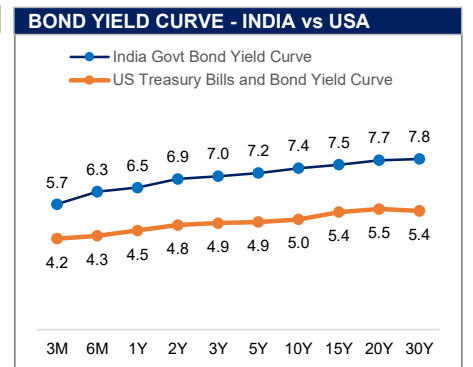
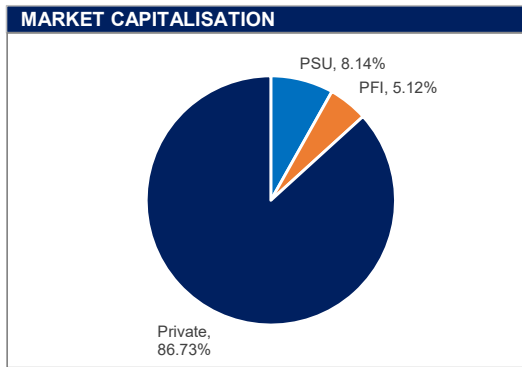
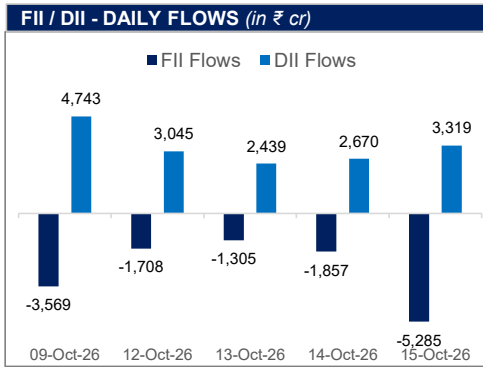




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,146.15	22,997.35	0.65%
BSE SENSEX	74,729.27	74,315.61	0.56%
NIFTY MIDCAP 150	21,736.75	21,756.35	-0.09%
NIFTY SMALL CAP 250	17,637.65	17,627.05	0.06%
NIFTY AUTO	25,768.50	25,576.40	0.75%
NIFTY BANK	55,844.00	55,810.50	0.06%
NIFTY FMCG	44,616.15	44,791.65	-0.39%
NIFTY HEALTHCARE	15,683.55	15,724.40	-0.26%
NIFTY INFO-TECH	31,924.10	30,719.80	3.92%
NIFTY DEFENCE	9,210.60	9,196.25	0.16%
NIFTY METAL	12,133.20	12,018.50	0.95%
NIFTY OIL AND GAS	10,556.75	10,604.60	-0.45%
BSE PSU	19,403.67	19,381.85	0.11%
NIFTY PSE	9,247.30	9,257.15	-0.11%
NIFTY 10Y G-SEC	2,607.19	2,603.32	0.15%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	52,177.69	51,621.48	1.08%
S&P 500	7,744.06	7,718.94	0.33%
NASDAQ	29,935.59	29,950.82	-0.05%
EUROPEAN MARKETS			
UK - FTSE100	10,853.10	10,840.35	0.12%
FRANCE - CAC	7,972.88	7,934.70	0.48%
GERMANY - DAX	25,673.52	25,382.62	1.15%
ASIAN MARKETS			
JAPAN - NIKKEI 225	65,324.29	64,425.95	1.39%
CHINA - SHANGHAI COMPOSITE	3,716.28	3,707.48	0.24%
HONG KONG - HANG SENG	24,186.83	24,062.72	0.52%
SINGAPORE - STRAITS TIMES	5,415.53	5,403.50	0.22%



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	7.10%	Repo Rate	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	India Government 10Y Bond Yield	7.37%
Market Capitalisation (in ₹ cr)	4,71,83,561	Spot Foreign Exchange Rate (INR/USD)	94.96
Investor Accounts (in cr)	24.06	Foreign Exchange Reserves (in \$ Bn)	734.61

DERIVATIVES

	29-10-2026	26-11-2026	31-12-2026
Sensex Futures	74,684	75,103	75,493
	27-10-2026	23-11-2026	29-12-2026
NIFTY50 Futures	23,113	23,221	23,362
	Nov-26	Jan-27	Apr-27
Brent Futures (\$ per barrel)	106.16	100.65	94.90
	1 Month	3 Months	12 Months
INR/USD Forward Rate	95.39	96.18	98.62

MARKET SIGNALS

- 1) The BSE Sensex ended 413.66 points, or 0.56%, higher at 74,729.27, while the Nifty 50 settled at 23,146.15, up 148.80 points, or 0.65%.
- 2) DII bought equities worth ₹3,319 Cr. FII sold equities worth of ₹5,285 Cr on Thursday.
- 3) Deloitte Economic Outlook projected India's economy to grow by 7.1-7.3% in FY 2026-27 and 6.6-7.0% in FY 2027-28.
- 4) India's current account deficit narrows to \$5.2 billion in August from \$6.1 billion a year ago: RBI data
- 5) India's unemployment rate remained steady at 5.0% in September, 2026, compared with August, data released by M/o Statistics & Programme Implementation showed.