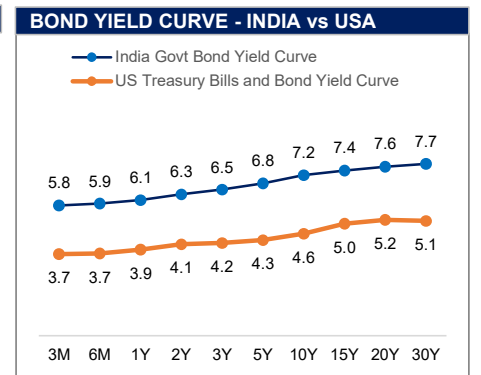
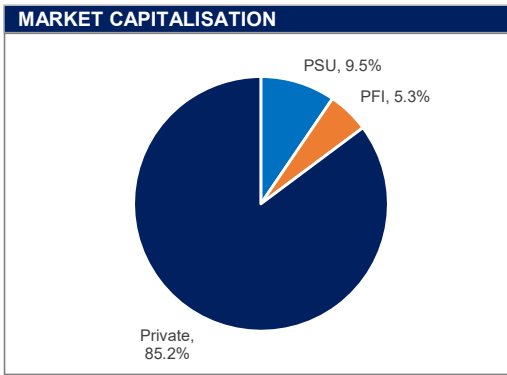
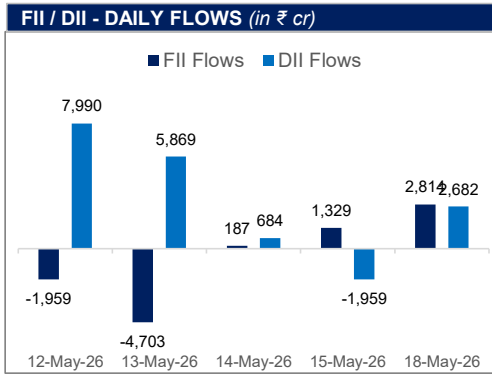




**MARKET MONITOR**

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	23,618.00	23,649.95	-0.14%	<b>USA MARKETS</b>			
BSE SENSEX	75,200.85	75,315.04	-0.15%	DOW JONES	49,686.12	49,526.17	0.32%
NIFTY MIDCAP 150	22,374.75	22,203.50	0.77%	S&P 500	7,403.05	7,408.50	-0.07%
NIFTY SMALL CAP 250	16,664.60	16,473.65	1.16%	NASDAQ	28,994.37	29,125.20	-0.45%
NIFTY AUTO	25,698.80	25,624.30	0.29%	<b>EUROPEAN MARKETS</b>			
NIFTY BANK	53,409.15	53,537.00	-0.24%	UK - FTSE100	10,391.22	10,323.75	0.65%
NIFTY FMCG	50,883.35	50,900.10	-0.03%	FRANCE - CAC	8,055.40	7,987.49	0.85%
NIFTY HEALTHCARE	15,829.95	15,785.85	0.28%	GERMANY - DAX	24,618.91	24,307.92	1.28%
NIFTY INFO-TECH	29,308.00	28,389.80	3.23%	<b>ASIAN MARKETS</b>			
NIFTY DEFENCE	8,920.90	8,954.20	-0.37%	JAPAN - NIKKEI 225	60,550.59	60,815.95	-0.44%
NIFTY METAL	13,163.75	13,169.95	-0.05%	CHINA - SHANGHAI COMPOSITE	4,169.54	4,131.53	0.92%
NIFTY OIL AND GAS	11,180.70	11,162.50	0.16%	HONG KONG - HANG SENG	25,797.85	25,675.18	0.48%
BSE PSU	20,928.89	20,837.42	0.44%	SINGAPORE - STRAITS TIMES	5,072.34	4,996.75	1.51%
NIFTY PSE	10,356.35	10,341.00	0.15%				
NIFTY 10Y G-SEC	2,586.75	2,598.61	-0.46%				



**MACROS**

Real GDP Growth Rate - 2026-27 (Projected)	6.90%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	4.60%	India Government 10Y Bond Yield	7.11%
Market Capitalisation (in ₹ cr)	4,60,02,414.10	Spot Foreign Exchange Rate (INR/USD)	96.54
Investor Accounts (in cr)	22.68	Foreign Exchange Reserves (in \$ Bn)	696.99

**DERIVATIVES**

	27-05-2026	25-06-2026	30-07-2026
Sensex Futures	75,261	75,581	76,400
	26-05-2026	30-06-2026	28-07-2026
NIFTY50 Futures	23,607	23,703	23,790
	Jun-26	Aug-26	Nov-26
Brent Futures (\$ per barrel)	110.06	101.08	91.39
	1 Month	3 Months	12 Months
INR/USD Forward Rate	96.77	97.27	99.56

- MARKET SIGNALS**
- The BSE Sensex dropped 114.19 points, or 0.15%, to end at 75,200.85, while the Nifty 50 ended at 23,618.00, down 31.95 points, or 0.14%.
  - DII bought equities worth ₹2,682 Cr. FII bought equities worth of ₹2,814 Cr on Monday.
  - India's forex reserves jumped by \$6.295 billion to \$696.988 billion during the week ended May 8, 2026, the RBI data showed.
  - Credit card transactions in India increased 2.6 times over the past four years, according to an RBI report.
  - UPI accounted for 85.5% of India's payment transaction volumes in the second half of CY 2025 but only 9.5% of total transaction value, RBI data showed.