निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

13 November 2026

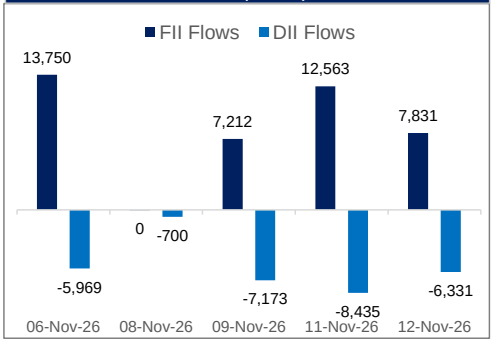
Source : *Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

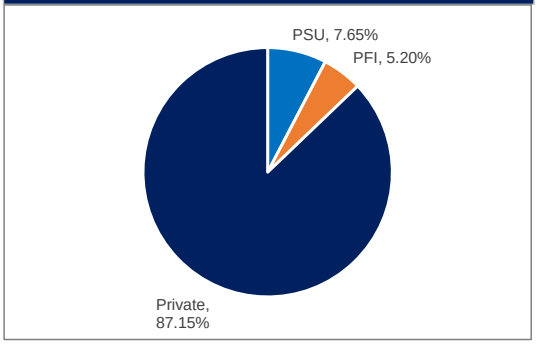
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	25,144.30	25,299.35	-0.61%
BSE SENSEX	81,592.45	81,911.01	-0.39%
NIFTY MIDCAP 150	22,681.25	22,760.75	-0.35%
NIFTY SMALL CAP 250	17,940.55	17,994.50	-0.30%
NIFTY AUTO	27,929.85	28,231.00	-1.07%
NIFTY BANK	61,034.10	61,518.50	-0.79%
NIFTY FMCG	46,833.55	46,838.50	-0.01%
NIFTY HEALTHCARE	17,233.05	17,299.60	-0.38%
NIFTY INFO-TECH	31,931.15	32,163.55	-0.72%
NIFTY DEFENCE	9,089.10	9,139.75	-0.55%
NIFTY METAL	12,647.90	12,772.60	-0.98%
NIFTY OIL AND GAS	11,312.45	11,389.35	-0.68%
BSE PSU	20,481.74	20,635.60	-0.75%
NIFTY PSE	9,494.40	9,577.65	-0.87%
NIFTY 10Y G-SEC	2,645.77	2,649.85	-0.15%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	52,297.09	52,486.49	-0.36%
S&P 500	7,592.40	7,619.38	-0.35%
NASDAQ	28,289.19	28,374.25	-0.30%
EUROPEAN MARKETS			
UK - FTSE100	10,891.33	10,863.09	0.26%
FRANCE - CAC	8,372.21	8,361.36	0.13%
GERMANY - DAX	26,819.50	26,771.88	0.18%
ASIAN MARKETS			
JAPAN - NIKKEI 225	61,142.35	60,819.36	0.53%
CHINA - SHANGHAI COMPOSITE	3,634.35	3,655.83	-0.59%
HONG KONG - HANG SENG	23,637.60	24,008.55	-1.55%
SINGAPORE - STRAITS TIMES	5,231.84	5,282.70	-0.96%

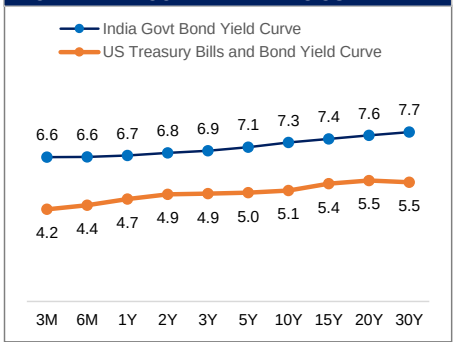
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	7.10%	**Repo Rate**	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	**India Government 10Y Bond Yield**	7.30%
Market Capitalisation (in ₹ cr)	5,13,54,701	**Spot Foreign Exchange Rate (INR/USD)**	94.25
Investor Accounts (in cr)	24.40	**Foreign Exchange Reserves (in $ Bn)**	717.06

DERIVATIVES

	26-11-2026	**31-12-2026**	**28-01-2027**
Sensex Futures	81,655	81,998	82,518
	23-11-2026	**29-12-2026**	**25-01-2027**
NIFTY50 Futures	25,175	25,335	25,478
	Dec-26	**Feb-27**	**May-27**
Brent Futures ($ per barrel)	95.71	91.34	86.73
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	94.56	95.37	98.04

MARKET SIGNALS

1) The BSE Sensex ended 318.56 points, or 0.39%, lower at 81,592.45, while the Nifty 50 settled at 25,144.45, falling 155.05 points, or 0.61%.

2) DII sold equities worth ₹6,331 Cr. FII bought equities worth of ₹7,831 Cr on Thursday.

3) India's stock market has regained its position as the world's fifth -largest, with market capitalisation rising to $5.4 trillion, according to Bloomberg data.

4) India's retail inflation based on the Consumer Price Index rose to 6.09% in October 2026, up from 5.54% in September 2026, according to data released by MoSPI.

5) India claims the top spot as the most resilient economy among ten major global economies for the 2026-30 period with a score of 71 out of 100, acc to ASSOCHAM report.