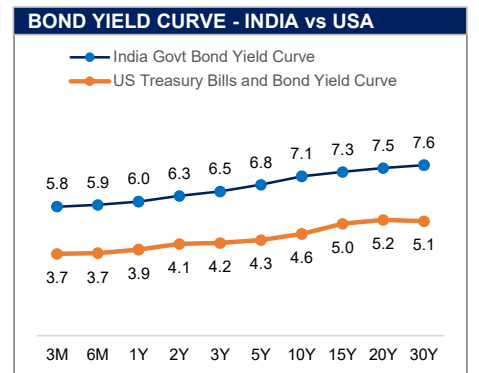
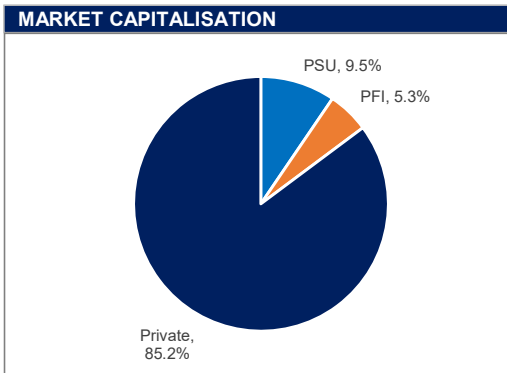
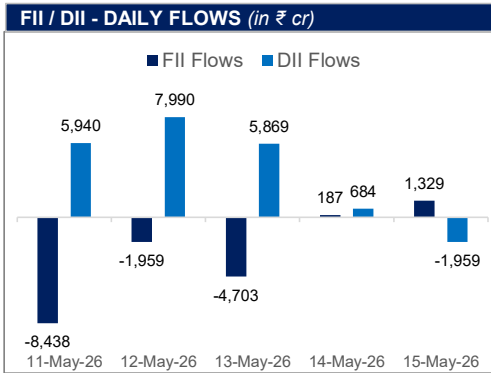




**MARKET MONITOR**

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	23,649.95	23,643.50	0.03%	<b>USA MARKETS</b>			
BSE SENSEX	75,315.04	75,237.99	0.10%	DOW JONES	49,526.17	50,063.46	-1.07%
NIFTY MIDCAP 150	22,203.50	22,257.95	-0.24%	S&P 500	7,408.50	7,501.24	-1.24%
NIFTY SMALL CAP 250	16,473.65	16,722.90	-1.49%	NASDAQ	29,125.20	29,580.30	-1.54%
NIFTY AUTO	25,624.30	26,070.70	-1.71%	<b>EUROPEAN MARKETS</b>			
NIFTY BANK	53,537.00	53,710.35	-0.32%	UK - FTSE100	10,206.50	10,195.37	0.11%
NIFTY FMCG	50,900.10	51,051.35	-0.30%	FRANCE - CAC	7,882.15	7,952.55	-0.89%
NIFTY HEALTHCARE	15,785.85	15,751.95	0.22%	GERMANY - DAX	23,958.90	23,950.57	0.03%
NIFTY INFO-TECH	28,389.80	27,716.90	2.43%	<b>ASIAN MARKETS</b>			
NIFTY DEFENCE	8,954.20	9,000.35	-0.51%	JAPAN - NIKKEI 225	60,815.95	61,409.29	-0.97%
NIFTY METAL	13,169.95	13,300.60	-0.98%	CHINA - SHANGHAI COMPOSITE	4,131.53	4,135.39	-0.09%
NIFTY OIL AND GAS	11,162.50	11,250.70	-0.78%	HONG KONG - HANG SENG	25,675.18	25,962.73	-1.11%
BSE PSU	20,837.42	21,176.16	-1.60%	SINGAPORE - STRAITS TIMES	4,996.75	4,989.08	0.15%
NIFTY PSE	10,341.00	10,485.85	-1.38%				
NIFTY 10Y G-SEC	2,598.61	2,604.29	-0.22%				



**MACROS**

Real GDP Growth Rate - 2026-27 (Projected)	6.90%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	4.60%	India Government 10Y Bond Yield	7.13%
Market Capitalisation (in ₹ cr)	4,60,02,414.10	Spot Foreign Exchange Rate (INR/USD)	96.36
Investor Accounts (in cr)	22.68	Foreign Exchange Reserves (in \$ Bn)	696.99

**DERIVATIVES**

Sensex Futures	27-05-2026	25-06-2026	30-07-2026
	75,397	75,733	76,250
NIFTY50 Futures	26-05-2026	30-06-2026	28-07-2026
	23,659	23,731	23,845
Brent Futures (\$ per barrel)	Jun-26	Aug-26	Nov-26
	110.29	101.27	91.86
INR/USD Forward Rate	1 Month	3 Months	12 Months
	96.57	97.05	99.27

- MARKET SIGNALS**
- 1) The BSE Sensex ended 77.05 points, or 0.10%, higher at 75,315.04, while the Nifty 50 settled at 23,649.95, rising 6.45 points, or 0.03%.
  - 2) DII sold equities worth ₹1,959 Cr. FII bought equities worth of ₹1,329 Cr on Friday.
  - 3) Net liquid funds inflow reported a record year-on-year increase of ₹46,448 crore in April, the highest in at least seven years, according to data from AMFI.
  - 4) NSE launched live trading in the Electronic Gold Receipts (EGR) segment from May 18, 2026, marking a step forward in India's gold trading ecosystem.
  - 5) India's crude steel output rose 11% y-o-y in March, reinforcing its position as the world's fastest-growing major steel producer, according to a Goldman Sachs report.