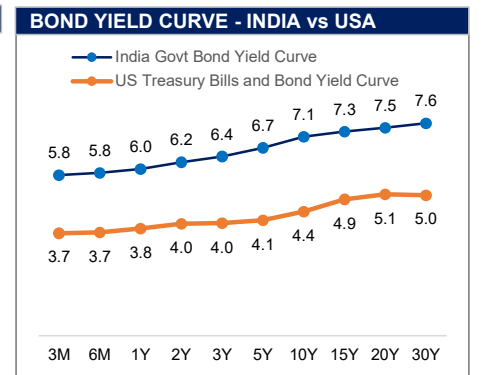
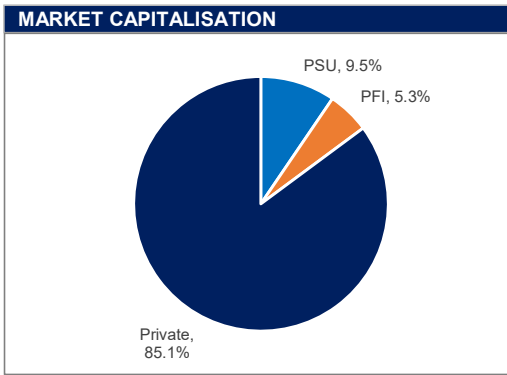
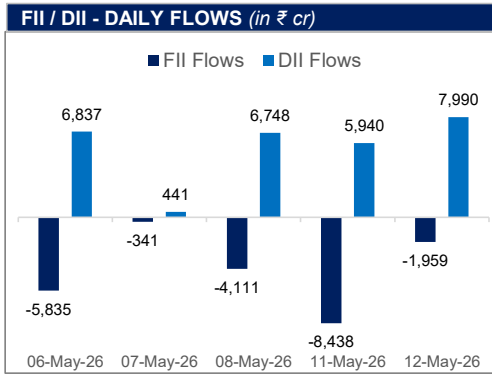




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	23,412.60	23,379.55	0.14%	USA MARKETS			
BSE SENSEX	74,608.98	74,559.24	0.07%	DOW JONES	49,760.56	49,704.47	0.11%
NIFTY MIDCAP 150	22,096.50	21,957.65	0.63%	S&P 500	7,400.96	7,412.84	-0.16%
NIFTY SMALL CAP 250	16,784.00	16,735.80	0.29%	NASDAQ	29,064.80	29,320.66	-0.87%
NIFTY AUTO	25,888.95	26,142.60	-0.97%	EUROPEAN MARKETS			
NIFTY BANK	53,456.15	53,555.20	-0.18%	UK - FTSE100	10,297.27	10,265.32	0.31%
NIFTY FMCG	50,604.85	50,453.90	0.30%	FRANCE - CAC	7,956.05	7,979.92	-0.30%
NIFTY HEALTHCARE	15,320.45	15,276.50	0.29%	GERMANY - DAX	24,153.00	23,954.93	0.83%
NIFTY INFO-TECH	27,916.65	28,234.90	-1.13%	ASIAN MARKETS			
NIFTY DEFENCE	9,094.40	8,907.00	2.10%	JAPAN - NIKKEI 225	63,272.11	62,742.57	0.84%
NIFTY METAL	13,290.80	12,881.40	3.18%	CHINA - SHANGHAI COMPOSITE	4,242.57	4,214.49	0.67%
NIFTY OIL AND GAS	11,437.55	11,293.15	1.28%	HONG KONG - HANG SENG	26,388.44	26,347.91	0.15%
BSE PSU	21,352.01	21,123.18	1.08%	SINGAPORE - STRAITS TIMES	5,003.96	4,946.00	1.17%
NIFTY PSE	10,568.35	10,444.70	1.18%				
NIFTY 10Y G-SEC	2,598.65	2,600.11	-0.06%				



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.90%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	4.60%	India Government 10Y Bond Yield	7.05%
Market Capitalisation (in ₹ cr)	4,55,80,842.62	Spot Foreign Exchange Rate (INR/USD)	95.71
Investor Accounts (in cr)	22.68	Foreign Exchange Reserves (in \$ Bn)	690.69

DERIVATIVES

Sensex Futures	27-05-2026	25-06-2026	30-07-2026
	74,925	75,251	75,886
NIFTY50 Futures	26-05-2026	30-06-2026	28-07-2026
	23,468	23,579	23,690
Brent Futures (\$ per barrel)	Jun-26	Aug-26	Nov-26
	107.27	99.30	90.93
INR/USD Forward Rate	1 Month	3 Months	12 Months
	95.95	96.48	98.80

- MARKET SIGNALS**
- The BSE Sensex ended 49.74 points, or 0.07%, higher at 74,608.98, while the Nifty 50 settled at 23,412.60, rising 33.05 points, or 0.14%.
 - DII bought equities worth ₹7,990 Cr. FII sold equities worth of ₹1,959 Cr on Tuesday.
 - Public Sector Banks in India reported a record net profit of ₹1.98 lakh cr (US\$ 22.59 bn) in FY26, marking the fourth consecutive profitable year, according to the Department of Financial Services.
 - Gold ETF inflows rose 34% month-on-month to Rs. 3,040 crore in April from ₹2,265 crore in March, as per AMFI data.
 - The Indian Government increased effective import tariffs on gold and silver to 15%, aiming to reduce bullion imports and support the Indian rupee against the US dollar.