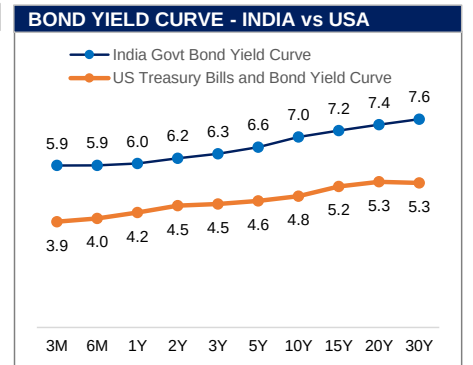
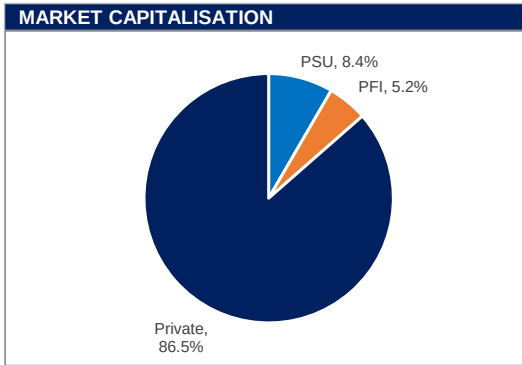
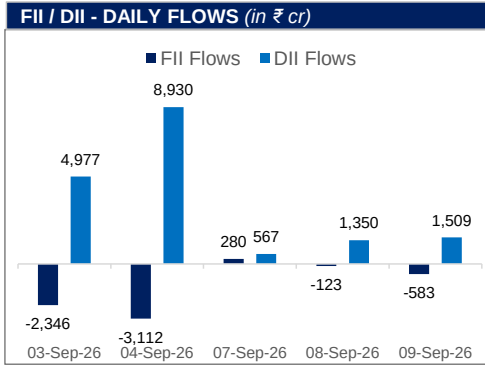




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,477.80	23,431.50	0.20%
BSE SENSEX	74,902.59	74,764.23	0.19%
NIFTY MIDCAP 150	22,904.25	22,990.95	-0.38%
NIFTY SMALL CAP 250	18,433.40	18,431.95	0.01%
NIFTY AUTO	27,540.95	27,653.35	-0.41%
NIFTY BANK	56,471.95	56,295.55	0.31%
NIFTY FMCG	45,185.60	45,309.25	-0.27%
NIFTY HEALTHCARE	16,518.65	16,581.15	-0.38%
NIFTY INFO-TECH	28,890.90	28,914.00	-0.08%
NIFTY DEFENCE	9,795.70	9,892.10	-0.97%
NIFTY METAL	13,304.95	13,391.40	-0.65%
NIFTY OIL AND GAS	11,029.90	11,029.00	0.01%
BSE PSU	20,447.84	20,421.42	0.13%
NIFTY PSE	9,750.35	9,737.20	0.14%
NIFTY 10Y G-SEC	2,664.93	2,665.84	-0.03%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	52,380.66	52,786.07	-0.77%
S&P 500	7,636.36	7,673.52	-0.48%
NASDAQ	29,421.55	29,507.70	-0.29%
EUROPEAN MARKETS			
UK - FTSE100	10,636.75	10,670.06	-0.31%
FRANCE - CAC	8,173.38	8,156.67	0.20%
GERMANY - DAX	25,559.53	25,576.45	-0.07%
ASIAN MARKETS			
JAPAN - NIKKEI 225	65,270.95	65,142.78	0.20%
CHINA - SHANGHAI COMPOSITE	3,934.40	3,951.51	-0.43%
HONG KONG - HANG SENG	24,954.47	25,274.96	-1.27%
SINGAPORE - STRAITS TIMES	5,689.75	5,729.63	-0.70%



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.70%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	5.00%	India Government 10Y Bond Yield	6.97%
Market Capitalisation (in ₹ cr)	4,85,64,838	Spot Foreign Exchange Rate (INR/USD)	95.45
Investor Accounts (in cr)	23.77	Foreign Exchange Reserves (in \$ Bn)	740.80

DERIVATIVES

	24-09-2026	29-10-2026	26-11-2026
Sensex Futures	75,058	75,608	76,020
	29-09-2026	27-10-2026	23-11-2026
NIFTY50 Futures	23,500	23,604	23,700
	Oct-26	Dec-26	Mar-27
Brent Futures (\$ per barrel)	102.00	93.90	86.07
	1 Month	3 Months	12 Months
INR/USD Forward Rate	95.63	96.11	98.31

MARKET SIGNALS

- 1) The BSE Sensex ended 138.36 points, or 0.19%, higher at 74,902.59, while the Nifty 50 settled at 23,770.80, gained 46.30 points, or 0.20%.
- 2) DII bought equities worth ₹1,509 Cr. FII sold equities worth of ₹583 Cr on Wednesday.
- 3) India's monthly systematic investment plan (SIP) contributions reached a record high of ₹32,297 crore in August 2026, rising from ₹31,115 crore in July, acc to AMFI.
- 4) Gold exchange-traded funds recorded net inflows of ₹2,596.70 crore in August, representing an increase of nearly 67% from ₹1,558.75 crore in July, acc to AMFI.
- 5) Small-cap mutual fund inflows rose to a 2026 high of ₹7,973.33 crore in August, up from ₹7,767.50 crore in July, acc to AMFI.