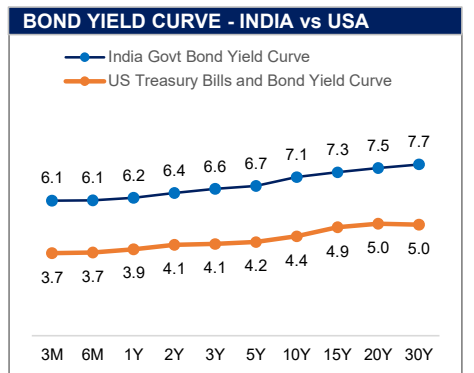
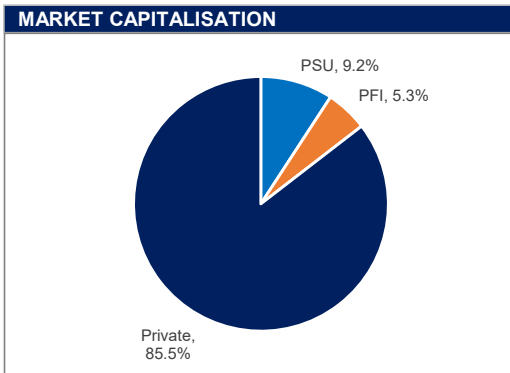
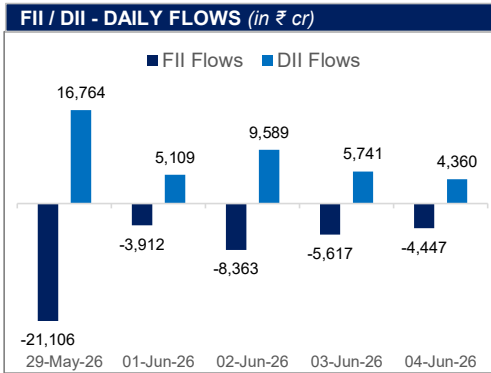




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,366.70	23,416.55	-0.21%	USA MARKETS			
BSE SENSEX	74,243.34	74,360.01	-0.16%	DOW JONES	51,561.93	50,687.07	1.73%
NIFTY MIDCAP 150	22,251.80	22,315.95	-0.29%	S&P 500	7,584.31	7,553.68	0.41%
NIFTY SMALL CAP 250	17,054.50	17,052.70	0.01%	NASDAQ	30,407.81	30,571.24	-0.53%
NIFTY AUTO	26,165.95	26,144.35	0.08%	EUROPEAN MARKETS			
NIFTY BANK	54,496.25	54,307.85	0.35%	UK - FTSE100	10,391.10	10,360.32	0.30%
NIFTY FMCG	48,302.45	48,216.00	0.18%	FRANCE - CAC	8,276.86	8,244.29	0.40%
NIFTY HEALTHCARE	15,409.35	15,323.15	0.56%	GERMANY - DAX	24,978.95	24,944.95	0.14%
NIFTY INFO-TECH	29,010.30	29,300.60	-0.99%	ASIAN MARKETS			
NIFTY DEFENCE	9,072.80	9,067.30	0.06%	JAPAN - NIKKEI 225	66,588.12	67,470.69	-1.31%
NIFTY METAL	13,221.65	13,436.00	-1.60%	CHINA - SHANGHAI COMPOSITE	4,027.74	4,057.78	-0.74%
NIFTY OIL AND GAS	11,106.20	11,159.40	-0.48%	HONG KONG - HANG SENG	24,961.95	25,253.40	-1.15%
BSE PSU	20,815.31	20,890.77	-0.36%	SINGAPORE - STRAITS TIMES	5,049.96	5,067.53	-0.35%
NIFTY PSE	10,080.45	10,122.25	-0.41%				
NIFTY 10Y G-SEC	2,609.45	2,604.59	0.19%				



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.60%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	5.10%	India Government 10Y Bond Yield	6.98%
Market Capitalisation (in ₹ cr)	4,61,45,280.53	Spot Foreign Exchange Rate (INR/USD)	94.94
Investor Accounts (in cr)	22.86	Foreign Exchange Reserves (in \$ Bn)	682.30

DERIVATIVES

Sensex Futures	25-06-2026	30-07-2026	27-08-2026
	74,566	75,114	75,549
NIFTY50 Futures	30-06-2026	28-07-2026	25-08-2026
	23,440	23,545	23,640
Brent Futures (\$ per barrel)	Jul-26	Sep-26	Dec-26
	94.94	89.86	84.86
INR/USD Forward Rate	1 Month	3 Months	12 Months
	95.25	95.85	97.99

- MARKET SIGNALS**
- 1) The BSE dropped 116.67 points, or 0.16%, to end at 74,243.34, while the Nifty 50 ended at 23,366.70, down 49.85 points, or 0.21%.
 - 2) DII bought equities worth ₹4,360 Cr. FII sold equities worth of ₹4,447 Cr on Thursday.
 - 3) The Indian rupee recorded its biggest single-day gain in over two months, surging by 84 paise (or 0.9%) to close at 94.945 against the U.S. dollar.
 - 4) The RBI kept repo rates unchanged at 5.25% for the second time in a row.
 - 5) The Government waived the 12.5% long term capital gains tax (LTCG) charged on foreign institutional investment in government bonds.