निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

5 August 2026

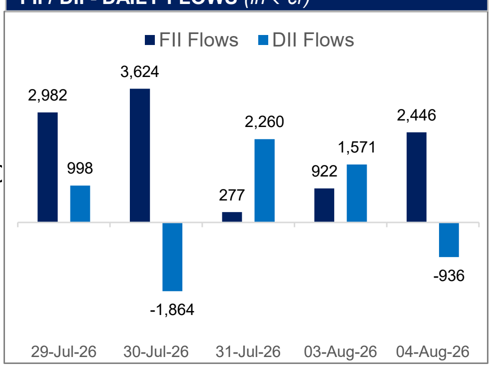
Source : *Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

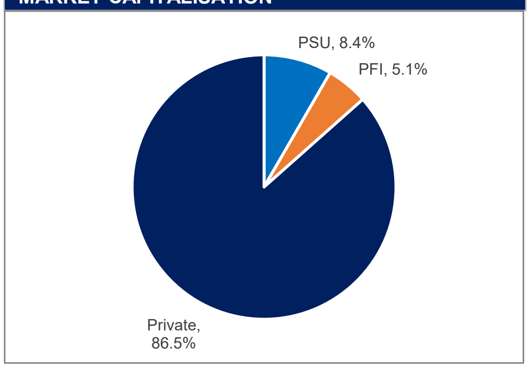
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	24,624.65	24,614.90	*0.04%*
BSE SENSEX	78,581.00	78,428.95	*0.19%*
NIFTY MIDCAP 150	23,403.45	23,347.75	*0.24%*
NIFTY SMALL CAP 250	18,321.95	18,194.30	*0.70%*
NIFTY AUTO	29,411.55	29,041.30	*1.27%*
NIFTY BANK	57,739.95	57,907.20	*-0.29%*
NIFTY FMCG	49,383.50	49,527.10	*-0.29%*
NIFTY HEALTHCARE	16,709.90	16,746.70	*-0.22%*
NIFTY INFO-TECH	31,404.05	31,454.15	*-0.16%*
NIFTY DEFENCE	9,396.20	9,420.05	*-0.25%*
NIFTY METAL	13,256.35	13,032.30	*1.72%*
NIFTY OIL AND GAS	11,216.05	11,226.30	*-0.09%*
BSE PSU	20,834.24	20,737.76	*0.47%*
NIFTY PSE	9,951.45	9,937.90	*0.14%*
NIFTY 10Y G-SEC	2,671.61	2,668.52	*0.12%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	54,085.88	53,178.41	*1.71%*
S&P 500	7,736.52	7,600.50	*1.79%*
NASDAQ	29,733.16	28,776.80	*3.32%*
EUROPEAN MARKETS			
UK - FTSE100	10,857.25	10,879.38	*-0.20%*
FRANCE - CAC	8,668.63	8,666.63	*0.02%*
GERMANY - DAX	26,214.14	26,202.35	*0.04%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	66,300.44	63,957.53	*3.66%*
CHINA - SHANGHAI COMPOSITE	3,878.43	3,822.29	*1.47%*
HONG KONG - HANG SENG	25,915.82	25,852.92	*0.24%*
SINGAPORE - STRAITS TIMES	5,581.37	5,612.25	*-0.55%*

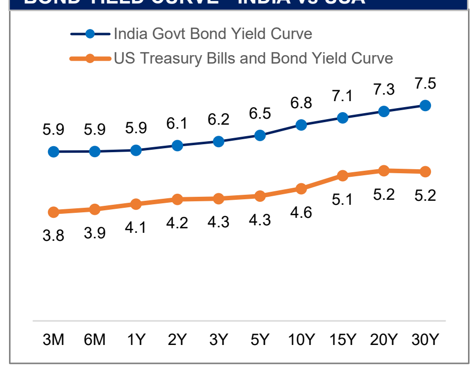
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.70%
CPI Inflation - 2026-27 (Projected)	5.10%
Market Capitalisation (in ₹ cr)	4,94,03,221
Investor Accounts (in cr)	23.15
Repo Rate	5.25%
India Government 10Y Bond Yield	6.77%
Spot Foreign Exchange Rate (INR/USD)	95.13
Foreign Exchange Reserves (in $ Bn)	692.9

DERIVATIVES

	27-08-2026	**24-09-2026**	**29-10-2026**
Sensex Futures	78,832	79,231	79,807
	25-08-2026	**29-09-2026**	**27-10-2026**
NIFTY50 Futures	24,637	24,760	24,906
	Sep-26	**Nov-26**	**Feb-27**
Brent Futures ($ per barrel)	80.29	77.38	75.09
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	95.39	95.90	97.84

MARKET SIGNALS

1) The BSE Sensex ended 152.05 points, or 0.19%, higher at 78,581, while the Nifty 50 settled at 24,624.65, gained 9.75 points, or 0.04%.

2) DII sold equities worth ₹936 Cr. FII bought equities worth of ₹2,446 Cr on Tuesday.

3) India's Forex Reserves rise by nearly $10.5 billion to $692.9 billion, reaching a three-month high in the strongest weekly increase since January end, according to RBI.

4) RBI keeps Repo rate unchanged at 5.25%, raises FY27 GDP growth forecast to 6.7% on resilient domestic economic activity.

5) Nifty Auto Index hits record high of 29,489.20, gains 1.54% in intra-day trade on NSE, surpassing previous peak of 29,179.10 recorded on January 5, 2026.