निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

14 August 2026

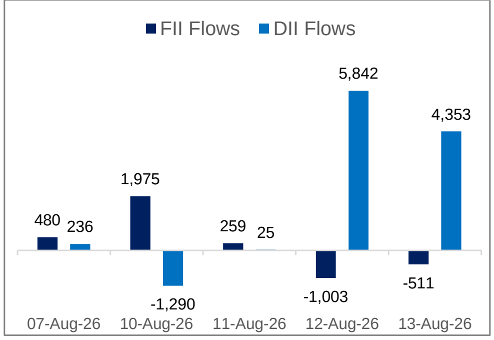
***Source :** Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

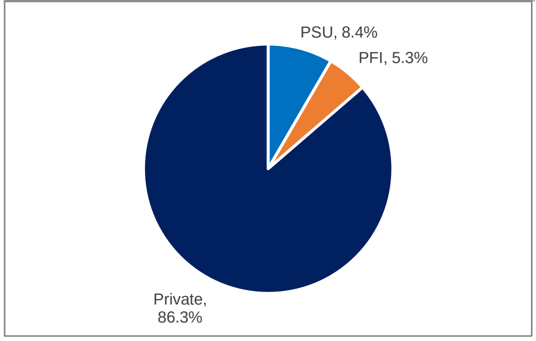
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	24,366.00	24,395.85	*-0.12%*
BSE SENSEX	78,009.25	78,079.96	*-0.09%*
NIFTY MIDCAP 150	23,420.00	23,539.35	*-0.51%*
NIFTY SMALL CAP 250	18,278.80	18,365.90	*-0.47%*
NIFTY AUTO	29,207.90	29,392.15	*-0.63%*
NIFTY BANK	57,491.10	57,635.25	*-0.25%*
NIFTY FMCG	48,615.05	48,837.30	*-0.46%*
NIFTY HEALTHCARE	16,505.30	16,581.85	*-0.46%*
NIFTY INFO-TECH	31,357.75	31,453.90	*-0.31%*
NIFTY DEFENCE	9,811.75	9,810.80	*0.01%*
NIFTY METAL	12,941.70	13,033.75	*-0.71%*
NIFTY OIL AND GAS	11,200.05	11,252.55	*-0.47%*
BSE PSU	20,903.50	21,048.89	*-0.69%*
NIFTY PSE	9,844.95	9,894.95	*-0.51%*
NIFTY 10Y G-SEC	2,688.25	2,683.88	*0.16%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	53,839.99	53,770.27	*0.13%*
S&P 500	7,798.99	7,748.50	*0.65%*
NASDAQ	30,084.50	29,742.60	*1.15%*
EUROPEAN MARKETS			
UK - FTSE100	10,766.38	10,772.67	*-0.06%*
FRANCE - CAC	8,660.41	8,650.56	*0.11%*
GERMANY - DAX	26,502.75	26,299.74	*0.77%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	68,713.80	68,308.59	*0.59%*
CHINA - SHANGHAI COMPOSITE	3,927.18	3,926.97	*0.01%*
HONG KONG - HANG SENG	25,116.85	25,396.51	*-1.10%*
SINGAPORE - STRAITS TIMES	5,743.59	5,720.05	*0.41%*

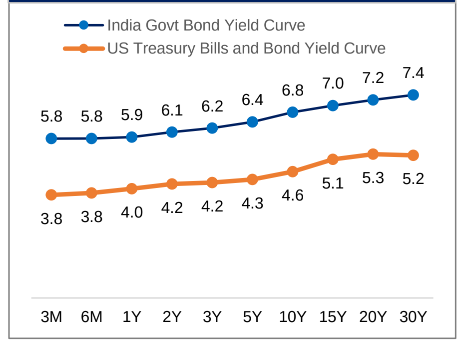
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.70%
CPI Inflation - 2026-27 (Projected)	5.00%
Market Capitalisation (in ₹ cr)	4,94,13,561
Investor Accounts (in cr)	23.44
Repo Rate	5.25%
India Government 10Y Bond Yield	6.76%
Spot Foreign Exchange Rate (INR/USD)	95.44
Foreign Exchange Reserves (in $ Bn)	692.87

DERIVATIVES

	27-08-2026	**24-09-2026**	**29-10-2026**
Sensex Futures	78,297	78,710	79,300
	25-08-2026	**29-09-2026**	**27-10-2026**
NIFTY50 Futures	24,450	24,593	24,726
	Sep-26	**Nov-26**	**Feb-27**
Brent Futures ($ per barrel)	87.22	83.22	79.25
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	95.65	96.12	98.09

MARKET SIGNALS

1) The BSE Sensex ended 70.71 points, or 0.09%, lower at 78,009.25, while the Nifty 50 settled at 24,366, falling 29.85 points, or 0.12%.

2) DII bought equities worth ₹4,353 Cr. FII sold equities worth of ₹511 Cr on Thursday.

3) The capital expenditure by 59 CPSEs and four organisations such as the Railway Board crossed over 33% of the annual target in the first four months, DPE data showed.

4) Wholesale inflation based on Wholesale Price Index (WPI) dropped a tad to 9.78% in July as against 9.87% of June, government data showed.

5) India's passenger vehicle dispatches rose 34.3% y-o-y to 4,57,810 units in July, marking the industry's strongest-ever July, according to SIAM.