futures** | 24,552 | 24,670 | 24,815 |
| | **Aug-26** | **Oct-26** | **Jan-27** |
| **Brent Futures ($ per barrel)** | 81.66 | 77.97 | 75.40 |
| | **1 Month** | **3 Months** | **12 Months** |
| **INR/USD Forward Rate** | 95.65 | 96.16 | 98.08 |

## MARKET SIGNALS

1) The BSE Sensex ended 210.98 points, or 0.27%, lower at 78,428.95, while the Nifty 50 settled at 24,614.90, falling 159.40 points, or 0.64%.

2) DII bought equities worth ₹1,571 Cr. FII bought equities worth of ₹922 Cr on Monday.

3) India's Manufacturing Purchasing Managers' Index (PMI) fell to 53.5 in July, marking a near five-year low amid geopolitical tensions in West Asia.

4) India's gold demand declines to a six-year low in Q2 despite record consumer spending of ₹1.98 lakh crore, according to a report by the World Gold Council (WGC).

5) Promoter shareholding in NSE-listed companies reaches a two-year high in the June 2026 quarter despite continued FII selling,according to Prime InfoBase.