निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

18 November 2026

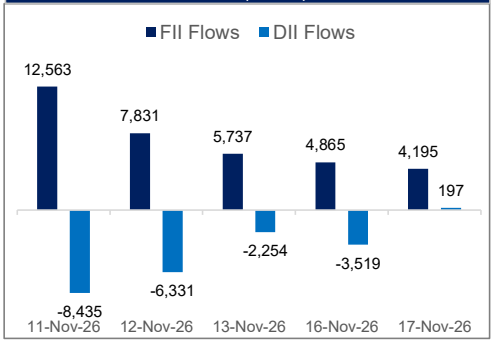
Source : *Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

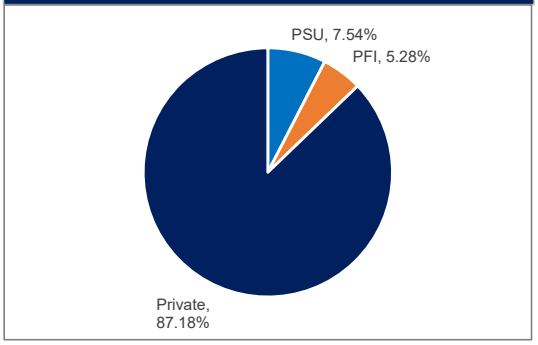
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	25,227.95	25,387.40	-0.63%
BSE SENSEX	82,031.81	82,532.19	-0.61%
NIFTY MIDCAP 150	22,389.90	22,648.70	-1.14%
NIFTY SMALL CAP 250	17,667.50	17,754.85	-0.49%
NIFTY AUTO	27,394.95	27,769.15	-1.35%
NIFTY BANK	62,038.65	62,273.25	-0.38%
NIFTY FMCG	47,569.10	47,611.60	-0.09%
NIFTY HEALTHCARE	17,245.00	17,233.20	0.07%
NIFTY INFO-TECH	31,262.30	31,654.10	-1.24%
NIFTY DEFENCE	8,847.55	8,933.50	-0.96%
NIFTY METAL	12,222.30	12,530.30	-2.46%
NIFTY OIL AND GAS	11,392.95	11,410.60	-0.15%
BSE PSU	20,528.18	20,542.46	-0.07%
NIFTY PSE	9,368.70	9,439.25	-0.75%
NIFTY 10Y G-SEC	2,646.85	2,635.15	0.44%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	50,759.42	51,608.17	-1.64%
S&P 500	7,340.53	7,416.59	-1.03%
NASDAQ	27,001.78	27,197.15	-0.72%
EUROPEAN MARKETS			
UK - FTSE100	10,653.52	10,689.87	-0.34%
FRANCE - CAC	8,223.19	8,216.78	0.08%
GERMANY - DAX	26,086.45	26,045.37	0.16%
ASIAN MARKETS			
JAPAN - NIKKEI 225	59,024.28	58,860.43	0.28%
CHINA - SHANGHAI COMPOSITE	3,587.83	3,584.58	0.09%
HONG KONG - HANG SENG	23,294.75	23,508.17	-0.91%
SINGAPORE - STRAITS TIMES	5,054.89	5,109.13	-1.06%

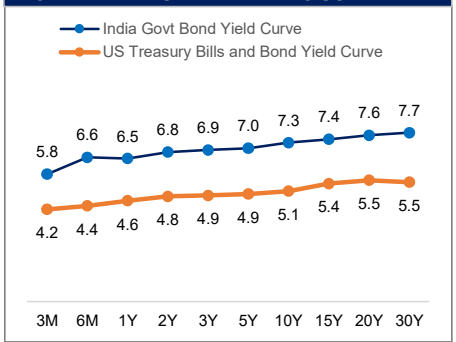
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	7.10%	**Repo Rate**	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	**India Government 10Y Bond Yield**	7.28%
Market Capitalisation (in ₹ cr)	5,11,71,121.57	**Spot Foreign Exchange Rate (INR/USD)**	93.45
Investor Accounts (in cr)	24.40	**Foreign Exchange Reserves (in $ Bn)**	719.55

DERIVATIVES

	26-11-2026	**31-12-2026**	**28-01-2027**
Sensex Futures	82,177	82,529	83,225
	23-11-2026	**29-12-2026**	**25-01-2027**
NIFTY50 Futures	25,234	25,400	25,562
	Dec-26	**Feb-27**	**May-27**
Brent Futures ($ per barrel)	92.47	87.35	82.43
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	93.81	94.59	97.23

MARKET SIGNALS

1) The BSE Sensex ended 500.38 points, or 0.61%, lower at 82,031.81, while the Nifty 50 settled at 25,227.95, falling 159.45 points, or 0.63%.

2) DII bought equities worth ₹197 Cr. FII bought equities worth of ₹4,195 Cr on Tuesday.

3) The Nifty Bank index surged to a record high, crossing the 62,273.5 to 62,442.20 levels, driven by strong buying momentum and renewed foreign participation.

4) India's electronic goods exports rose 44% to $31.97 billion in April-Sept FY27, from $22.20 billion in the same period last year.

5) Gold prices fell to a one-year low, dropping nearly 2% to around $3,777 to $3,785 per ounce globally, and reaching ₹1,31,505 per 10 grams in India.