निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

17 August 2026

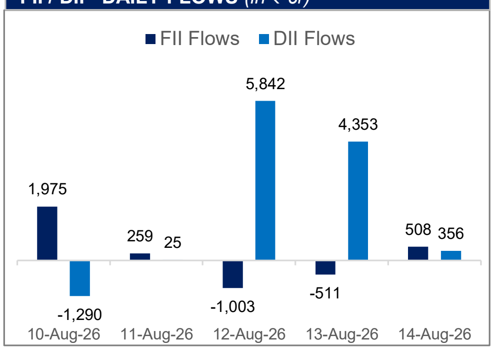
Source : *Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

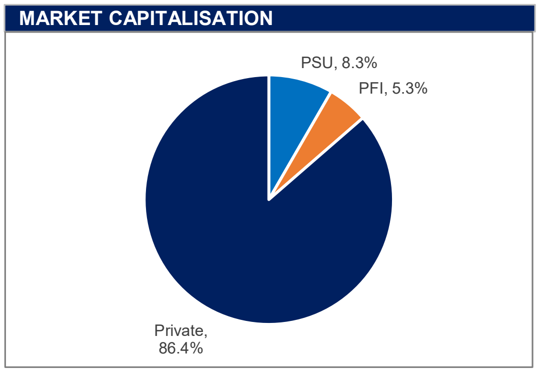
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	24,287.65	24,366.00	*-0.32%*
BSE SENSEX	77,728.16	78,009.25	*-0.36%*
NIFTY MIDCAP 150	23,454.95	23,420.00	*0.15%*
NIFTY SMALL CAP 250	18,312.20	18,278.80	*0.18%*
NIFTY AUTO	29,178.10	29,207.90	*-0.10%*
NIFTY BANK	57,497.80	57,491.10	*0.01%*
NIFTY FMCG	48,105.05	48,615.05	*-1.05%*
NIFTY HEALTHCARE	16,429.35	16,505.30	*-0.46%*
NIFTY INFO-TECH	30,807.80	31,357.75	*-1.75%*
NIFTY DEFENCE	9,841.50	9,811.75	*0.30%*
NIFTY METAL	13,104.60	12,941.70	*1.26%*
NIFTY OIL AND GAS	11,208.50	11,200.05	*0.08%*
BSE PSU	20,916.17	20,903.50	*0.06%*
NIFTY PSE	9,861.60	9,844.95	*0.17%*
NIFTY 10Y G-SEC	2,688.63	2,688.25	*0.01%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	53,732.41	53,839.99	*-0.20%*
S&P 500	7,785.76	7,798.99	*-0.17%*
NASDAQ	30,046.14	30,084.50	*-0.13%*
EUROPEAN MARKETS			
UK - FTSE100	10,758.33	10,750.11	*0.08%*
FRANCE - CAC	8,625.49	8,636.80	*-0.13%*
GERMANY - DAX	26,448.92	26,440.31	*0.03%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	69,220.25	68,713.80	*0.74%*
CHINA - SHANGHAI COMPOSITE	3,982.65	3,927.18	*1.41%*
HONG KONG - HANG SENG	25,453.23	25,116.85	*1.34%*
SINGAPORE - STRAITS TIMES	5,768.46	5,743.59	*0.43%*

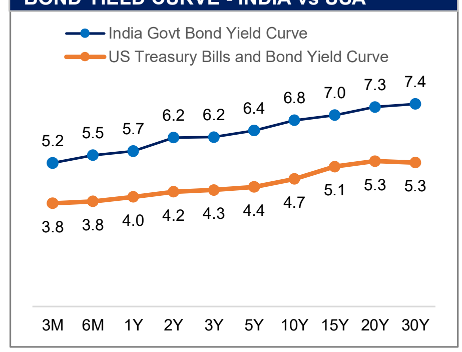
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.70%
CPI Inflation - 2026-27 (Projected)	5.00%
Market Capitalisation (in ₹ cr)	4,93,37,893
Investor Accounts (in cr)	23.44
Repo Rate	5.25%
India Government 10Y Bond Yield	6.81%
Spot Foreign Exchange Rate (INR/USD)	95.61
Foreign Exchange Reserves (in $ Bn)	707.00

DERIVATIVES

	27-08-2026	**24-09-2026**	**29-10-2026**
Sensex Futures	78,127	78,525	79,175
	25-08-2026	**29-09-2026**	**27-10-2026**
NIFTY50 Futures	24,370	24,512	24,650
	Sep-26	**Nov-26**	**Feb-27**
Brent Futures ($ per barrel)	89.41	85.02	80.72
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	95.82	96.28	98.28

MARKET SIGNALS

1) The BSE Sensex ended 281.09 points, or 0.36%, lower at 77,728.16, while the Nifty 50 settled at 24,287.65, falling 78.35 points, or 0.32%.

2) DII bought equities worth ₹356 Cr. FII bought equities worth of ₹508 Cr on Friday.

3) India's balance of payments (BoP) recorded an $8.1 billion deficit in the first quarter of 2026-27, compared with a $4.5 billion surplus in Q1FY26, according to RBI data.

4) India's engineering services exports increased nearly eightfold over the past decade to $13.77 billion in 2024-25 from $1.77 billion in 2014-15, according to a NITI Aayog report.

5) India's forex reserves rose $14.14 billion to $707 billion for the week ended on 7 August.