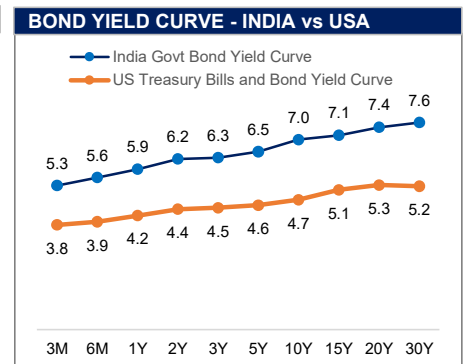
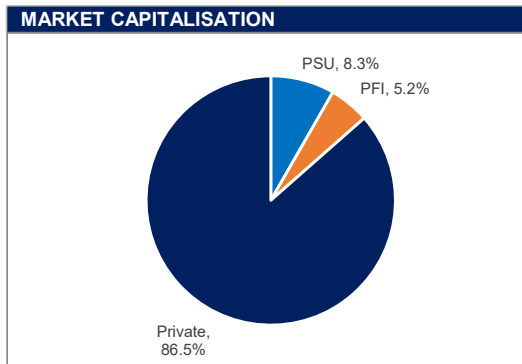
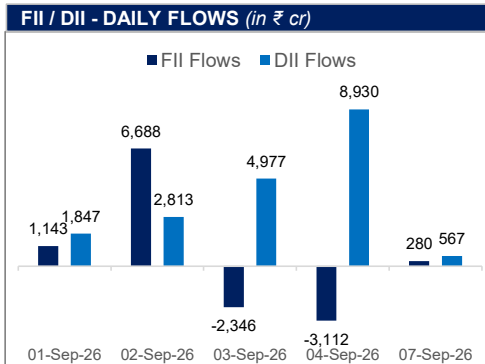




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,635.10	23,779.15	-0.61%
BSE SENSEX	75,577.58	76,132.81	-0.73%
NIFTY MIDCAP 150	23,089.95	23,062.25	0.12%
NIFTY SMALL CAP 250	18,527.20	18,484.15	0.23%
NIFTY AUTO	27,775.35	27,698.75	0.28%
NIFTY BANK	56,777.55	57,088.30	-0.54%
NIFTY FMCG	45,749.85	45,592.15	0.35%
NIFTY HEALTHCARE	16,624.60	16,520.30	0.63%
NIFTY INFO-TECH	29,883.50	29,995.20	-0.37%
NIFTY DEFENCE	9,998.70	9,754.55	2.50%
NIFTY METAL	13,155.95	13,152.90	0.02%
NIFTY OIL AND GAS	11,044.75	11,118.85	-0.67%
BSE PSU	20,435.19	20,402.32	0.16%
NIFTY PSE	9,709.35	9,680.05	0.30%
NIFTY 10Y G-SEC	2,663.28	2,660.61	0.10%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	53,414.25	53,686.11	-0.51%
S&P 500	7,718.60	7,747.71	-0.38%
NASDAQ	29,544.15	29,482.32	0.21%
EUROPEAN MARKETS			
UK - FTSE100	10,822.13	10,822.13	0.00%
FRANCE - CAC	8,296.35	8,306.15	-0.12%
GERMANY - DAX	25,946.26	26,006.53	-0.23%
ASIAN MARKETS			
JAPAN - NIKKEI 225	65,269.33	66,399.84	-1.70%
CHINA - SHANGHAI COMPOSITE	3,940.55	3,932.70	0.20%
HONG KONG - HANG SENG	25,317.18	25,413.12	-0.38%
SINGAPORE - STRAITS TIMES	5,767.45	5,792.28	-0.43%



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.70%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	5.00%	India Government 10Y Bond Yield	6.97%
Market Capitalisation (in ₹ cr)	4,87,71,593	Spot Foreign Exchange Rate (INR/USD)	94.83
Investor Accounts (in cr)	23.77	Foreign Exchange Reserves (in \$ Bn)	740.80

DERIVATIVES

	24-09-2026	29-10-2026	26-11-2026
Sensex Futures	76,076	76,623	77,021
NIFTY50 Futures	23,744	23,850	23,955
Brent Futures (\$ per barrel)	98.32	90.92	84.05
INR/USD Forward Rate	1 Month: 95.03	3 Months: 95.46	12 Months: 97.57

MARKET SIGNALS

- 1) The BSE Sensex ended 555.23 points, or 0.73%, lower at 75,577.58, while the Nifty 50 settled at 23,635.10, falling 144.05 points, or 0.61%.
- 2) DII bought equities worth ₹567 Cr. FII bought equities worth of ₹280 Cr on Monday.
- 3) The Nifty Defence index hit a record high of 10,012.95, up 3% from the previous close of 9,754.55.
- 4) India's fuel consumption declined 2.8% in August compared to the same month in 2025, according to data from the Petroleum Planning and Analysis Cell of the oil ministry.
- 5) MCX gold October series were 0.42% up at ₹1,53,461 per 10 grams, while MCX silver December contracts were 0.67% up at ₹2,40,615 per kg.