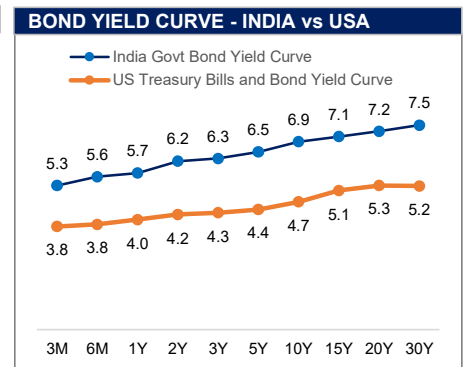
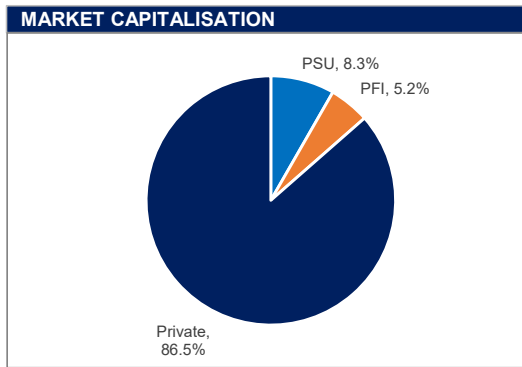
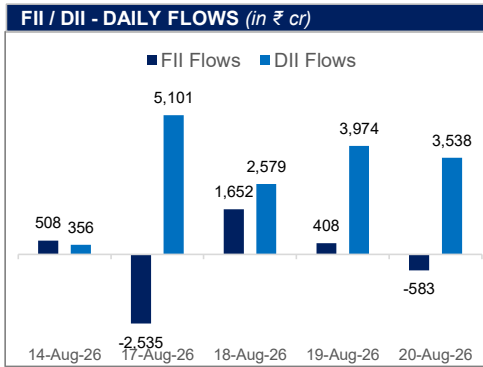




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	24,252.00	24,231.85	0.08%
BSE SENSEX	77,540.83	77,537.72	0.004%
NIFTY MIDCAP 150	23,407.70	23,388.80	0.08%
NIFTY SMALL CAP 250	18,414.45	18,338.60	0.41%
NIFTY AUTO	29,124.60	29,301.75	-0.60%
NIFTY BANK	57,761.95	57,495.90	0.46%
NIFTY FMCG	47,510.95	47,863.25	-0.74%
NIFTY HEALTHCARE	16,423.90	16,465.15	-0.25%
NIFTY INFO-TECH	30,532.25	30,673.05	-0.46%
NIFTY DEFENCE	9,832.35	9,801.15	0.32%
NIFTY METAL	13,172.60	13,060.25	0.86%
NIFTY OIL AND GAS	11,182.75	11,178.15	0.04%
BSE PSU	20,729.17	20,679.39	0.24%
NIFTY PSE	9,788.30	9,743.15	0.46%
NIFTY 10Y G-SEC	2,671.76	2,679.19	-0.28%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	52,759.21	53,463.05	-1.32%
S&P 500	7,641.16	7,707.98	-0.87%
NASDAQ	29,213.16	29,426.02	-0.72%
EUROPEAN MARKETS			
UK - FTSE100	10,748.70	10,748.16	0.01%
FRANCE - CAC	8,458.38	8,453.09	0.06%
GERMANY - DAX	26,028.20	25,983.04	0.17%
ASIAN MARKETS			
JAPAN - NIKKEI 225	66,016.36	66,216.79	-0.30%
CHINA - SHANGHAI COMPOSITE	3,905.20	3,903.72	0.04%
HONG KONG - HANG SENG	26,009.46	25,698.49	1.21%
SINGAPORE - STRAITS TIMES	5,688.96	5,671.91	0.30%



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.70%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	5.00%	India Government 10Y Bond Yield	6.87%
Market Capitalisation (in ₹ cr)	4,92,71,880	Spot Foreign Exchange Rate (INR/USD)	95.71
Investor Accounts (in cr)	23.44	Foreign Exchange Reserves (in \$ Bn)	707.00

DERIVATIVES

	27-08-2026	24-09-2026	29-10-2026
Sensex Futures	77,709	78,191	78,800
	25-08-2026	29-09-2026	27-10-2026
NIFTY50 Futures	24,288	24,395	24,516
	Sep-26	Nov-26	Feb-27
Brent Futures (\$ per barrel)	94.07	89.64	84.04
	1 Month	3 Months	12 Months
INR/USD Forward Rate	95.91	96.34	98.33

MARKET SIGNALS

- 1) The BSE Sensex ended 3.11 points, or 0.004%, higher at 77,540.83, while the Nifty 50 settled at 24,252.00, gained 20.15 points, or 0.08%.
- 2) DII bought equities worth ₹3,538 Cr. FII sold equities worth of ₹583 Cr on Thursday.
- 3) HSBC Flash India Composite PMI Output index rising to 54.6 from 54.3 in July, according to the HSBC Flash India PMI report.
- 4) India's core infrastructure output grew 5.4% year-on-year in July, down from a revised 6% in June, according to provisional government data.
- 5) MCX gold October futures rose 0.17% to ₹1,59,700 per 10 grams, while silver September futures gained 0.48% to ₹2,44,400 per kg.