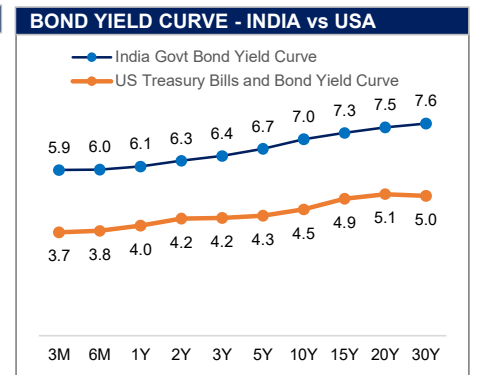
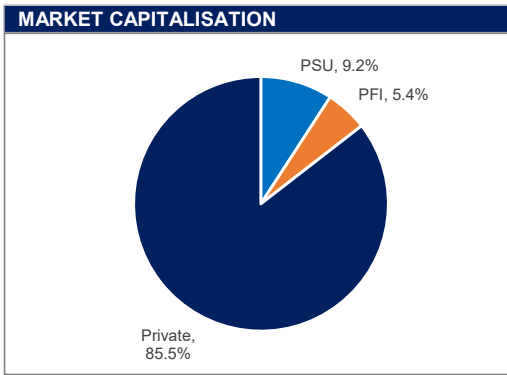
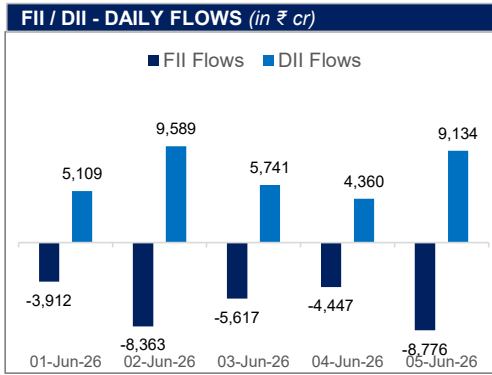




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	23,123.00	23,366.70	-1.04%	USA MARKETS			
BSE SENSEX	73,524.26	74,243.34	-0.97%	DOW JONES	50,866.78	51,561.93	-1.35%
NIFTY MIDCAP 150	21,926.45	22,251.80	-1.46%	S&P 500	7,383.74	7,584.31	-2.64%
NIFTY SMALL CAP 250	16,748.90	17,054.50	-1.79%	NASDAQ	28,957.60	30,407.81	-4.77%
NIFTY AUTO	25,681.80	26,165.95	-1.85%	EUROPEAN MARKETS			
NIFTY BANK	54,063.75	54,496.25	-0.79%	UK - FTSE100	10,395.77	10,368.05	0.27%
NIFTY FMCG	48,098.65	48,302.45	-0.42%	FRANCE - CAC	8,214.89	8,218.24	-0.04%
NIFTY HEALTHCARE	15,423.10	15,409.35	0.09%	GERMANY - DAX	24,687.61	24,759.05	-0.29%
NIFTY INFO-TECH	28,653.55	29,010.30	-1.23%	ASIAN MARKETS			
NIFTY DEFENCE	8,977.30	9,072.80	-1.05%	JAPAN - NIKKEI 225	64,024.60	66,588.12	-3.85%
NIFTY METAL	12,913.65	13,221.65	-2.33%	CHINA - SHANGHAI COMPOSITE	3,959.34	4,027.74	-1.70%
NIFTY OIL AND GAS	10,931.70	11,106.20	-1.57%	HONG KONG - HANG SENG	24,657.06	24,961.95	-1.22%
BSE PSU	20,699.12	20,815.31	-0.56%	SINGAPORE - STRAITS TIMES	4,963.67	5,049.96	-1.71%
NIFTY PSE	10,042.00	10,080.45	-0.38%				
NIFTY 10Y G-SEC	2,615.59	2,609.45	0.24%				



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.60%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	5.10%	India Government 10Y Bond Yield	6.95%
Market Capitalisation (in ₹ cr)	4,61,09,686.37	Spot Foreign Exchange Rate (INR/USD)	95.71
Investor Accounts (in cr)	22.86	Foreign Exchange Reserves (in \$ Bn)	682.30

DERIVATIVES

	25-06-2026	30-07-2026	27-08-2026
Sensex Futures	73,734	74,214	74,650
	30-06-2026	28-07-2026	25-08-2026
NIFTY50 Futures	23,147	23,240	23,366
	Jul-26	Sep-26	Dec-26
Brent Futures (\$ per barrel)	94.67	90.12	85.42
	1 Month	3 Months	12 Months
INR/USD Forward Rate	96.00	96.56	98.65

- MARKET SIGNALS**
- The BSE dropped 719.08 points, or 0.97%, to end at 73,524.26, while the Nifty 50 ended at 23,123.00, down 243.70 points, or 1.04%.
 - DII bought equities worth ₹9,134 Cr. FII sold equities worth of ₹8,776 Cr on Friday.
 - India's auto retail sales rose 9.55% to record 2.531 mn units in May: Federation of Automobile Dealers Associations
 - India's bond inflows recently surged to a one-year high, with global funds purchasing ₹4,490 cr (\$469 mn) worth of index-eligible bonds in a single day.
 - Steel sector maintains growth momentum as demand rises 9% in May, according to the Ministry of Steel.