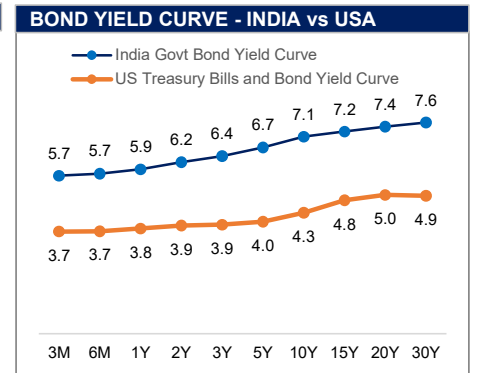
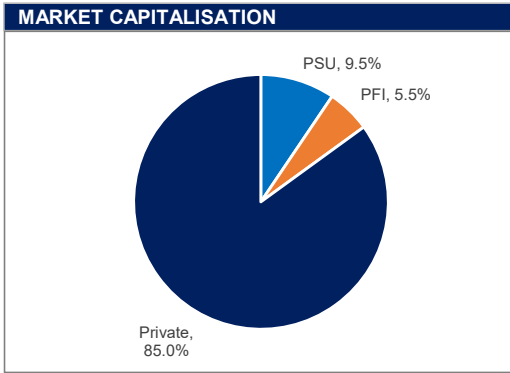
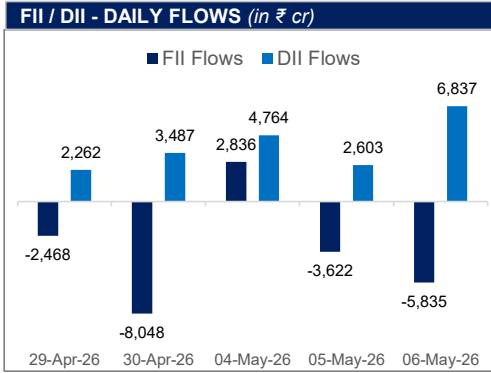




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	24,326.65	24,330.95	-0.02%	USA MARKETS			
BSE SENSEX	77,844.52	77,958.52	-0.15%	DOW JONES	49,910.59	49,298.25	1.24%
NIFTY MIDCAP 150	22,804.95	22,556.50	1.10%	S&P 500	7,365.12	7,259.22	1.46%
NIFTY SMALL CAP 250	17,409.00	17,233.85	1.02%	NASDAQ	28,599.17	28,015.06	2.08%
NIFTY AUTO	27,339.95	26,823.00	1.93%	EUROPEAN MARKETS			
NIFTY BANK	56,047.40	55,981.05	0.12%	UK - FTSE100	10,365.21	10,438.66	-0.70%
NIFTY FMCG	51,068.45	51,460.55	-0.76%	FRANCE - CAC	8,288.83	8,299.42	-0.13%
NIFTY HEALTHCARE	15,391.10	15,365.05	0.17%	GERMANY - DAX	24,872.42	24,918.69	-0.19%
NIFTY INFO-TECH	29,043.50	29,267.95	-0.77%	ASIAN MARKETS			
NIFTY DEFENCE	9,420.40	9,142.65	3.04%	JAPAN - NIKKEI 225	62,833.84	59,513.12	5.58%
NIFTY METAL	13,165.40	13,129.55	0.27%	CHINA - SHANGHAI COMPOSITE	4,180.09	4,160.17	0.48%
NIFTY OIL AND GAS	11,708.60	11,720.60	-0.10%	HONG KONG - HANG SENG	26,626.28	26,213.78	1.57%
BSE PSU	22,240.46	22,170.32	0.32%	SINGAPORE - STRAITS TIMES	4,941.96	4,927.38	0.30%
NIFTY PSE	10,764.45	10,716.30	0.45%				
NIFTY 10Y G-SEC	2,619.24	2,600.25	0.73%				



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.90%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	4.60%	India Government 10Y Bond Yield	6.93%
Market Capitalisation (in ₹ cr)	4,72,46,936.34	Spot Foreign Exchange Rate (INR/USD)	94.25
Investor Accounts (in cr)	22.64	Foreign Exchange Reserves (in \$ Bn)	698.49

DERIVATIVES

	27-05-2026	25-06-2026	30-07-2026
Sensex Futures	78,225	78,727	79,536
NIFTY50 Futures	24,405	24,502	24,636
Brent Futures (\$ per barrel)	99.36	91.97	84.42
INR/USD Forward Rate	94.48	95.01	97.32

- MARKET SIGNALS**
- The BSE Sensex dropped 114 points, or 0.15%, to end at 77,844.52, while the Nifty 50 ended at 24,326.65, down 4.30 points, or 0.02%.
 - DII bought equities worth ₹6,837 Cr. FII sold equities worth ₹5,835 Cr on Wednesday.
 - Ministry of Commerce and Industry revises FY26 exports to a record \$863.11 bn, driven by strong services growth and steady merchandise performance.
 - S&P Global pared India's FY27 economic growth forecast to 6.6% from 7.1% earlier, reflecting the impact of the ongoing geopolitical tensions.
 - India's 10-Year G-Sec yield eased to just below 7%, pulling back from a recent over a one-month high as softer crude prices eased concerns over inflation.