Department of Investment and Public Asset Management

12 August 2026

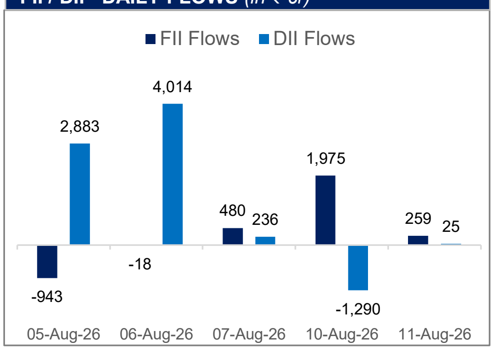
***Source :** Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

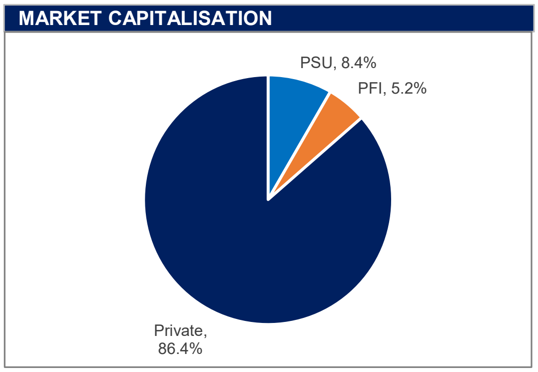
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	24,435.95	24,471.70	*-0.15%*
BSE SENSEX	77,966.35	78,154.25	*-0.24%*
NIFTY MIDCAP 150	23,521.50	23,459.80	*0.26%*
NIFTY SMALL CAP 250	18,335.65	18,381.85	*-0.25%*
NIFTY AUTO	29,363.05	29,458.55	*-0.32%*
NIFTY BANK	57,885.85	57,446.25	*0.77%*
NIFTY FMCG	48,429.35	48,787.85	*-0.73%*
NIFTY HEALTHCARE	16,632.35	16,705.05	*-0.44%*
NIFTY INFO-TECH	31,332.55	31,823.15	*-1.54%*
NIFTY DEFENCE	9,660.70	9,593.40	*0.70%*
NIFTY METAL	13,171.45	13,100.80	*0.54%*
NIFTY OIL AND GAS	11,293.90	11,279.10	*0.13%*
BSE PSU	21,000.55	20,848.12	*0.73%*
NIFTY PSE	9,869.25	9,831.40	*0.38%*
NIFTY 10Y G-SEC	2,682.75	2,685.30	*-0.09%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	53,791.85	53,975.98	*-0.34%*
S&P 500	7,728.20	7,753.11	*-0.32%*
NASDAQ	29,525.48	29,621.80	*-0.33%*
EUROPEAN MARKETS			
UK - FTSE100	10,853.09	10,844.19	*0.08%*
FRANCE - CAC	8,707.88	8,714.94	*-0.08%*
GERMANY - DAX	26,501.25	26,391.42	*0.42%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	67,524.06	66,970.22	*0.83%*
CHINA - SHANGHAI COMPOSITE	3,946.68	3,934.09	*0.32%*
HONG KONG - HANG SENG	25,440.17	25,652.82	*-0.83%*
SINGAPORE - STRAITS TIMES	5,720.75	5,754.17	*-0.58%*

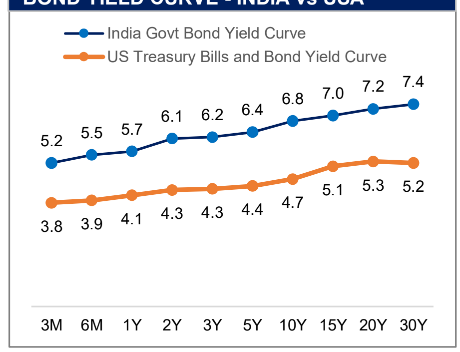
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.70%
CPI Inflation - 2026-27 (Projected)	5.00%
Market Capitalisation (in ₹ cr)	4,93,81,761
Investor Accounts (in cr)	23.44
Repo Rate	5.25%
India Government 10Y Bond Yield	6.77%
Spot Foreign Exchange Rate (INR/USD)	95.33
Foreign Exchange Reserves (in $ Bn)	692.87

DERIVATIVES

	27-08-2026	**24-09-2026**	**29-10-2026**
Sensex Futures	78,300	78,727	79,250
	25-08-2026	**29-09-2026**	**27-10-2026**
NIFTY50 Futures	24,479	24,610	24,740
	Sep-26	**Nov-26**	**Feb-27**
Brent Futures ($ per barrel)	88.72	84.13	80.00
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	95.56	96.05	98.07

MARKET SIGNALS

1) The BSE Sensex ended 187.90 points, or 0.24%, lower at 77,966.35, while the Nifty 50 settled at 24,435.95, falling 35.75 points, or 0.15%.

2) DII bought equities worth ₹25 Cr. FII bought equities worth of ₹259 Cr on Tuesday.

3) Fitch Ratings kept its sovereign credit rating on India unchanged at the lowest investment grade of "BBB-", with a "stable" outlook.

4) India’s direct tax collections after refunds grew at an impressive 23.1% y-o-y to Rs 8.11 lakh crore during April 1-August 10, data released by CBDT showed.

5) Equity mutual fund inflows fell 15% to ₹24,697.39 cr in July compared to ₹28,973 cr in June. Debt funds saw a net inflow of ₹1.87 lakh cr compared to net outflow of ₹1.09 lakh cr in June.