निवेश और लोक परिसंपत्ति प्रबंधन विभाग

Department of Investment and Public Asset Management

18 August 2026

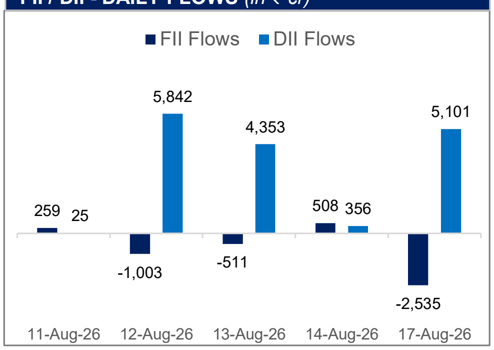
***Source :** Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

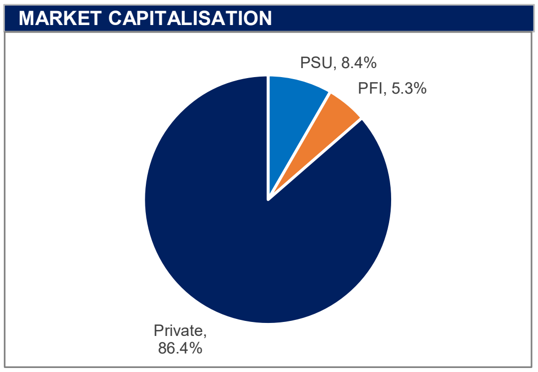
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	24,154.90	24,287.65	*-0.55%*
BSE SENSEX	77,235.46	77,728.16	*-0.63%*
NIFTY MIDCAP 150	23,364.90	23,454.95	*-0.38%*
NIFTY SMALL CAP 250	18,346.75	18,312.20	*0.19%*
NIFTY AUTO	29,264.55	29,178.10	*0.30%*
NIFTY BANK	57,262.40	57,497.80	*-0.41%*
NIFTY FMCG	47,734.80	48,105.05	*-0.77%*
NIFTY HEALTHCARE	16,463.70	16,429.35	*0.21%*
NIFTY INFO-TECH	30,213.45	30,807.80	*-1.93%*
NIFTY DEFENCE	9,968.25	9,841.50	*1.29%*
NIFTY METAL	13,025.30	13,104.60	*-0.61%*
NIFTY OIL AND GAS	11,231.15	11,208.50	*0.20%*
BSE PSU	20,829.65	20,916.17	*-0.41%*
NIFTY PSE	9,838.50	9,861.60	*-0.23%*
NIFTY 10Y G-SEC	2,681.33	2,688.63	*-0.27%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	53,459.78	53,732.41	*-0.51%*
S&P 500	7,745.06	7,785.76	*-0.52%*
NASDAQ	29,995.38	30,046.14	*-0.17%*
EUROPEAN MARKETS			
UK - FTSE100	10,720.99	10,720.30	*0.01%*
FRANCE - CAC	8,546.06	8,579.60	*-0.39%*
GERMANY - DAX	26,263.03	26,338.61	*-0.29%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	67,460.73	69,220.25	*-2.54%*
CHINA - SHANGHAI COMPOSITE	3,990.30	3,982.65	*0.19%*
HONG KONG - HANG SENG	25,471.15	25,453.23	*0.07%*
SINGAPORE - STRAITS TIMES	5,701.40	5,768.46	*-1.16%*

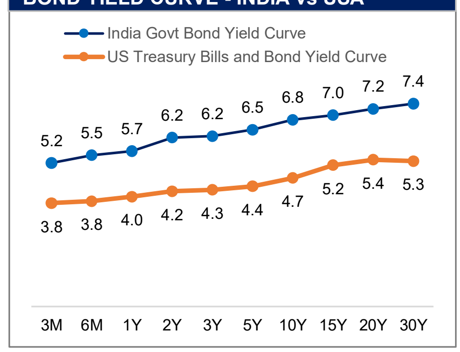
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.70%
CPI Inflation - 2026-27 (Projected)	5.00%
Market Capitalisation (in ₹ cr)	4,93,54,910
Investor Accounts (in cr)	23.44
Repo Rate	5.25%
India Government 10Y Bond Yield	6.82%
Spot Foreign Exchange Rate (INR/USD)	95.68
Foreign Exchange Reserves (in $ Bn)	707.00

DERIVATIVES

	27-08-2026	**24-09-2026**	**29-10-2026**
Sensex Futures	77,571	78,035	78,671
	25-08-2026	**29-09-2026**	**27-10-2026**
NIFTY50 Futures	24,221	24,354	24,490
	Sep-26	**Nov-26**	**Feb-27**
Brent Futures ($ per barrel)	90.95	87.09	82.50
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	95.91	96.33	98.33

MARKET SIGNALS

1) The BSE Sensex ended 492.70 points, or 0.63%, lower at 77,235.46, while the Nifty 50 settled at 24,154.90, falling 132.75 points, or 0.55%.

2) DII bought equities worth ₹5,101 Cr. FII sold equities worth of ₹2,535 Cr on Monday.

3) Net investments in physically backed gold exchange-traded funds continued to be positive for the fourth week in a row last week, per data from the World Gold Council.

4) India’s unemployment rate fell to a four-month low of 5.1% in July from 5.5% in June.

5) Mutual fund SIP contributions rose marginally to Rs 31,961 crore in July from Rs 31,781 crore in June, while the SIP stoppage ratio moderated to 81.9% during the month, AMFI data showed.