निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

11 November 2026

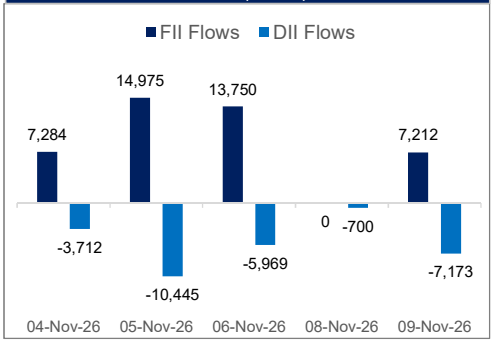
Source : *Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

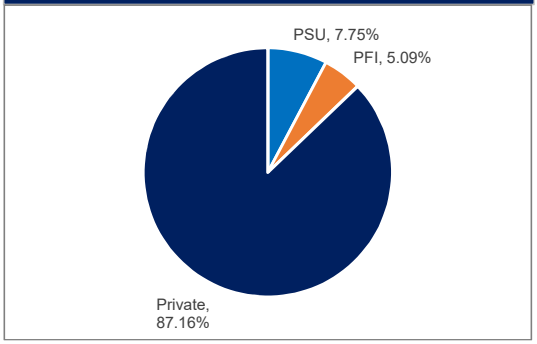
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	25,255.05	25,044.65	*0.84%*
BSE SENSEX	81,879.40	81,106.65	*0.95%*
NIFTY MIDCAP 150	22,597.95	22,408.55	*0.85%*
NIFTY SMALL CAP 250	17,798.15	17,577.00	*1.26%*
NIFTY AUTO	28,523.30	27,925.90	*2.14%*
NIFTY BANK	60,792.40	59,741.25	*1.76%*
NIFTY FMCG	47,188.55	46,660.65	*1.13%*
NIFTY HEALTHCARE	17,355.35	17,411.00	*-0.32%*
NIFTY INFO-TECH	32,295.60	32,468.95	*-0.53%*
NIFTY DEFENCE	9,100.05	9,041.15	*0.65%*
NIFTY METAL	12,786.15	12,664.65	*0.96%*
NIFTY OIL AND GAS	11,451.05	11,334.60	*1.03%*
BSE PSU	20,592.44	20,318.01	*1.35%*
NIFTY PSE	9,657.30	9,577.25	*0.84%*
NIFTY 10Y G-SEC	2,658.02	2,652.92	*0.19%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	52,231.89	52,389.75	*-0.30%*
S&P 500	7,520.93	7,549.94	*-0.38%*
NASDAQ	27,740.79	27,907.63	*-0.60%*
EUROPEAN MARKETS			
UK - FTSE100	10,797.75	10,751.59	*0.43%*
FRANCE - CAC	8,312.41	8,278.59	*0.41%*
GERMANY - DAX	26,547.19	26,347.45	*0.76%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	61,248.59	60,459.58	*1.31%*
CHINA - SHANGHAI COMPOSITE	3,680.64	3,663.72	*0.46%*
HONG KONG - HANG SENG	24,315.92	24,557.04	*-0.98%*
SINGAPORE - STRAITS TIMES	5,289.66	5,258.59	*0.59%*

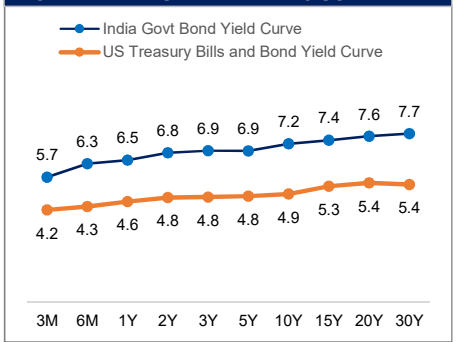
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	7.10%	**Repo Rate**	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	**India Government 10Y Bond Yield**	7.22%
Market Capitalisation (in ₹ cr)	5,07,26,775	**Spot Foreign Exchange Rate (INR/USD)**	93.69
Investor Accounts (in cr)	24.40	**Foreign Exchange Reserves (in $ Bn)**	717.06

DERIVATIVES

	26-11-2026	**31-12-2026**	**28-01-2027**
Sensex Futures	81,801	82,134	82,717
	23-11-2026	**29-12-2026**	**25-01-2027**
NIFTY50 Futures	25,235	25,377	25,545
	Dec-26	**Feb-27**	**May-27**
Brent Futures ($ per barrel)	93.08	88.94	84.45
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	94.01	94.89	97.67

MARKET SIGNALS

1) The BSE Sensex ended 772.75 points, or 0.95%, higher at 81,879.40, while the Nifty 50 settled at 25,255.05, up 210.40 points, or 0.84%.

2) DII sold equities worth ₹7,173 Cr. FII bought equities worth of ₹7,212 Cr on Monday

3) FIIs have pumped $7.5 billion (approximately ₹71,000 crore) into Indian equities over the past 15 trading sessions, according to stock exchange data.

4) Moody's raises India growth forecast by 0.5% to 7% for both 2026 and 2027.

5) Equity mutual fund inflows fall 14% to ₹32,994 crore in October, while debt funds see a sharp rebound, according to AMFI.