निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

10 August 2026

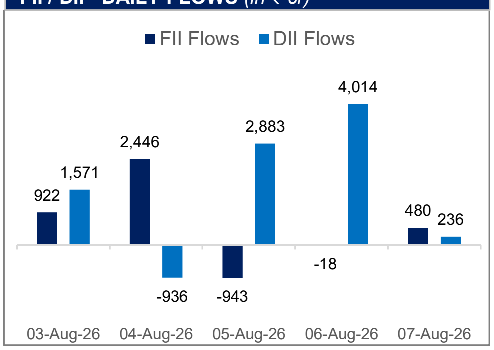
***Source :** Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

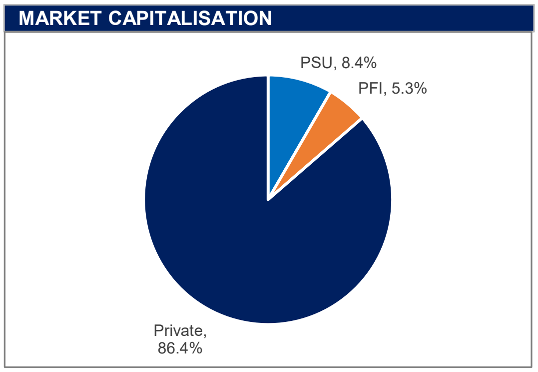
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	24,583.80	24,570.65	*0.05%*
BSE SENSEX	78,542.44	78,499.17	*0.06%*
NIFTY MIDCAP 150	23,470.90	23,362.90	*0.46%*
NIFTY SMALL CAP 250	18,345.55	18,356.55	*-0.06%*
NIFTY AUTO	29,620.05	29,647.90	*-0.09%*
NIFTY BANK	57,686.95	57,746.45	*-0.10%*
NIFTY FMCG	49,363.60	49,435.20	*-0.14%*
NIFTY HEALTHCARE	16,650.95	16,708.90	*-0.35%*
NIFTY INFO-TECH	31,631.45	31,547.70	*0.27%*
NIFTY DEFENCE	9,635.65	9,732.15	*-0.99%*
NIFTY METAL	13,226.70	13,189.85	*0.28%*
NIFTY OIL AND GAS	11,270.45	11,312.20	*-0.37%*
BSE PSU	20,885.80	21,095.95	*-1.00%*
NIFTY PSE	9,850.75	9,922.35	*-0.72%*
NIFTY 10Y G-SEC	2,683.75	2,682.99	*0.03%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	54,036.93	53,885.10	*0.28%*
S&P 500	7,757.64	7,709.96	*0.62%*
NASDAQ	29,722.30	29,373.33	*1.19%*
EUROPEAN MARKETS			
UK - FTSE100	10,877.24	10,901.09	*-0.22%*
FRANCE - CAC	8,710.30	8,714.93	*-0.05%*
GERMANY - DAX	26,395.69	26,319.45	*0.29%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	66,970.22	65,606.71	*2.08%*
CHINA - SHANGHAI COMPOSITE	3,966.59	3,940.04	*0.67%*
HONG KONG - HANG SENG	25,937.49	25,668.03	*1.05%*
SINGAPORE - STRAITS TIMES	5,698.43	5,638.99	*1.05%*

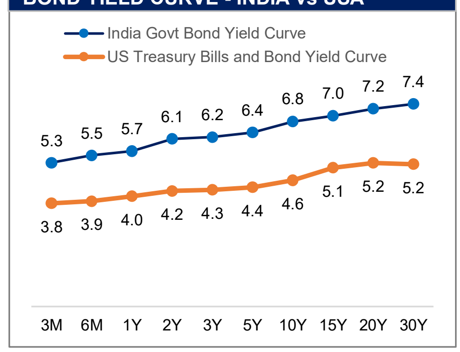
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.70%
CPI Inflation - 2026-27 (Projected)	5.00%
Market Capitalisation (in ₹ cr)	4,94,81,822
Investor Accounts (in cr)	23.44
Repo Rate	5.25%
India Government 10Y Bond Yield	6.76%
Spot Foreign Exchange Rate (INR/USD)	95.30
Foreign Exchange Reserves (in $ Bn)	692.87

DERIVATIVES

	27-08-2026	**24-09-2026**	**29-10-2026**
Sensex Futures	78,915	79,246	79,799
	25-08-2026	**29-09-2026**	**27-10-2026**
NIFTY50 Futures	24,660	24,790	24,930
	Sep-26	**Nov-26**	**Feb-27**
Brent Futures ($ per barrel)	84.37	80.77	77.51
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	95.54	96.07	98.06

MARKET SIGNALS

1) The BSE Sensex ended 43.27 points, or 0.06%, higher at 78,542.44, while the Nifty 50 settled at 24,583.80, gained 13.15 points, or 0.05%.

2) DII bought equities worth ₹236 Cr. FII bought equities worth of ₹480 Cr on Friday.

3) The government's combined receipts from disinvestment and asset monetisation stood at Rs 45,306 crore in FY26, exceeding the Revised Estimates.

4) The government said in the Lok Sabha that the estimated unemployment rate among youth aged 15-29 years declined to 9.9% in 2025 from 10.9% in 2022.

5) DIIs recorded net equity investments of more than Rs 5 trillion in 2026, marking the third consecutive calendar year in which their net investment crossed that level.