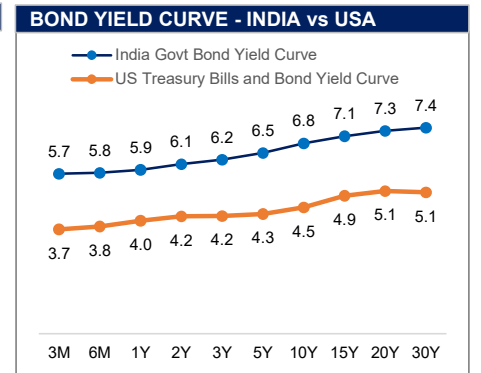
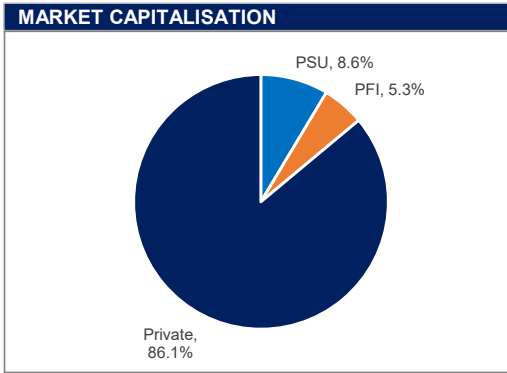
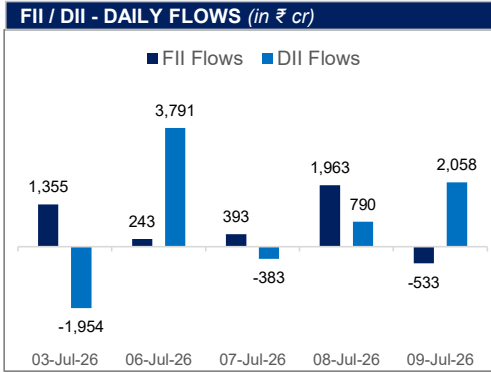




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	24,206.90	23,962.80	1.02%	USA MARKETS			
BSE SENSEX	77,569.39	76,741.82	1.08%	DOW JONES	52,487.41	52,348.39	0.27%
NIFTY MIDCAP 150	23,166.50	22,855.75	1.36%	S&P 500	7,543.64	7,482.71	0.81%
NIFTY SMALL CAP 250	18,118.90	17,875.70	1.36%	NASDAQ	29,727.10	29,252.56	1.62%
NIFTY AUTO	26,860.75	26,676.35	0.69%	EUROPEAN MARKETS			
NIFTY BANK	58,045.90	57,252.45	1.39%	UK - FTSE100	10,485.68	10,472.45	0.13%
NIFTY FMCG	49,310.60	49,350.15	-0.08%	FRANCE - CAC	8,332.52	8,326.62	0.07%
NIFTY HEALTHCARE	16,337.80	16,307.25	0.19%	GERMANY - DAX	25,111.29	25,118.27	-0.03%
NIFTY INFO-TECH	28,010.35	27,471.25	1.96%	ASIAN MARKETS			
NIFTY DEFENCE	9,485.45	9,309.25	1.89%	JAPAN - NIKKEI 225	68,557.73	67,743.85	1.20%
NIFTY METAL	12,688.90	12,503.30	1.48%	CHINA - SHANGHAI COMPOSITE	3,996.16	4,036.59	-1.00%
NIFTY OIL AND GAS	11,177.45	11,032.85	1.31%	HONG KONG - HANG SENG	24,175.12	24,030.18	0.60%
BSE PSU	20,791.55	20,468.27	1.58%	SINGAPORE - STRAITS TIMES	5,469.29	5,433.88	0.65%
NIFTY PSE	9,911.25	9,805.25	1.08%				
NIFTY 10Y G-SEC	2,672.62	2,669.49	0.12%				



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.60%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	5.10%	India Government 10Y Bond Yield	6.71%
Market Capitalisation (in ₹ cr)	4,75,47,031.35	Spot Foreign Exchange Rate (INR/USD)	95.33
Investor Accounts (in cr)	23.15	Foreign Exchange Reserves (in \$ Bn)	666.93

DERIVATIVES

	30-07-2026	27-08-2026	24-09-2026
Sensex Futures	77,789	78,224	78,800
	28-07-2026	25-08-2026	29-09-2026
NIFTY50 Futures	24,250	24,340	24,485
	Aug-26	Oct-26	Jan-27
Brent Futures (\$ per barrel)	76.17	75.72	74.68
	1 Month	3 Months	12 Months
INR/USD Forward Rate	95.54	95.98	97.91

- MARKET SIGNALS**
- The BSE Sensex ended 827.57 points, or 1.08%, higher at 77,569.39, while the Nifty 50 settled at 24,206.90, rising 244.10 points, or 1.02%.
 - DII bought equities worth ₹2,058 Cr. FII sold equities worth of ₹533 Cr on Thursday.
 - The Asian Development Bank (ADB) has lowered India's FY27 economic growth forecast by 30 bps to 6.6%, while raising its headline inflation projection to 5.2%.
 - Mutual fund SIP inflows rose to a three-month high of Rs 31,781 crore in June, up 3% month-on-month and 17% year-on-year, according to AMFI data.
 - Disinvestment proceeds during just a little over three months of FY27 have reached the highest in four years, data from DIPAM showed.