निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

16 September 2026

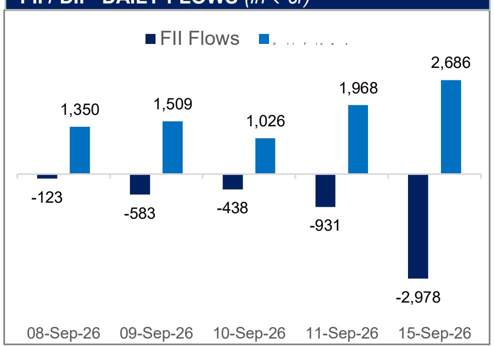
***Source :** Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

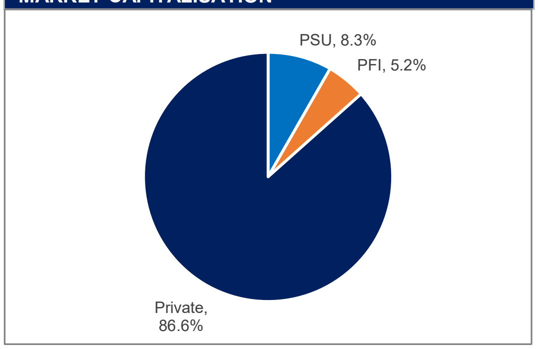
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,217.60	23,118.60	*0.43%*
BSE SENSEX	74,336.45	74,003.82	*0.45%*
NIFTY MIDCAP 150	22,368.80	22,358.80	*0.04%*
NIFTY SMALL CAP 250	17,863.30	17,892.80	*-0.16%*
NIFTY AUTO	26,893.65	26,756.60	*0.51%*
NIFTY BANK	56,292.45	55,794.75	*0.89%*
NIFTY FMCG	45,559.00	44,829.95	*1.63%*
NIFTY HEALTHCARE	16,274.65	16,299.00	*-0.15%*
NIFTY INFO-TECH	29,087.65	29,555.30	*-1.58%*
NIFTY DEFENCE	9,129.10	9,144.15	*-0.16%*
NIFTY METAL	12,739.10	12,669.15	*0.55%*
NIFTY OIL AND GAS	10,872.45	10,796.40	*0.70%*
BSE PSU	19,904.46	19,769.49	*0.68%*
NIFTY PSE	9,494.70	9,467.00	*0.29%*
NIFTY 10Y G-SEC	2,645.79	2,655.07	*-0.35%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	52,093.11	52,421.20	*-0.63%*
S&P 500	7,585.73	7,619.98	*-0.45%*
NASDAQ	28,937.84	29,127.16	*-0.65%*
EUROPEAN MARKETS			
UK - FTSE100	10,715.41	10,658.13	*0.54%*
FRANCE - CAC	8,118.07	8,090.28	*0.34%*
GERMANY - DAX	25,444.52	25,402.28	*0.17%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	63,923.00	63,484.10	*0.69%*
CHINA - SHANGHAI COMPOSITE	3,891.60	3,864.28	*0.71%*
HONG KONG - HANG SENG	24,713.78	24,667.24	*0.19%*
SINGAPORE - STRAITS TIMES	5,635.41	5,638.64	*-0.06%*

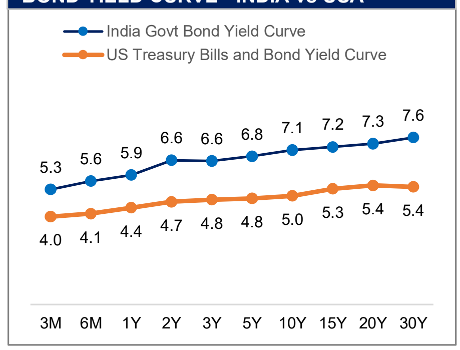
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.70%
CPI Inflation - 2026-27 (Projected)	5.00%
Market Capitalisation (in ₹ cr)	4,73,62,906.90
Investor Accounts (in cr)	23.77
Repo Rate	5.25%
India Government 10Y Bond Yield	7.05%
Spot Foreign Exchange Rate (INR/USD)	95.96
Foreign Exchange Reserves (in $ Bn)	785.71

DERIVATIVES

	24-09-2026	**29-10-2026**	**26-11-2026**
Sensex Futures	74,460	74,862	75,301
	29-09-2026	**27-10-2026**	**23-11-2026**
NIFTY50 Futures	23,282	23,372	23,472
	Oct-26	**Dec-26**	**Mar-27**
Brent Futures ($ per barrel)	107.61	98.18	89.43
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	96.16	96.62	98.88

MARKET SIGNALS

1) The BSE Sensex ended 332.63 points, or 0.45%, higher at 74,336.45, while the Nifty 50 settled at 23,217.60, gained 99.00 points, or 0.43%.

2) DII bought equities worth ₹2,686 Cr. FII sold equities worth of ₹2,978 Cr on Tuesday.

3) India's merchandise imports rose 14.1% to $70.67 billion, leaving the trade deficit at $26.86 billion, lower than $27.20 billion in August last year and $31.98 billion in July.

4) UPI continues to remain free for peer-to-peer transactions and 96% of merchant transactions: Press Information Bureau

5) India's wholesale inflation rose to 9.92% y-o-y in August compared to 9.78% in July, according to the statistics ministry data.