निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

4 November 2026

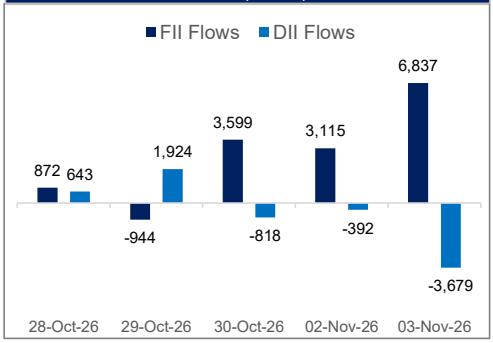
Source : *Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

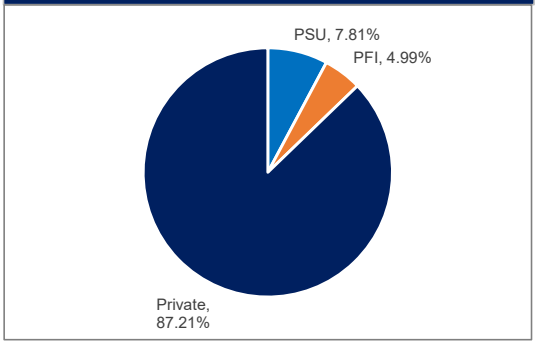
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,960.60	23,810.85	*0.63%*
BSE SENSEX	77,301.40	76,917.85	*0.50%*
NIFTY MIDCAP 150	21,867.30	21,523.35	*1.60%*
NIFTY SMALL CAP 250	17,398.35	17,061.65	*1.97%*
NIFTY AUTO	26,504.80	26,201.95	*1.16%*
NIFTY BANK	55,913.60	55,540.05	*0.67%*
NIFTY FMCG	46,264.05	45,580.00	*1.50%*
NIFTY HEALTHCARE	16,701.55	16,580.40	*0.73%*
NIFTY INFO-TECH	32,061.90	32,551.60	*-1.50%*
NIFTY DEFENCE	9,167.15	8,944.45	*2.49%*
NIFTY METAL	12,485.90	12,146.15	*2.80%*
NIFTY OIL AND GAS	11,178.20	11,008.55	*1.54%*
BSE PSU	19,759.87	19,405.95	*1.82%*
NIFTY PSE	9,485.55	9,299.95	*2.00%*
NIFTY 10Y G-SEC	2,629.68	2,626.77	*0.11%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	51,786.72	51,983.98	*-0.38%*
S&P 500	7,568.92	7,541.40	*0.36%*
NASDAQ	28,180.26	27,989.82	*0.68%*
EUROPEAN MARKETS			
UK - FTSE100	10,742.52	10,638.43	*0.98%*
FRANCE - CAC	8,124.43	8,020.31	*1.30%*
GERMANY - DAX	26,221.71	25,864.62	*1.38%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	62,188.63	63,081.86	*-1.42%*
CHINA - SHANGHAI COMPOSITE	3,686.17	3,608.10	*2.16%*
HONG KONG - HANG SENG	23,919.50	23,525.97	*1.67%*
SINGAPORE - STRAITS TIMES	5,268.63	5,269.29	*-0.01%*

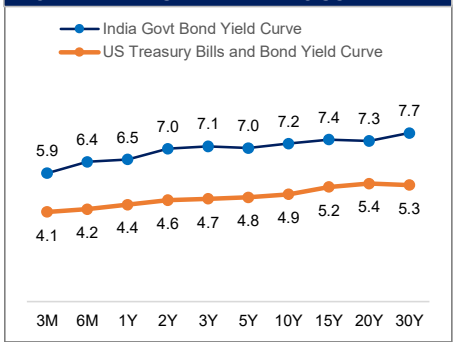
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	7.10%	**Repo Rate**	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	**India Government 10Y Bond Yield**	7.22%
Market Capitalisation (in ₹ cr)	4,87,65,636	**Spot Foreign Exchange Rate (INR/USD)**	94.65
Investor Accounts (in cr)	24.34	**Foreign Exchange Reserves (in $ Bn)**	719.75

DERIVATIVES

	26-11-2026	**31-12-2026**	**28-01-2027**
Sensex Futures	77,472	77,965	78,513
	23-11-2026	**29-12-2026**	**25-01-2027**
NIFTY50 Futures	23,960	24,099	24,218
	Dec-26	**Feb-27**	**May-27**
Brent Futures ($ per barrel)	101.95	97.18	91.68
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	95.03	95.87	98.54

MARKET SIGNALS

1) The BSE Sensex ended 383.55 points, or 0.50%, higher at 77,301.40, while the Nifty 50 settled at 23,960.60, up 149.75 points, or 0.63%.

2) DII sold equities worth ₹3,679 Cr. FII bought equities worth of ₹6,837 Cr on Tuesday.

3) India's services Purchasing Managers' Index (PMI) rose to 55.8 in October, from 55.2 in September, a survey report by S&P Global showed.

4) SEBI allowed REITs and InvITs to issue Depository Receipts (DRs) backed by their units that permits them to access foreign investors.

5) MCX gold prices increased by ₹2,843, or 2.04%, to trade at around ₹1,42,295 per 10 gm, while MCX silver prices rose by Rs 6,532, or 3.63%, to trade at around ₹1,86,230