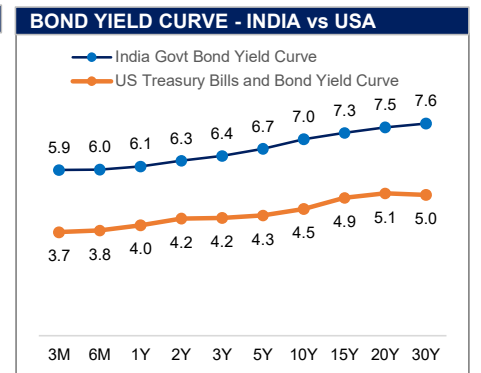
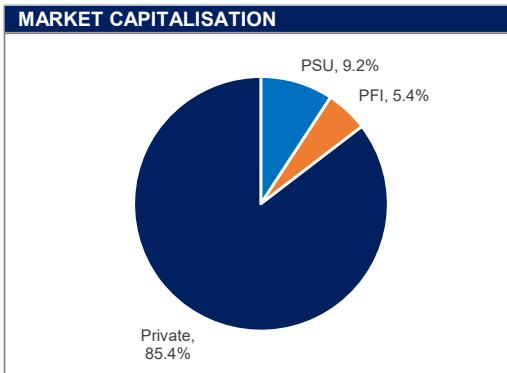
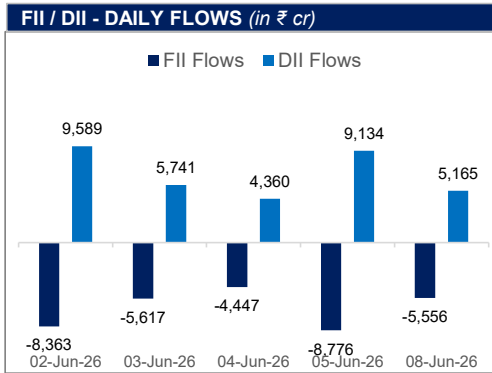




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,236.25	23,123.00	0.49%	USA MARKETS			
BSE SENSEX	73,897.90	73,524.26	0.51%	DOW JONES	50,786.01	50,866.78	-0.16%
NIFTY MIDCAP 150	22,225.80	21,926.45	1.37%	S&P 500	7,405.73	7,383.74	0.30%
NIFTY SMALL CAP 250	16,990.25	16,748.90	1.44%	NASDAQ	29,414.26	28,957.60	1.58%
NIFTY AUTO	26,034.50	25,681.80	1.37%	EUROPEAN MARKETS			
NIFTY BANK	55,183.50	54,063.75	2.07%	UK - FTSE100	10,345.65	10,373.20	-0.27%
NIFTY FMCG	48,456.65	48,098.65	0.74%	FRANCE - CAC	8,276.20	8,199.29	0.94%
NIFTY HEALTHCARE	15,518.00	15,423.10	0.62%	GERMANY - DAX	24,800.83	24,616.22	0.75%
NIFTY INFO-TECH	28,528.55	28,653.55	-0.44%	ASIAN MARKETS			
NIFTY DEFENCE	9,140.80	8,977.30	1.82%	JAPAN - NIKKEI 225	65,416.63	64,024.60	2.17%
NIFTY METAL	12,990.75	12,913.65	0.60%	CHINA - SHANGHAI COMPOSITE	4,010.03	3,959.34	1.28%
NIFTY OIL AND GAS	10,966.40	10,931.70	0.32%	HONG KONG - HANG SENG	24,565.90	24,657.06	-0.37%
BSE PSU	20,915.94	20,699.12	1.05%	SINGAPORE - STRAITS TIMES	5,023.25	4,963.67	1.20%
NIFTY PSE	10,043.70	10,042.00	0.02%				
NIFTY 10Y G-SEC	2,617.87	2,615.59	0.09%				



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.60%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	5.10%	India Government 10Y Bond Yield	6.91%
Market Capitalisation (in ₹ cr)	4,54,40,333.08	Spot Foreign Exchange Rate (INR/USD)	95.36
Investor Accounts (in cr)	22.90	Foreign Exchange Reserves (in \$ Bn)	682.30

DERIVATIVES

Sensex Futures	25-06-2026	30-07-2026	27-08-2026
	74,290	74,757	75,125
NIFTY50 Futures	30-06-2026	28-07-2026	25-08-2026
	23,332	23,425	23,530
Brent Futures (\$ per barrel)	Jul-26	Sep-26	Dec-26
	92.21	88.42	84.40
INR/USD Forward Rate	1 Month	3 Months	12 Months
	95.69	96.27	98.42

MARKET SIGNALS

- 1) The BSE Sensex ended 373.64 points, or 0.51%, higher at 73,897.90, while the Nifty 50 settled at 23,236.25, rising 113.25 points, or 0.49%.
- 2) DII bought equities worth ₹5,165 Cr. FII sold equities worth of ₹5,556 Cr on Monday.
- 3) Fitch Ratings lowered India's FY27 GDP growth projections to 6.4% from the earlier estimate of 6.7%.
- 4) FPI inflows into Fully Accessible Route (FAR) securities rise by ₹8,795 cr after govt tax exemption move: Clearing Corporation of India Ltd (CCIL) data
- 5) India recorded a current account surplus of \$7.1 bn, or 0.7% of GDP, in Q4 FY26, aided by robust services exports and remittances, according to the RBI data.