निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

10 November 2026

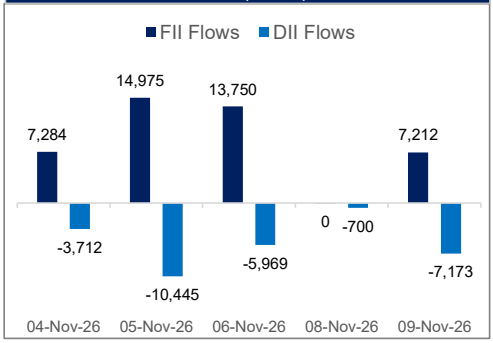
Source : *Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

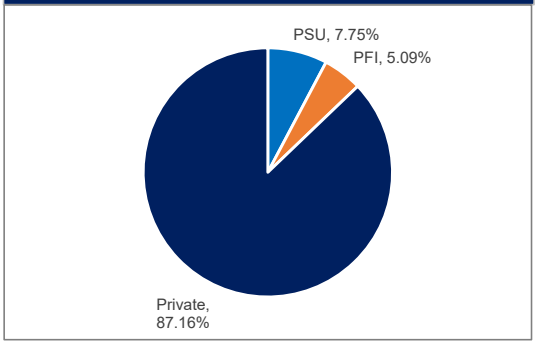
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	25,044.65	24,986.40	*0.23%*
BSE SENSEX	81,106.65	80,999.40	*0.13%*
NIFTY MIDCAP 150	22,408.55	22,327.85	*0.36%*
NIFTY SMALL CAP 250	17,577.00	17,594.10	*-0.10%*
NIFTY AUTO	27,925.90	27,842.55	*0.30%*
NIFTY BANK	59,741.25	58,850.65	*1.51%*
NIFTY FMCG	46,660.65	46,729.95	*-0.15%*
NIFTY HEALTHCARE	17,411.00	17,182.10	*1.33%*
NIFTY INFO-TECH	32,468.95	32,869.70	*-1.22%*
NIFTY DEFENCE	9,041.15	8,991.95	*0.55%*
NIFTY METAL	12,664.65	12,723.00	*-0.46%*
NIFTY OIL AND GAS	11,334.60	11,306.65	*0.25%*
BSE PSU	20,318.01	20,058.53	*1.29%*
NIFTY PSE	9,577.25	9,537.95	*0.41%*
NIFTY 10Y G-SEC	2,658.02	2,652.92	*0.19%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	52,389.75	51,285.73	*2.15%*
S&P 500	7,549.94	7,376.86	*2.35%*
NASDAQ	27,907.63	26,989.99	*3.40%*
EUROPEAN MARKETS			
UK - FTSE100	10,820.77	10,782.87	*0.35%*
FRANCE - CAC	8,326.30	8,233.30	*1.13%*
GERMANY - DAX	26,577.51	26,267.19	*1.18%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	60,459.58	58,775.50	*2.87%*
CHINA - SHANGHAI COMPOSITE	3,663.72	3,660.79	*0.08%*
HONG KONG - HANG SENG	24,557.04	24,448.95	*0.44%*
SINGAPORE - STRAITS TIMES	5,258.59	5,179.17	*1.53%*

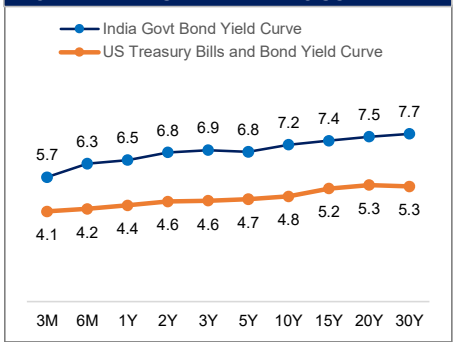
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	7.10%	**Repo Rate**	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	**India Government 10Y Bond Yield**	7.15%
Market Capitalisation (in ₹ cr)	5,07,26,775	**Spot Foreign Exchange Rate (INR/USD)**	93.94
Investor Accounts (in cr)	24.40	**Foreign Exchange Reserves (in $ Bn)**	717.06

DERIVATIVES

	26-11-2026	**31-12-2026**	**28-01-2027**
Sensex Futures	81,186	81,397	82,098
	23-11-2026	**29-12-2026**	**25-01-2027**
NIFTY50 Futures	25,033	25,181	25,306
	Dec-26	**Feb-27**	**May-27**
Brent Futures ($ per barrel)	90.81	86.89	82.82
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	94.29	95.31	98.24

MARKET SIGNALS

1) The BSE Sensex ended 107.25 points, or 0.13%, higher at 81,106.65, while the Nifty 50 settled at 25,044.65, up 58.25 points, or 0.23%.

2) DII sold equities worth ₹7,173 Cr. FII bought equities worth of ₹7,212 Cr on Monday.

3) Foreign portfolio investors have returned to Indian equities with $8.2 billion in net inflows since mid-October 2026, acc to Jefferies.

4) FPI holdings in FAR government securities rose to Rs 3.65 lakh crore on November 9 from Rs 3.57 lakh crore on November 2, an increase of Rs 7,968.78 crore, acc to CCIL data.

5) Promoters of private sector companies raised their stakes in listed firms for the second consecutive quarter, taking their combined shareholding to a three-year high of 41.93% as of September 30, 2026, acc to PRIME Database Group.