



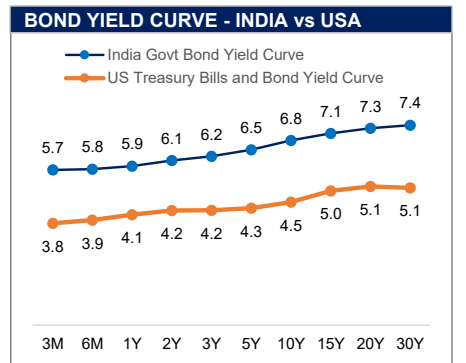
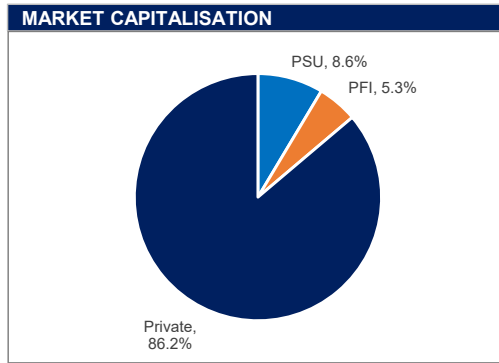
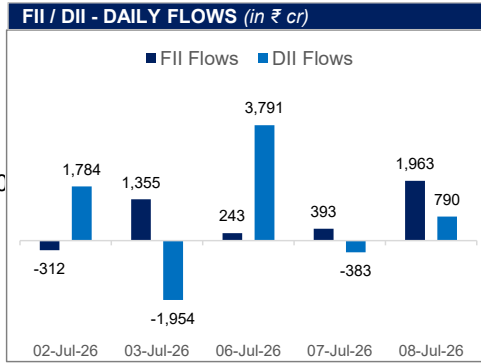
MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,962.80	23,882.05	0.34%
BSE SENSEX	76,741.82	76,503.60	0.31%
NIFTY MIDCAP 150	22,855.75	22,537.85	1.41%
NIFTY SMALL CAP 250	17,875.70	17,597.90	1.58%
NIFTY AUTO	26,676.35	26,733.40	-0.21%
NIFTY BANK	57,252.45	56,742.60	0.90%
NIFTY FMCG	49,350.15	48,977.40	0.76%
NIFTY HEALTHCARE	16,307.25	16,145.75	1.00%
NIFTY INFO-TECH	27,471.25	27,555.20	-0.30%
NIFTY DEFENCE	9,309.25	9,324.05	-0.16%
NIFTY METAL	12,503.30	12,468.70	0.28%
NIFTY OIL AND GAS	11,032.85	10,998.55	0.31%
BSE PSU	20,468.27	20,384.67	0.41%
NIFTY PSE	9,805.25	9,804.25	0.01%
NIFTY 10Y G-SEC	2,669.49	2,681.82	-0.46%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	52,348.39	52,925.15	-1.09%
S&P 500	7,482.71	7,503.85	-0.28%
NASDAQ	29,252.56	29,173.02	0.27%

EUROPEAN MARKETS			
UK - FTSE100	10,414.42	10,489.04	-0.71%
FRANCE - CAC	8,276.41	8,252.66	0.29%
GERMANY - DAX	24,932.66	24,897.45	0.14%

ASIAN MARKETS			
JAPAN - NIKKEI 225	67,743.85	66,819.05	1.38%
CHINA - SHANGHAI COMPOSITE	4,036.59	3,970.88	1.65%
HONG KONG - HANG SENG	24,030.18	24,199.46	-0.70%
SINGAPORE - STRAITS TIMES	5,433.88	5,369.57	1.20%



MACROS			
Real GDP Growth Rate - 2026-27 (Projected)	6.60%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	5.10%	India Government 10Y Bond Yield	6.75%
Market Capitalisation (in ₹ cr)	4,75,47,031	Spot Foreign Exchange Rate (INR/USD)	95.39
Investor Accounts (in cr)	23.15	Foreign Exchange Reserves (in \$ Bn)	666.93

DERIVATIVES			
Sensex Futures	30-07-2026	27-08-2026	24-09-2026
	76,992	77,479	77,925
NIFTY50 Futures	28-07-2026	25-08-2026	29-09-2026
	24,008	24,103	24,262
Brent Futures (\$ per barrel)	Aug-26	Oct-26	Jan-27
	78.84	77.71	76.18
INR/USD Forward Rate	1 Month	3 Months	12 Months
	95.60	96.05	97.97

MARKET SIGNALS
1) The BSE Sensex ended 238.22 points, or 0.31%, higher at 76,741.82, while the Nifty 50 settled at 23,962.80, rising 80.75 points, or 0.34%.
2) DII bought equities worth ₹790 Cr. FII bought equities worth of ₹1963 Cr on Wednesday.
3) India continues to outperform major economies with 6.4% growth forecast despite slowing global economic momentum: IMF
4) Assets Under Advisory (AUA) of registered Investment Advisers have more than doubled since 2024, reflecting strong growth in India's wealth management sector: AMFI Data
5) Demat account additions rebound since February 2026 amid improved market sentiment, reflecting renewed retail investor participation in India's capital markets.