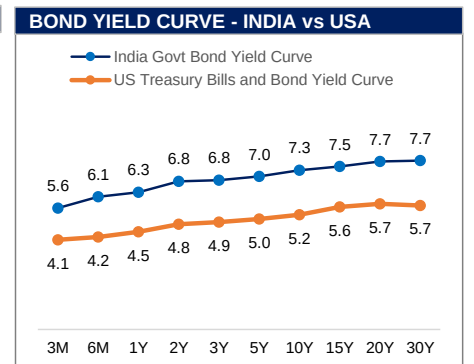
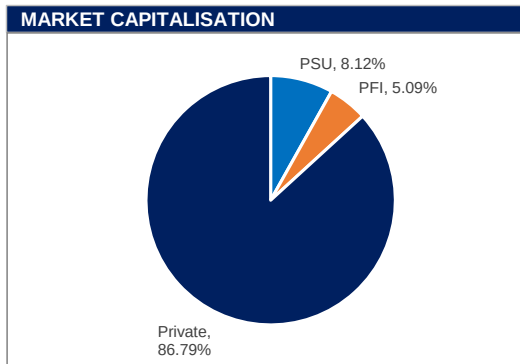
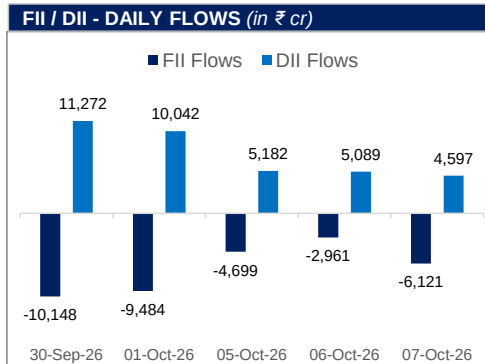




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	22,231.80	22,603.05	-1.64%
BSE SENSEX	71,593.24	72,638.70	-1.44%
NIFTY MIDCAP 150	21,311.50	21,838.00	-2.41%
NIFTY SMALL CAP 250	17,488.30	17,917.75	-2.40%
NIFTY AUTO	24,512.70	25,138.90	-2.49%
NIFTY BANK	54,515.05	55,055.55	-0.98%
NIFTY FMCG	43,898.05	44,800.85	-2.02%
NIFTY HEALTHCARE	15,684.65	16,059.15	-2.33%
NIFTY INFO-TECH	27,736.60	27,757.85	-0.08%
NIFTY DEFENCE	8,961.25	9,215.35	-2.76%
NIFTY METAL	11,870.05	12,306.70	-3.55%
NIFTY OIL AND GAS	10,354.65	10,622.80	-2.52%
BSE PSU	18,937.09	19,348.85	-2.13%
NIFTY PSE	9,010.45	9,232.35	-2.40%
NIFTY 10Y G-SEC	2,629.21	2,635.64	-0.24%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	51,179.87	51,521.28	-0.66%
S&P 500	7,801.77	7,818.93	-0.22%
NASDAQ	31,160.08	31,224.69	-0.21%
EUROPEAN MARKETS			
UK - FTSE100	10,400.83	10,458.50	-0.55%
FRANCE - CAC	7,686.43	7,769.21	-1.07%
GERMANY - DAX	24,829.41	25,104.36	-1.10%
ASIAN MARKETS			
JAPAN - NIKKEI 225	69,042.11	70,035.71	-1.42%
CHINA - SHANGHAI COMPOSITE	3,811.90	3,842.20	-0.79%
HONG KONG - HANG SENG	23,785.79	24,130.50	-1.43%
SINGAPORE - STRAITS TIMES	5,412.96	5,608.44	-3.49%



MACROS			
Real GDP Growth Rate - 2026-27 (Projected)	7.10%	Repo Rate	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	India Government 10Y Bond Yield	7.29%
Market Capitalisation (in ₹ cr)	4,72,35,273	Spot Foreign Exchange Rate (INR/USD)	96.79
Investor Accounts (in cr)	24.06	Foreign Exchange Reserves (in \$ Bn)	734.60

DERIVATIVES			
Sensex Futures	29-10-2026	26-11-2026	31-12-2026
	71,841	72,407	72,925
NIFTY50 Futures	27-10-2026	23-11-2026	29-12-2026
	22,275	22,376	22,512
Brent Futures (\$ per barrel)	Nov-26	Jan-27	Apr-27
	105.15	98.77	92.64
INR/USD Forward Rate	1 Month	3 Months	12 Months
	97.15	97.85	99.98

MARKET SIGNALS	
1) The BSE Sensex ended 1045.46 points, or 1.44%, lower at 71,593.24, while the Nifty 50 settled at 22,231.80, falling 371.25 points, or 1.64%.	
2) DII bought equities worth ₹4,597 Cr. FII sold equities worth of ₹6,121 Cr on Wednesday.	
3) India's industrial workforce crossed 20 million in 2024-25, with the manufacturing sector accounting for much of the increase, acc to the Annual Survey of Industries.	
4) E-way bill generation rose 7.2% year-on-year to 141.53 million in September, according to government data.	
5) Private equity investments in Indian real estate rose 23% y-o-y to \$2.7 billion in the first half of FY27, from \$2.2 billion in the corresponding period last year.	