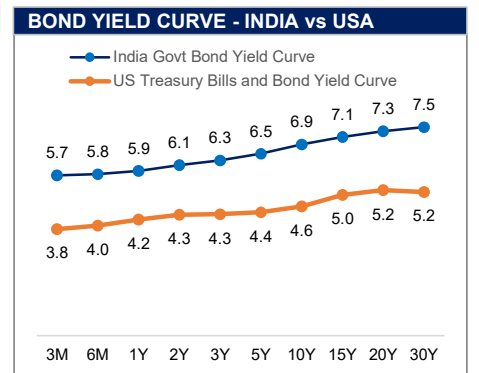
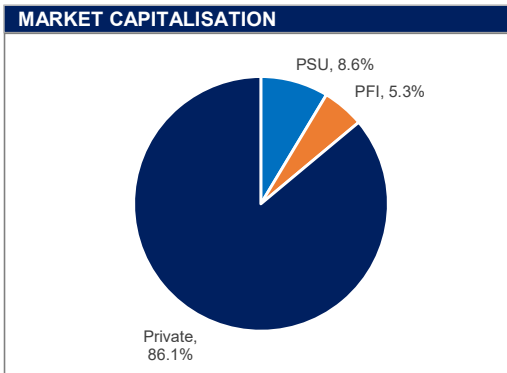
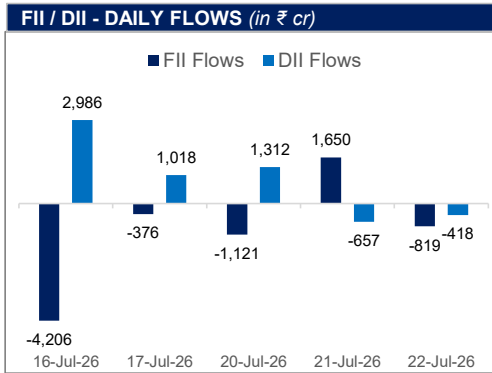




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,869.60	23,996.25	-0.53%	USA MARKETS			
BSE SENSEX	76,391.39	76,755.05	-0.47%	DOW JONES	52,218.58	52,224.64	-0.01%
NIFTY MIDCAP 150	22,705.25	22,925.55	-0.96%	S&P 500	7,498.96	7,509.20	-0.14%
NIFTY SMALL CAP 250	17,651.25	17,863.75	-1.19%	NASDAQ	28,998.10	29,155.18	-0.54%
NIFTY AUTO	27,520.80	27,329.65	0.70%	EUROPEAN MARKETS			
NIFTY BANK	56,592.00	57,126.80	-0.94%	UK - FTSE100	10,692.60	10,716.97	-0.23%
NIFTY FMCG	49,033.20	49,233.80	-0.41%	FRANCE - CAC	8,339.30	8,437.89	-1.17%
NIFTY HEALTHCARE	16,295.65	16,350.95	-0.34%	GERMANY - DAX	24,967.45	25,155.41	-0.75%
NIFTY INFO-TECH	28,533.55	28,549.85	-0.06%	ASIAN MARKETS			
NIFTY DEFENCE	9,386.25	9,422.35	-0.38%	JAPAN - NIKKEI 225	66,422.60	66,115.60	0.46%
NIFTY METAL	12,469.70	12,562.85	-0.74%	CHINA - SHANGHAI COMPOSITE	3,876.78	3,867.03	0.25%
NIFTY OIL AND GAS	11,128.50	11,243.15	-1.02%	HONG KONG - HANG SENG	25,210.81	24,892.66	1.28%
BSE PSU	20,628.62	20,753.24	-0.60%	SINGAPORE - STRAITS TIMES	5,581.76	5,595.42	-0.24%
NIFTY PSE	9,978.45	10,021.45	-0.43%				
NIFTY 10Y G-SEC	2,669.03	2,671.32	-0.09%				



MACROS			
Real GDP Growth Rate - 2026-27 (Projected)	6.60%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	5.10%	India Government 10Y Bond Yield	6.84%
Market Capitalisation (in ₹ cr)	4,79,87,102	Spot Foreign Exchange Rate (INR/USD)	96.57
Investor Accounts (in cr)	23.15	Foreign Exchange Reserves (in \$ Bn)	675.16

DERIVATIVES				MARKET SIGNALS
Sensex Futures	30-07-2026	27-08-2026	24-09-2026	1) The BSE Sensex ended 363.66 points, or 0.47%, lower at 76,391.39, while the Nifty 50 settled at 23,869.60, falling 126.65 points, or 0.53%. 2) DII sold equities worth ₹418 Cr. FII sold equities worth of ₹819 Cr on Wednesday. 3) Acc to the RBI's July Bulletin, net financial assets of Indian households moderated to ₹21.4 lakh cr (6.2% of GDP) in FY26 as financial liabilities surged sharply. 4) Icra's composite index of high-frequency indicators grew 12% y-o-y in June, up from 9.4% in May and the strongest expansion in nearly three years. 5) September Brent oil futures were at \$96.14, up 2.2%, and September crude oil futures on WTI (West Texas Intermediate) were at \$88.35, up 1.75%
	76,466	76,767	77,341	
NIFTY50 Futures	28-07-2026	25-08-2026	29-09-2026	
	23,886	23,950	24,092	
Brent Futures (\$ per barrel)	Aug-26	Oct-26	Jan-27	
	98.60	88.99	83.29	
INR/USD Forward Rate	1 Month	3 Months	12 Months	
	96.84	97.35	99.33	