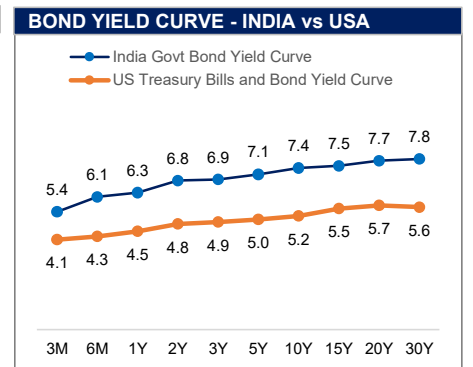
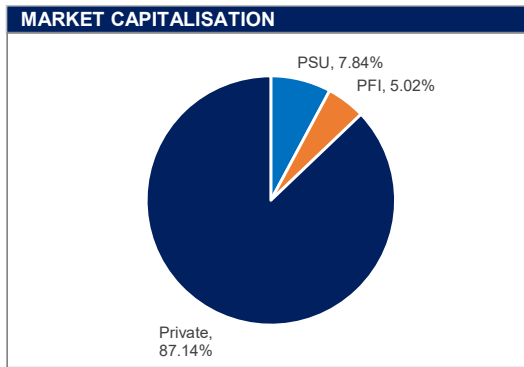
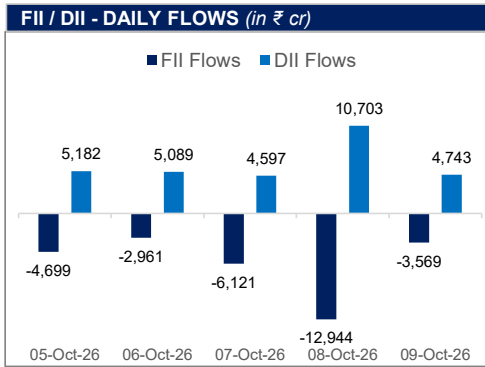




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	22,363.35	22,520.45	-0.70%
BSE SENSEX	71,924.68	72,472.33	-0.76%
NIFTY MIDCAP 150	21,620.50	21,603.25	0.08%
NIFTY SMALL CAP 250	17,772.80	17,574.85	1.13%
NIFTY AUTO	25,084.40	24,859.90	0.90%
NIFTY BANK	54,918.00	55,256.65	-0.61%
NIFTY FMCG	44,113.40	44,864.25	-1.67%
NIFTY HEALTHCARE	15,847.70	15,855.55	-0.05%
NIFTY INFO-TECH	28,349.60	28,574.90	-0.79%
NIFTY DEFENCE	9,122.10	9,006.65	1.28%
NIFTY METAL	11,951.15	12,000.75	-0.41%
NIFTY OIL AND GAS	10,299.40	10,345.30	-0.44%
BSE PSU	19,117.60	19,153.99	-0.19%
NIFTY PSE	9,098.60	9,077.75	0.23%
NIFTY 10Y G-SEC	2,618.74	2,620.40	-0.06%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	51,654.95	51,231.64	0.83%
S&P 500	7,811.54	7,765.36	0.59%
NASDAQ	30,883.15	30,725.81	0.51%
EUROPEAN MARKETS			
UK - FTSE100	10,607.47	10,552.05	0.53%
FRANCE - CAC	7,813.07	7,803.33	0.12%
GERMANY - DAX	25,219.64	25,087.27	0.53%
ASIAN MARKETS			
JAPAN - NIKKEI 225	69,030.92	69,042.11	-0.02%
CHINA - SHANGHAI COMPOSITE	3,797.24	3,813.79	-0.43%
HONG KONG - HANG SENG	24,271.20	24,211.35	0.25%
SINGAPORE - STRAITS TIMES	5,415.48	5,401.89	0.25%



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	7.10%	Repo Rate	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	India Government 10Y Bond Yield	7.39%
Market Capitalisation (in ₹ cr)	4,80,81,272.62	Spot Foreign Exchange Rate (INR/USD)	95.78
Investor Accounts (in cr)	24.06	Foreign Exchange Reserves (in \$ Bn)	734.61

DERIVATIVES

	29-10-2026	26-11-2026	31-12-2026
Sensex Futures	72,106	72,612	73,100
	27-10-2026	23-11-2026	29-12-2026
NIFTY50 Futures	22,388	22,495	22,640
	Nov-26	Jan-27	Apr-27
Brent Futures (\$ per barrel)	105.61	99.09	93.52
	1 Month	3 Months	12 Months
INR/USD Forward Rate	96.11	96.82	98.94

MARKET SIGNALS

- 1) The BSE Sensex ended 547.65 points, or 0.76%, lower at 71,924.68, while the Nifty 50 settled at 22,363.35, falling 157.10 points, or 0.70%.
- 2) DII bought equities worth ₹4,743 Cr. FII sold equities worth of ₹3,569 Cr on Friday.
- 3) India's forex reserves fell \$12.95 billion to \$734.61 billion for the week ended 2 October.
- 4) Inflows into mutual funds through SIPs rose to ₹32,490 crore in September, compared with ₹32,297 crore in August, according to AMFI data.
- 5) Net inflows into equity mutual funds increased to a five-month high of ₹38,306 crore in September, up from ₹29,328 crore in August, according to AMFI data.