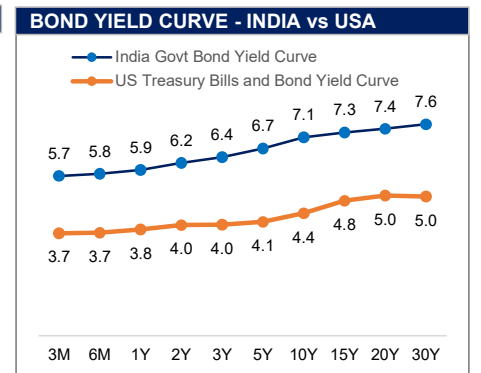
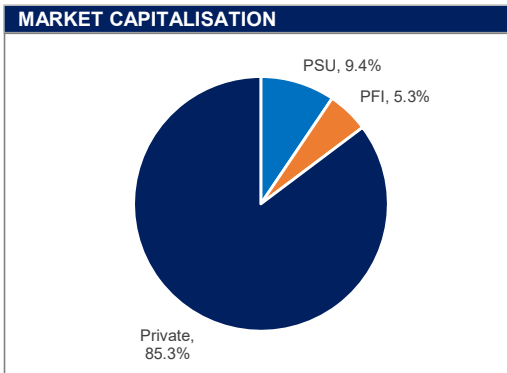
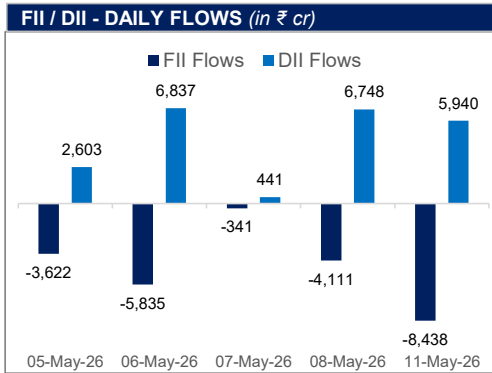




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,379.55	23,815.85	-1.83%	USA MARKETS			
BSE SENSEX	74,559.24	76,015.28	-1.92%	DOW JONES	49,704.47	49,609.16	0.19%
NIFTY MIDCAP 150	21,957.65	22,526.60	-2.53%	S&P 500	7,412.84	7,398.93	0.19%
NIFTY SMALL CAP 250	16,735.80	17,253.50	-3.00%	NASDAQ	29,320.66	29,234.99	0.29%
NIFTY AUTO	26,142.60	26,753.40	-2.28%	EUROPEAN MARKETS			
NIFTY BANK	53,555.20	54,439.90	-1.63%	UK - FTSE100	10,230.68	10,269.43	-0.38%
NIFTY FMCG	50,453.90	51,205.65	-1.47%	FRANCE - CAC	8,012.67	8,056.38	-0.54%
NIFTY HEALTHCARE	15,276.50	15,485.85	-1.35%	GERMANY - DAX	24,094.89	24,350.28	-1.05%
NIFTY INFO-TECH	28,234.90	29,329.45	-3.73%	ASIAN MARKETS			
NIFTY DEFENCE	8,907.00	9,281.45	-4.03%	JAPAN - NIKKEI 225	62,742.57	62,417.88	0.52%
NIFTY METAL	12,881.40	12,926.40	-0.35%	CHINA - SHANGHAI COMPOSITE	4,214.49	4,225.02	-0.25%
NIFTY OIL AND GAS	11,293.15	11,339.00	-0.40%	HONG KONG - HANG SENG	26,347.91	26,406.84	-0.22%
BSE PSU	21,123.18	21,385.50	-1.23%	SINGAPORE - STRAITS TIMES	4,946.00	4,942.77	0.07%
NIFTY PSE	10,444.70	10,566.30	-1.15%				
NIFTY 10Y G-SEC	2,600.11	2,608.82	-0.33%				



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.90%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	4.60%	India Government 10Y Bond Yield	7.05%
Market Capitalisation (in ₹ cr)	4,66,58,569.68	Spot Foreign Exchange Rate (INR/USD)	95.63
Investor Accounts (in cr)	22.68	Foreign Exchange Reserves (in \$ Bn)	690.69

DERIVATIVES

	27-05-2026	25-06-2026	30-07-2026
Sensex Futures	74,870	75,340	75,996
	26-05-2026	30-06-2026	28-07-2026
NIFTY50 Futures	23,470	23,567	23,689
	Jun-26	Aug-26	Nov-26
Brent Futures (\$ per barrel)	107.50	99.55	91.25
	1 Month	3 Months	12 Months
INR/USD Forward Rate	95.90	96.40	98.72

MARKET SIGNALS

- The BSE Sensex ended 1456.04 points, or 1.92%, higher at 74,559.24, while the Nifty 50 settled at 23,379.55, rising 436.30 points, or 1.83%.
- DII bought equities worth ₹5,940 Cr. FII sold equities worth of ₹8,438 Cr on Monday.
- India's retail inflation rose to 3.48% in April, driven by an increase in food prices.
- A report by S&P Global and CRISIL projects that India's GDP growth will slow to 6.6% in FY27 from 7.6% earlier, mainly due to energy shocks.
- Silver prices climbed to a two-month high, surging 6% to \$85.50 amid rising geopolitical tensions and market uncertainty.