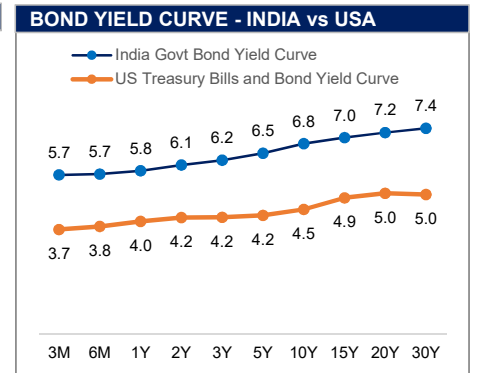
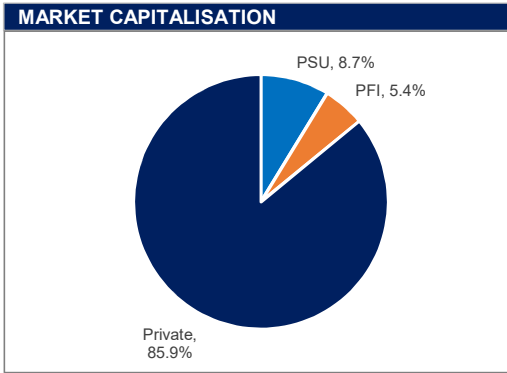
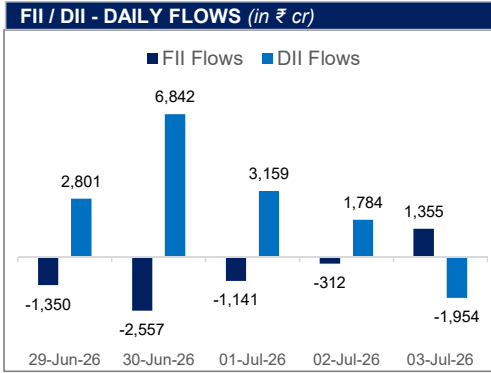




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	24,430.35	24,270.85	0.66%	USA MARKETS			
BSE SENSEX	78,285.07	77,763.91	0.67%	DOW JONES	52,900.07	52,305.24	1.14%
NIFTY MIDCAP 150	22,973.35	22,884.35	0.39%	S&P 500	7,483.24	7,483.23	0.00%
NIFTY SMALL CAP 250	18,078.60	17,996.25	0.46%	NASDAQ	29,329.21	29,809.13	-1.61%
NIFTY AUTO	27,353.95	26,988.10	1.36%	EUROPEAN MARKETS			
NIFTY BANK	58,291.50	57,938.50	0.61%	UK - FTSE100	10,662.85	10,679.03	-0.15%
NIFTY FMCG	50,196.35	50,096.40	0.20%	FRANCE - CAC	8,519.50	8,508.07	0.13%
NIFTY HEALTHCARE	16,481.35	16,441.45	0.24%	GERMANY - DAX	25,830.55	25,779.31	0.20%
NIFTY INFO-TECH	27,276.45	27,439.40	-0.59%	ASIAN MARKETS			
NIFTY DEFENCE	9,641.30	9,574.05	0.70%	JAPAN - NIKKEI 225	69,737.69	69,744.07	-0.01%
NIFTY METAL	12,722.45	12,598.45	0.98%	CHINA - SHANGHAI COMPOSITE	4,041.24	4,043.64	-0.06%
NIFTY OIL AND GAS	11,261.10	11,136.20	1.12%	HONG KONG - HANG SENG	23,616.32	23,350.03	1.14%
BSE PSU	20,891.49	20,912.72	-0.10%	SINGAPORE - STRAITS TIMES	5,259.81	5,244.29	0.30%
NIFTY PSE	10,029.10	10,011.90	0.17%				
NIFTY 10Y G-SEC	2,676.48	2,674.92	0.06%				



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.60%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	5.10%	India Government 10Y Bond Yield	6.68%
Market Capitalisation (in ₹ cr)	4,79,69,446.94	Spot Foreign Exchange Rate (INR/USD)	95.40
Investor Accounts (in cr)	22.90	Foreign Exchange Reserves (in \$ Bn)	666.93

DERIVATIVES

	30/07/2026	27/08/2026	24/09/2026
Sensex Futures	78,584	79,020	79,579
	28/07/2026	25/08/2026	29/09/2026
NIFTY50 Futures	24,480	24,571	24,743
	Aug-26	Oct-26	Jan-27
Brent Futures (\$ per barrel)	71.69	72.00	71.79
	1 Month	3 Months	12 Months
INR/USD Forward Rate	95.66	96.11	98.07

MARKET SIGNALS

- The BSE Sensex ended 521.16 points, or 0.67%, higher at 78,285.07, while the Nifty 50 settled at 24,430.35, rising 159.50 points, or 0.66%.
- DII sold equities worth ₹1,954 Cr. FII bought equities worth of ₹1,355 Cr on Friday.
- MCX gold August futures rose 0.03% to ₹1,47,418 per 10 grams, while MCX silver September futures gained 0.02% to ₹2,37,447 per kg.
- India's passenger vehicle sales stood at 4,10,853 units, recording an annual jump of 28.63% in June, acc to Federation of Automobile Dealers Associations data.
- India's foreign exchange reserves declined by \$5.65 billion to \$666.93 billion in the week ended June 26, 2026, according to RBI data.