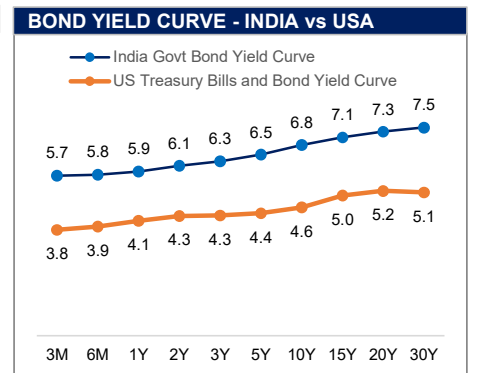
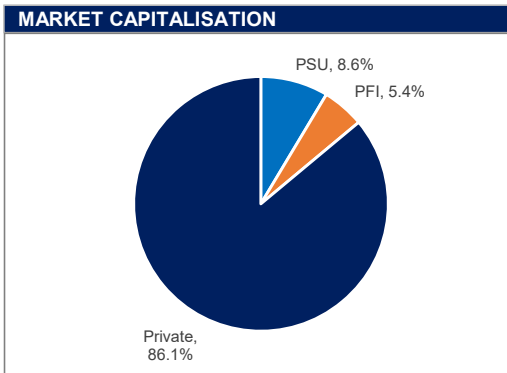
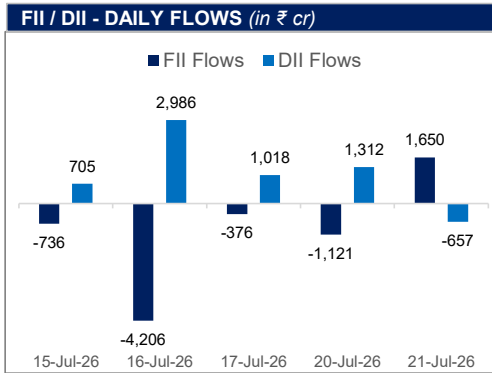




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,996.25	24,187.70	-0.79%	USA MARKETS			
BSE SENSEX	76,755.05	77,470.11	-0.92%	DOW JONES	52,224.64	51,839.26	0.74%
NIFTY MIDCAP 150	22,925.55	23,170.50	-1.06%	S&P 500	7,509.20	7,443.28	0.89%
NIFTY SMALL CAP 250	17,863.75	18,101.00	-1.31%	NASDAQ	29,155.18	28,604.23	1.93%
NIFTY AUTO	27,329.65	27,280.60	0.18%	EUROPEAN MARKETS			
NIFTY BANK	57,126.80	57,835.35	-1.23%	UK - FTSE100	10,704.93	10,585.91	1.12%
NIFTY FMCG	49,233.80	48,917.20	0.65%	FRANCE - CAC	8,440.91	8,363.14	0.93%
NIFTY HEALTHCARE	16,350.95	16,547.50	-1.19%	GERMANY - DAX	25,229.25	25,011.35	0.87%
NIFTY INFO-TECH	28,549.85	28,984.40	-1.50%	ASIAN MARKETS			
NIFTY DEFENCE	9,422.35	9,435.20	-0.14%	JAPAN - NIKKEI 225	66,115.60	66,232.19	-0.18%
NIFTY METAL	12,562.85	12,623.30	-0.48%	CHINA - SHANGHAI COMPOSITE	3,867.03	3,864.37	0.07%
NIFTY OIL AND GAS	11,243.15	11,311.95	-0.61%	HONG KONG - HANG SENG	24,892.66	25,132.29	-0.95%
BSE PSU	20,753.24	20,931.84	-0.85%	SINGAPORE - STRAITS TIMES	5,595.42	5,526.72	1.24%
NIFTY PSE	10,021.45	10,044.60	-0.23%				
NIFTY 10Y G-SEC	2,671.32	2,672.85	-0.06%				



MACROS			
Real GDP Growth Rate - 2026-27 (Projected)	6.60%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	5.10%	India Government 10Y Bond Yield	6.81%
Market Capitalisation (in ₹ cr)	4,84,21,297.62	Spot Foreign Exchange Rate (INR/USD)	96.57
Investor Accounts (in cr)	23.15	Foreign Exchange Reserves (in \$ Bn)	675.16

DERIVATIVES				MARKET SIGNALS	
Sensex Futures	30-07-2026	27-08-2026	24-09-2026	1) The BSE Sensex ended 715.06 points, or 0.92%, lower at 76,755.05, while the Nifty 50 settled at 23,996.25, falling 191.45 points, or 0.79%.	
	76,822	77,202	77,790		
NIFTY50 Futures	28-07-2026	25-08-2026	29-09-2026	2) DII sold equities worth ₹657 Cr. FII bought equities worth of ₹1,650 Cr on Tuesday.	
	23,982	24,077	24,230		
Brent Futures (\$ per barrel)	Aug-26	Oct-26	Jan-27	3) India's fertiliser exports rose 52% between FY24 and FY26, official data showed.	
	93.96	86.67	81.37		
INR/USD Forward Rate	1 Month	3 Months	12 Months	4) India's manufacturing sector could nearly triple in size over the next decade, with a Morgan Stanley report projecting 2.8-fold growth to \$1.5 trillion by 2035.	
	96.86	97.34	99.32		
				5) Brent crude futures gained 0.55%, or 50 cents, to trade at \$91.51 a barrel, while US WTI crude rose 0.36%, or 30 cents, to \$84.64 a barrel in thin trading.	