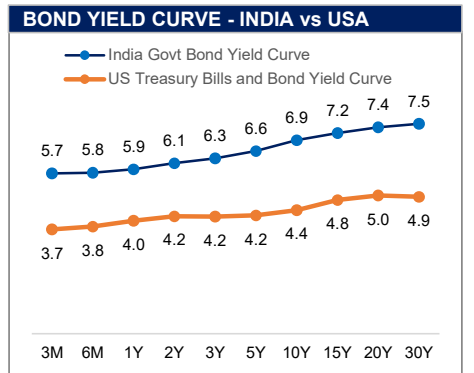
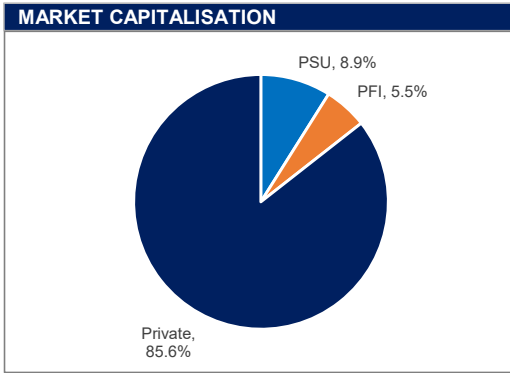
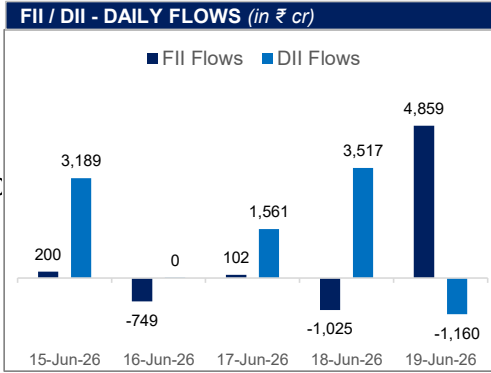




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	24,102.90	24,013.10	0.37%	USA MARKETS			
BSE SENSEX	77,094.07	76,802.90	0.38%	DOW JONES	51,564.70	51,492.55	0.14%
NIFTY MIDCAP 150	23,073.05	22,972.95	0.44%	S&P 500	7,500.58	7,420.10	1.08%
NIFTY SMALL CAP 250	17,849.75	17,713.80	0.77%	NASDAQ	30,406.19	29,670.95	2.48%
NIFTY AUTO	26,703.45	26,583.35	0.45%	EUROPEAN MARKETS			
NIFTY BANK	57,935.60	57,685.75	0.43%	UK - FTSE100	10,378.06	10,363.27	0.14%
NIFTY FMCG	49,355.10	49,558.70	-0.41%	FRANCE - CAC	8,356.15	8,421.14	-0.77%
NIFTY HEALTHCARE	15,832.75	15,669.00	1.05%	GERMANY - DAX	24,926.88	24,985.82	-0.24%
NIFTY INFO-TECH	27,628.55	27,426.85	0.74%	ASIAN MARKETS			
NIFTY DEFENCE	9,728.70	9,587.50	1.47%	JAPAN - NIKKEI 225	72,353.96	71,250.06	1.55%
NIFTY METAL	13,091.20	13,020.80	0.54%	CHINA - SHANGHAI COMPOSITE	4,163.10	4,090.48	1.78%
NIFTY OIL AND GAS	11,273.05	11,169.75	0.92%	HONG KONG - HANG SENG	23,768.52	23,924.81	-0.65%
BSE PSU	21,417.75	21,292.44	0.59%	SINGAPORE - STRAITS TIMES	5,204.01	5,192.70	0.22%
NIFTY PSE	10,246.80	10,178.50	0.67%				
NIFTY 10Y G-SEC	2,643.50	2,645.79	-0.09%				



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.60%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	5.10%	India Government 10Y Bond Yield	6.88%
Market Capitalisation (in ₹ cr)	47,696,162.72	Spot Foreign Exchange Rate (INR/USD)	94.68
Investor Accounts (in cr)	22.90	Foreign Exchange Reserves (in \$ Bn)	671.63

DERIVATIVES

Sensex Futures	25/06/2026 77,185	30/07/2026 77,700	27/08/2026 78,154
NIFTY50 Futures	30/06/2026 24,120	28/07/2026 24,220	25/08/2026 24,330
Brent Futures (\$ per barrel)	Jul-26 79.27	Sep-26 78.15	Dec-26 76.22
INR/USD Forward Rate	1 Month 94.90	3 Months 95.39	12 Months 97.41

- MARKET SIGNALS**
- The BSE Sensex ended 291.17 points, or 0.38%, higher at 77,094.07, while the Nifty 50 settled at 24,102.90, rising 89.80 points, or 0.37%.
 - DII sold equities worth ₹1,160 Cr. FII bought equities worth of ₹4,859 Cr on Friday.
 - Union Commerce and Industry Minister Piyush Goyal said India's exports rose about 15% y-o-y during April 1–June 14, 2026, indicating resilience in the country's trade sector amid changing global conditions.
 - National Stock Exchange (NSE) and Bharat Metal Exchange (BME) signed an MoU to promote the development and adoption of non-ferrous metal derivatives in India.
 - India's forex reserves fell by \$9.98 billion to \$671.63 billion in the week that ended on 12 June.