निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

15 September 2026

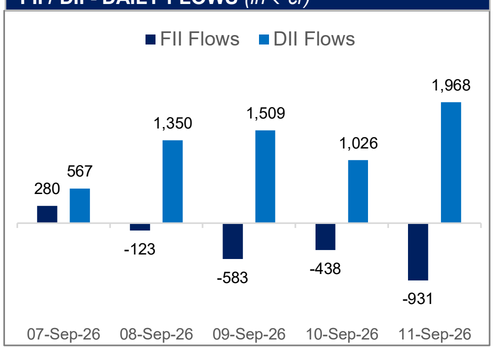
***Source :** Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

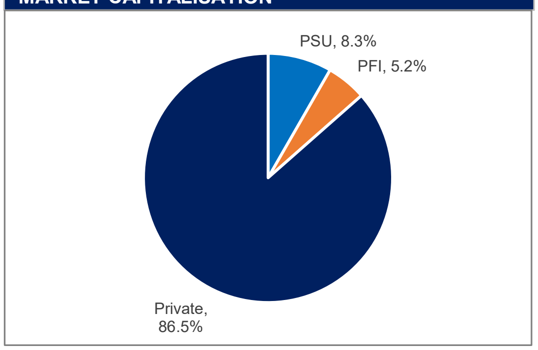
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,118.60	23,398.10	*-1.19%*
BSE SENSEX	74,003.82	74,781.76	*-1.04%*
NIFTY MIDCAP 150	22,358.80	22,847.85	*-2.14%*
NIFTY SMALL CAP 250	17,892.80	18,339.90	*-2.44%*
NIFTY AUTO	26,756.60	27,304.50	*-2.01%*
NIFTY BANK	55,794.75	56,606.55	*-1.43%*
NIFTY FMCG	44,829.95	45,053.75	*-0.50%*
NIFTY HEALTHCARE	16,299.00	16,492.10	*-1.17%*
NIFTY INFO-TECH	29,555.30	28,921.50	*2.19%*
NIFTY DEFENCE	9,144.15	9,723.85	*-5.96%*
NIFTY METAL	12,669.15	12,999.05	*-2.54%*
NIFTY OIL AND GAS	10,796.40	10,937.00	*-1.29%*
BSE PSU	19,769.49	20,265.65	*-2.45%*
NIFTY PSE	9,467.00	9,688.40	*-2.29%*
NIFTY 10Y G-SEC	2,655.07	2,662.62	*-0.28%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	52,421.20	52,573.29	*-0.29%*
S&P 500	7,619.98	7,656.98	*-0.48%*
NASDAQ	29,127.16	29,368.44	*-0.82%*
EUROPEAN MARKETS			
UK - FTSE100	10,652.04	10,697.57	*-0.43%*
FRANCE - CAC	8,083.01	8,117.78	*-0.43%*
GERMANY - DAX	25,369.48	25,440.81	*-0.28%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	63,484.10	63,492.99	*-0.01%*
CHINA - SHANGHAI COMPOSITE	3,864.28	3,885.33	*-0.54%*
HONG KONG - HANG SENG	24,667.24	24,917.60	*-1.00%*
SINGAPORE - STRAITS TIMES	5,638.64	5,718.02	*-1.39%*

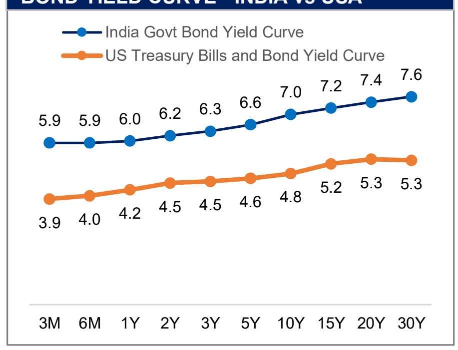
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.70%
CPI Inflation - 2026-27 (Projected)	5.00%
Market Capitalisation (in ₹ cr)	4,83,10,215
Investor Accounts (in cr)	23.77
Repo Rate	5.25%
India Government 10Y Bond Yield	7.08%
Spot Foreign Exchange Rate (INR/USD)	95.96
Foreign Exchange Reserves (in $ Bn)	785.71

DERIVATIVES

	24-09-2026	**29-10-2026**	**26-11-2026**
Sensex Futures	75,058	75,608	76,020
	29-09-2026	**27-10-2026**	**23-11-2026**
NIFTY50 Futures	23,500	23,604	23,700
	Oct-26	**Dec-26**	**Mar-27**
Brent Futures ($ per barrel)	107.35	98.05	89.13
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	96.14	96.62	98.82

MARKET SIGNALS

1) The BSE Sensex ended 777.94 points, or 1.04%, lower at 74,003.82, while the Nifty 50 settled at 23,118.60, falling 279.50 points, or 1.19%.

2) DII bought equities worth ₹1,968 Cr. FII sold equities worth of ₹931 Cr on Friday.

3) India's goods exports shot up in August 2026 (year-on-year) by 26.13%, the highest this fiscal, to $43.81 billion from $34.74 billion in August 2025, acc to government data.

4) Consumer Price Index (CPI)-based retail inflation rose to a 20-month high of 4.82% in August due to a broad-based rise in prices, acc to the statistics ministry data.

5) Indias forex reserves jumped by a record USD 44.903 billion to a new lifetime high of USD 785.706 billion during the week ended September 4, acc to the RBI data.