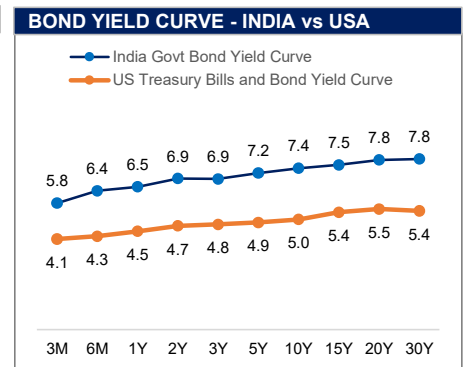
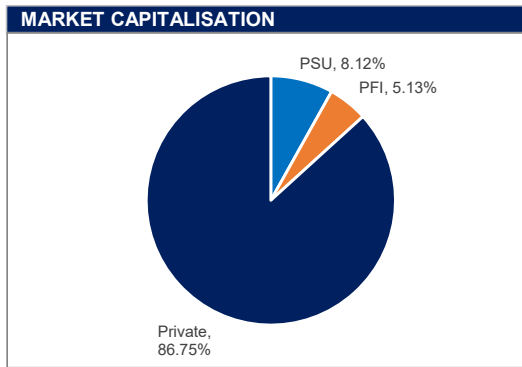
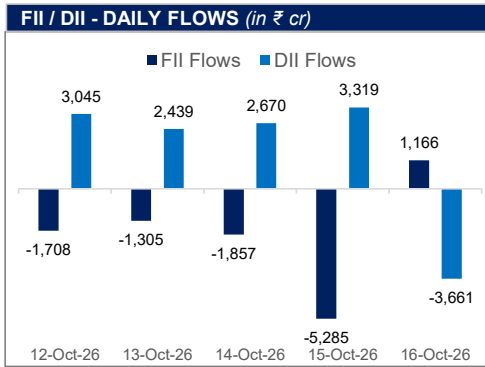




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	22,888.95	23,146.15	-1.11%
BSE SENSEX	73,852.90	74,729.27	-1.17%
NIFTY MIDCAP 150	21,499.30	21,736.75	-1.09%
NIFTY SMALL CAP 250	17,435.15	17,637.65	-1.15%
NIFTY AUTO	25,591.25	25,768.50	-0.69%
NIFTY BANK	55,488.10	55,844.00	-0.64%
NIFTY FMCG	43,975.50	44,616.15	-1.44%
NIFTY HEALTHCARE	15,557.60	15,683.55	-0.80%
NIFTY INFO-TECH	31,516.30	31,924.10	-1.28%
NIFTY DEFENCE	9,124.30	9,210.60	-0.94%
NIFTY METAL	12,066.40	12,133.20	-0.55%
NIFTY OIL AND GAS	10,544.40	10,556.75	-0.12%
BSE PSU	19,377.32	19,403.67	-0.14%
NIFTY PSE	9,190.60	9,247.30	-0.61%
NIFTY 10Y G-SEC	2,610.13	2,607.19	0.11%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	52,002.41	52,177.69	-0.34%
S&P 500	7,659.44	7,744.06	-1.09%
NASDAQ	29,187.55	29,935.59	-2.50%
EUROPEAN MARKETS			
UK - FTSE100	10,778.97	10,881.90	-0.95%
FRANCE - CAC	7,840.08	7,956.70	-1.47%
GERMANY - DAX	25,304.26	25,622.61	-1.24%
ASIAN MARKETS			
JAPAN - NIKKEI 225	64,916.70	65,324.29	-0.62%
CHINA - SHANGHAI COMPOSITE	3,730.92	3,716.28	0.39%
HONG KONG - HANG SENG	24,186.83	24,062.72	0.52%
SINGAPORE - STRAITS TIMES	5,412.00	5,415.53	-0.07%



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	7.10%	Repo Rate	5.50%
CPI Inflation - 2026-27 (Projected)	5.20%	India Government 10Y Bond Yield	7.40%
Market Capitalisation (in ₹ cr)	4,73,46,932	Spot Foreign Exchange Rate (INR/USD)	94.93
Investor Accounts (in cr)	24.06	Foreign Exchange Reserves (in \$ Bn)	726.03

DERIVATIVES

	29-10-2026	26-11-2026	31-12-2026
Sensex Futures	73,976	74,442	74,896
	27-10-2026	23-11-2026	29-12-2026
NIFTY50 Futures	22,894	23,015	23,152
	Nov-26	Jan-27	Apr-27
Brent Futures (\$ per barrel)	108.33	102.57	96.67
	1 Month	3 Months	12 Months
INR/USD Forward Rate	95.35	96.14	98.41

MARKET SIGNALS

- 1) The BSE Sensex ended 876.37 points, or 1.17%, lower at 73,852.90, while the Nifty 50 settled at 22,888.95, falling 257.20 points, or 1.11%.
- 2) DII bought equities worth ₹1,166 Cr. FII sold equities worth of ₹3,661 Cr on Friday.
- 3) India's forex reserves fell \$8.58 billion to \$726.03 billion for the week ended 9 Oct.
- 4) India's merchandise exports rose 18.51% to US\$ 259.89 billion in April-September FY27, with Africa and ASEAN emerging as key growth markets amid efforts to diversify India's export destinations.
- 5) Global diesel shortage lifts petroleum's share in India's exports in Q2 FY27 to 3-year high, according to data from the petroleum planning & analysis cell (PPAC).