निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

13 August 2026

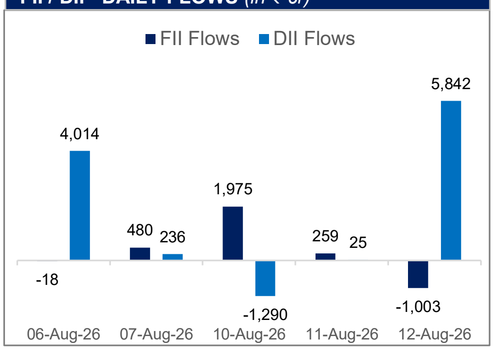
***Source :** Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

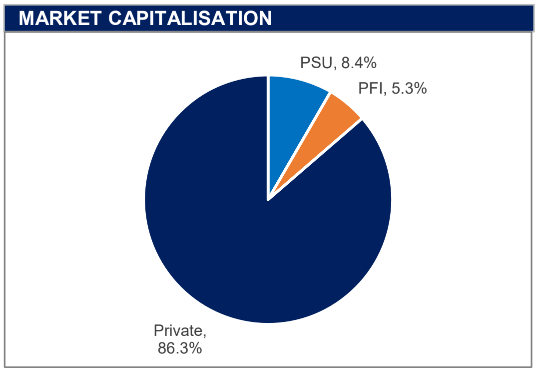
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	24,395.85	24,435.95	*-0.16%*
BSE SENSEX	78,079.96	77,966.35	*0.15%*
NIFTY MIDCAP 150	23,539.35	23,521.50	*0.08%*
NIFTY SMALL CAP 250	18,365.90	18,335.65	*0.16%*
NIFTY AUTO	29,392.15	29,363.05	*0.10%*
NIFTY BANK	57,635.25	57,885.85	*-0.43%*
NIFTY FMCG	48,837.30	48,429.35	*0.84%*
NIFTY HEALTHCARE	16,581.85	16,632.35	*-0.30%*
NIFTY INFO-TECH	31,453.90	31,332.55	*0.39%*
NIFTY DEFENCE	9,810.80	9,660.70	*1.55%*
NIFTY METAL	13,033.75	13,171.45	*-1.05%*
NIFTY OIL AND GAS	11,252.55	11,293.90	*-0.37%*
BSE PSU	21,048.89	21,000.55	*0.23%*
NIFTY PSE	9,894.95	9,869.25	*0.26%*
NIFTY 10Y G-SEC	2,683.88	2,682.75	*0.04%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	53,770.27	53,791.85	*-0.04%*
S&P 500	7,748.50	7,728.20	*0.26%*
NASDAQ	29,742.60	29,525.48	*0.74%*
EUROPEAN MARKETS			
UK - FTSE100	10,808.23	10,833.15	*-0.23%*
FRANCE - CAC	8,700.43	8,674.94	*0.29%*
GERMANY - DAX	26,463.05	26,331.07	*0.50%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	68,308.59	67,524.06	*1.16%*
CHINA - SHANGHAI COMPOSITE	3,926.97	3,946.68	*-0.50%*
HONG KONG - HANG SENG	25,396.51	25,440.17	*-0.17%*
SINGAPORE - STRAITS TIMES	5,720.05	5,720.75	*-0.01%*

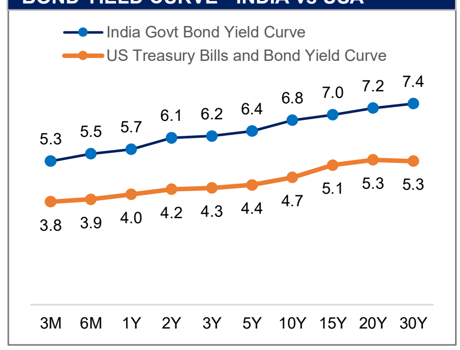
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.70%
CPI Inflation - 2026-27 (Projected)	5.00%
Market Capitalisation (in ₹ cr)	4,93,64,776
Investor Accounts (in cr)	23.44
Repo Rate	5.25%
India Government 10Y Bond Yield	6.76%
Spot Foreign Exchange Rate (INR/USD)	95.45
Foreign Exchange Reserves (in $ Bn)	692.87

DERIVATIVES

	27-08-2026	**24-09-2026**	**29-10-2026**
Sensex Futures	78,340	78,713	79,300
	25-08-2026	**29-09-2026**	**27-10-2026**
NIFTY50 Futures	24,470	24,611	24,733
	Sep-26	**Nov-26**	**Feb-27**
Brent Futures ($ per barrel)	87.66	83.58	79.53
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	95.66	96.14	98.13

MARKET SIGNALS

1) The BSE Sensex ended 113.61 points, or 0.15%, higher at 78,079.96, while the Nifty 50 settled at 24,395.85, falling 40.10 points, or 0.16%.

2) DII bought equities worth ₹5,842 Cr. FII sold equities worth of ₹1,003 Cr on Wednesday.

3) India's merchandise exports rose 19.5% y-o-y to $44.24 billion in July from $37.02 billion a year earlier, marking the highest level for the month, government data showed.

4) India's retail inflation for the month of July was posted at 4.45%, inching up from 4.38% reported in June.

5) On the Multi Commodity Exchange, Gold contracts for October delivery traded lower by ₹437, or 0.28%, at ₹1,54,445 per 10 grams in a business turnover of 848 lots.