निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

12 November 2026

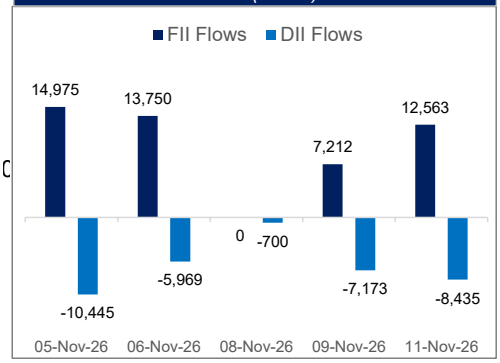
Source : *Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

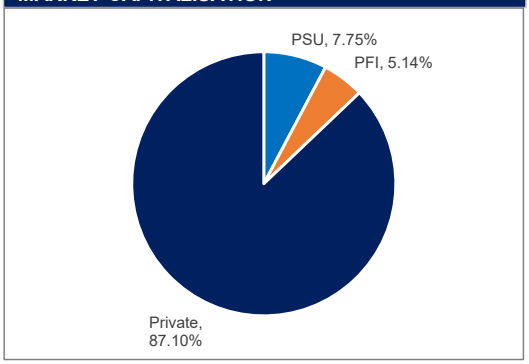
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	25,299.35	25,255.05	*0.18%*
BSE SENSEX	81,911.01	81,879.40	*0.04%*
NIFTY MIDCAP 150	22,760.75	22,597.95	*0.72%*
NIFTY SMALL CAP 250	17,994.50	17,798.15	*1.10%*
NIFTY AUTO	28,231.00	28,523.30	*-1.02%*
NIFTY BANK	61,518.50	60,792.40	*1.19%*
NIFTY FMCG	46,838.50	47,188.55	*-0.74%*
NIFTY HEALTHCARE	17,299.60	17,355.35	*-0.32%*
NIFTY INFO-TECH	32,163.55	32,295.60	*-0.41%*
NIFTY DEFENCE	9,139.75	9,100.05	*0.44%*
NIFTY METAL	12,772.60	12,786.15	*-0.11%*
NIFTY OIL AND GAS	11,389.35	11,451.05	*-0.54%*
BSE PSU	20,635.60	20,592.44	*0.21%*
NIFTY PSE	9,577.65	9,657.30	*-0.82%*
NIFTY 10Y G-SEC	2,649.85	2,658.02	*-0.31%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	52,486.49	52,231.89	*0.49%*
S&P 500	7,619.38	7,520.93	*1.31%*
NASDAQ	28,374.25	27,740.79	*2.28%*
EUROPEAN MARKETS			
UK - FTSE100	10,868.82	10,835.47	*0.31%*
FRANCE - CAC	8,396.86	8,332.87	*0.77%*
GERMANY - DAX	26,911.64	26,662.77	*0.93%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	60,819.36	61,248.59	*-0.70%*
CHINA - SHANGHAI COMPOSITE	3,655.83	3,680.64	*-0.67%*
HONG KONG - HANG SENG	24,008.55	24,315.92	*-1.26%*
SINGAPORE - STRAITS TIMES	5,282.70	5,289.66	*-0.13%*

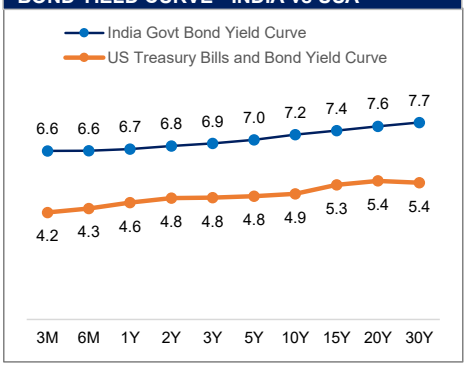
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	7.10%	**Repo Rate**	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	**India Government 10Y Bond Yield**	7.24%
Market Capitalisation (in ₹ cr)	5,11,74,986	**Spot Foreign Exchange Rate (INR/USD)**	94.04
Investor Accounts (in cr)	24.40	**Foreign Exchange Reserves (in $ Bn)**	717.06

DERIVATIVES

	26-11-2026	**31-12-2026**	**28-01-2027**
Sensex Futures	82,020	82,363	82,900
	23-11-2026	**29-12-2026**	**25-01-2027**
NIFTY50 Futures	25,314	25,470	25,603
	Dec-26	**Feb-27**	**May-27**
Brent Futures ($ per barrel)	92.00	88.32	84.39
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	94.35	95.22	97.97

MARKET SIGNALS

1) The BSE Sensex ended 31.61 points, or 0.04%, higher at 81,911.01, while the Nifty 50 settled at 25,299.35, up 44.30 points, or 0.18%.

2) DII sold equities worth ₹8,435 Cr. FII bought equities worth of ₹12,563 Cr on Wednesday.

3) India's net direct tax collections have risen 11.76% y-o-y to 314.42 lakh crore as of November 10, according to official data.

4) Inflows into gold ETFs declined 22% in October, while silver ETFs witnessed a 57% jump, according to the Association of Mutual Funds in India data.

5) India's coal production likely to hit record 1,090 million tons in 2026: World Bank.