निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

19 August 2026

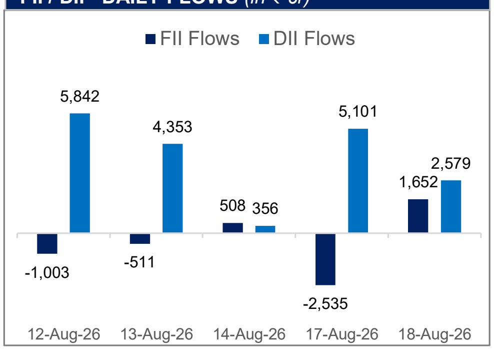
***Source :** Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

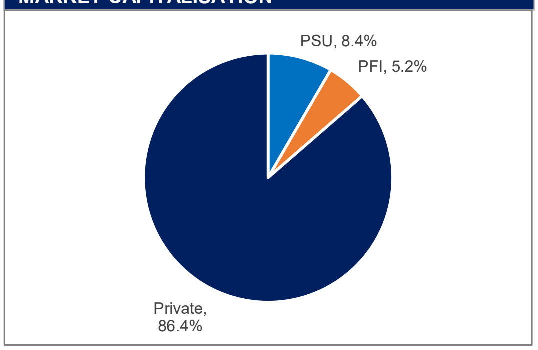
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	24,078.30	24,154.90	*-0.32%*
BSE SENSEX	76,909.68	77,235.46	*-0.42%*
NIFTY MIDCAP 150	23,305.60	23,364.90	*-0.25%*
NIFTY SMALL CAP 250	18,232.00	18,346.75	*-0.63%*
NIFTY AUTO	29,185.40	29,264.55	*-0.27%*
NIFTY BANK	57,239.75	57,262.40	*-0.04%*
NIFTY FMCG	47,473.90	47,734.80	*-0.55%*
NIFTY HEALTHCARE	16,412.80	16,463.70	*-0.31%*
NIFTY INFO-TECH	30,433.05	30,213.45	*0.73%*
NIFTY DEFENCE	9,819.45	9,968.25	*-1.49%*
NIFTY METAL	13,023.25	13,025.30	*-0.02%*
NIFTY OIL AND GAS	11,176.90	11,231.15	*-0.48%*
BSE PSU	20,656.49	20,829.65	*-0.83%*
NIFTY PSE	9,750.85	9,838.50	*-0.89%*
NIFTY 10Y G-SEC	2,678.79	2,681.33	*-0.09%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	53,343.40	53,459.78	*-0.22%*
S&P 500	7,691.76	7,745.06	*-0.69%*
NASDAQ	29,490.96	29,995.38	*-1.68%*
EUROPEAN MARKETS			
UK - FTSE100	10,708.48	10,728.04	*-0.18%*
FRANCE - CAC	8,545.39	8,509.36	*0.42%*
GERMANY - DAX	26,118.89	26,128.36	*-0.04%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	65,326.42	67,460.73	*-3.16%*
CHINA - SHANGHAI COMPOSITE	3,894.42	3,990.30	*-2.40%*
HONG KONG - HANG SENG	25,495.07	25,471.15	*0.09%*
SINGAPORE - STRAITS TIMES	5,694.24	5,701.40	*-0.13%*

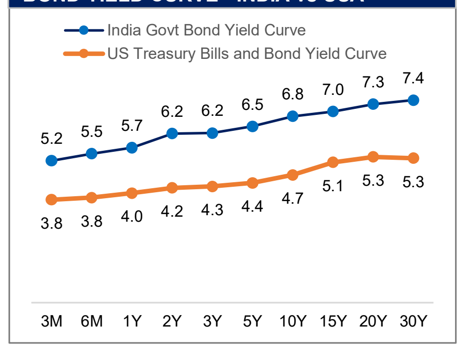
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.70%
CPI Inflation - 2026-27 (Projected)	5.00%
Market Capitalisation (in ₹ cr)	4,92,18,401
Investor Accounts (in cr)	23.44
Repo Rate	5.25%
India Government 10Y Bond Yield	6.83%
Spot Foreign Exchange Rate (INR/USD)	95.76
Foreign Exchange Reserves (in $ Bn)	707.00

DERIVATIVES

	27-08-2026	**24-09-2026**	**29-10-2026**
Sensex Futures	77,211	77,665	78,290
	25-08-2026	**29-09-2026**	**27-10-2026**
NIFTY50 Futures	24,109	24,230	24,381
	Sep-26	**Nov-26**	**Feb-27**
Brent Futures ($ per barrel)	91.93	88.14	83.34
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	95.99	96.43	98.45

MARKET SIGNALS

1) The BSE Sensex ended 325.78 points, or 0.42%, lower at 76,909.68, while the Nifty 50 settled at 24,078.30, falling 76.60 points, or 0.32%.

2) DII bought equities worth ₹2,579 Cr. FII bought equities worth of ₹1,652 Cr on Tuesday.

3) India's crude oil import bill rose 41% to $13.7 billion in July, primarily driven by higher crude oil prices, according to the Petroleum Planning & Analysis Cell.

4) India Ratings and Research (Ind-Ra) raised its FY27 real GDP growth forecast by 10 basis points to 6.8% from 6.7% estimated in May.

5) India's outward FDI rose 17% year-on-year to $5.70 billion in July, up from $4.88 billion a year earlier and $3.14 billion in June, provisional RBI data showed.