निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

14 July 2026

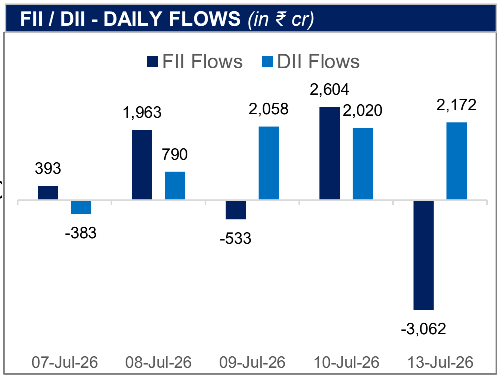
Source : *Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

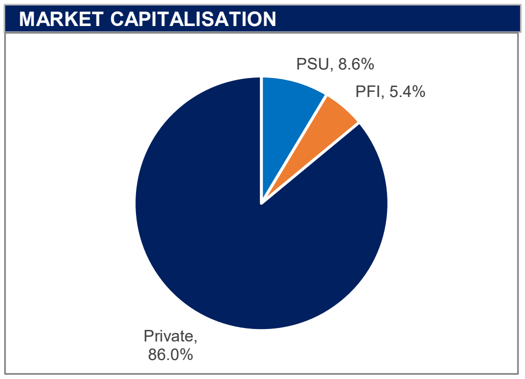
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	24,052.05	24,211.00	*-0.66%*
BSE SENSEX	77,054.94	77,616.40	*-0.72%*
NIFTY MIDCAP 150	23,053.60	23,167.40	*-0.49%*
NIFTY SMALL CAP 250	17,974.90	18,171.85	*-1.08%*
NIFTY AUTO	26,547.50	26,981.50	*-1.61%*
NIFTY BANK	57,462.30	58,131.45	*-1.15%*
NIFTY FMCG	48,524.95	48,809.90	*-0.58%*
NIFTY HEALTHCARE	16,441.45	16,295.90	*0.89%*
NIFTY INFO-TECH	28,724.75	29,015.85	*-1.00%*
NIFTY DEFENCE	9,325.50	9,414.10	*-0.94%*
NIFTY METAL	12,677.70	12,601.45	*0.61%*
NIFTY OIL AND GAS	11,102.40	11,176.55	*-0.66%*
BSE PSU	20,639.03	20,836.16	*-0.95%*
NIFTY PSE	9,922.60	9,958.35	*-0.36%*
NIFTY 10Y G-SEC	2,677.66	2,680.74	*-0.11%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	52,498.64	52,637.01	*-0.26%*
S&P 500	7,515.34	7,575.39	*-0.79%*
NASDAQ	29,264.10	29,825.11	*-1.88%*
EUROPEAN MARKETS			
UK - FTSE100	10,456.90	10,498.29	*-0.39%*
FRANCE - CAC	8,309.24	8,364.65	*-0.66%*
GERMANY - DAX	25,012.86	25,114.25	*-0.40%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	67,743.50	67,242.73	*0.74%*
CHINA - SHANGHAI COMPOSITE	3,967.13	3,913.79	*1.36%*
HONG KONG - HANG SENG	24,340.73	24,213.72	*0.52%*
SINGAPORE - STRAITS TIMES	5,495.61	5,470.34	*0.46%*

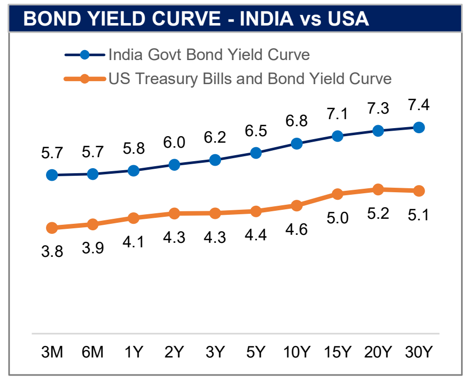
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.60%
CPI Inflation - 2026-27 (Projected)	5.10%
Market Capitalisation (in ₹ cr)	48,159,667
Investor Accounts (in cr)	23.15
Repo Rate	5.25%
India Government 10Y Bond Yield	6.80%
Spot Foreign Exchange Rate (INR/USD)	96.20
Foreign Exchange Reserves (in $ Bn)	674.19

DERIVATIVES

	30/07/2026	**27/08/2026**	**24/09/2026**
Sensex Futures	77,149	77,562	78,093
	28/07/2026	**25/08/2026**	**29/09/2026**
NIFTY50 Futures	24,022	24,142	24,266
	Aug-26	**Oct-26**	**Jan-27**
Brent Futures ($ per barrel)	87.10	83.19	79.59
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	96.43	96.87	98.85

MARKET SIGNALS

1) The BSE Sensex ended 561.46 points, or 0.72%, lower at 77,054.94, while the Nifty 50 settled at 24,052.05, falling 158.95 points, or 0.66%.

2) DII bought equities worth ₹2,172 Cr. FII sold equities worth of ₹3,062 Cr on Monday.

3) India's annual wholesale price inflation accelerated to 9.87% in June from 9.68% in May, according to the commerce and industry ministry provisional data.

4) Bank of Baroda raised its economic growth forecast for FY27 by 40 bps to 6.6-6.8%, citing lower fuel prices, better monsoon coverage and resilient economic indicators.

5) MCX gold rate was trading 0.69% higher at ₹141,550 per 10 grams. MCX silver futures, were trading about 0.46% higher at ₹218,760 per kg.