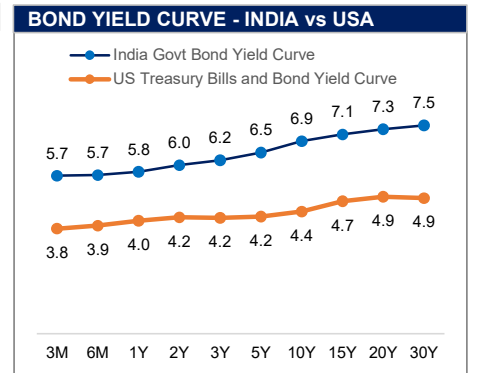
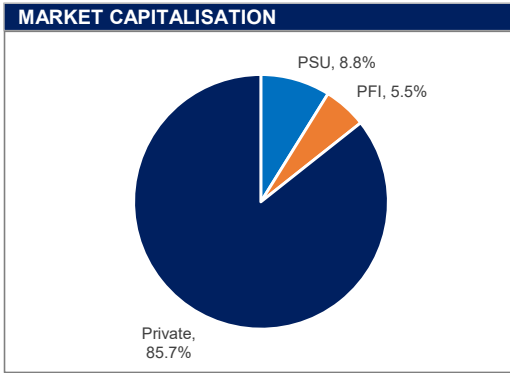
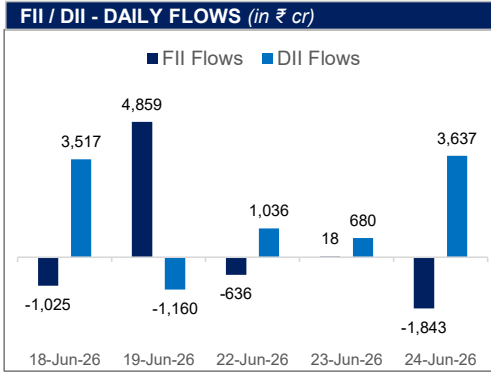




**MARKET MONITOR**

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	24,056.00	24,021.65	0.14%	<b>USA MARKETS</b>			
BSE SENSEX	77,100.47	76,991.22	0.14%	DOW JONES	51,848.90	51,666.84	0.35%
NIFTY MIDCAP 150	22,751.05	22,872.50	-0.53%	S&P 500	7,358.22	7,365.46	-0.10%
NIFTY SMALL CAP 250	17,704.70	17,784.65	-0.45%	NASDAQ	29,220.06	29,347.27	-0.43%
NIFTY AUTO	26,977.75	26,384.35	2.25%	<b>EUROPEAN MARKETS</b>			
NIFTY BANK	58,177.05	58,150.35	0.05%	UK - FTSE100	10,496.01	10,461.63	0.33%
NIFTY FMCG	49,419.25	49,085.10	0.68%	FRANCE - CAC	8,426.50	8,385.49	0.49%
NIFTY HEALTHCARE	15,963.40	15,954.00	0.06%	GERMANY - DAX	24,904.87	24,740.36	0.66%
NIFTY INFO-TECH	27,330.85	27,566.70	-0.86%	<b>ASIAN MARKETS</b>			
NIFTY DEFENCE	9,396.00	9,462.35	-0.70%	JAPAN - NIKKEI 225	72,366.34	69,174.97	4.61%
NIFTY METAL	12,445.65	12,618.75	-1.37%	CHINA - SHANGHAI COMPOSITE	4,120.28	4,110.81	0.23%
NIFTY OIL AND GAS	11,143.30	11,241.60	-0.87%	HONG KONG - HANG SENG	23,076.91	23,412.18	-1.43%
BSE PSU	20,912.54	21,080.67	-0.80%	SINGAPORE - STRAITS TIMES	5,218.96	5,215.99	0.06%
NIFTY PSE	9,954.00	10,089.30	-1.34%				
NIFTY 10Y G-SEC	2,658.08	2,649.66	0.32%				



**MACROS**

Real GDP Growth Rate - 2026-27 (Projected)	6.60%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	5.10%	India Government 10Y Bond Yield	6.78%
Market Capitalisation (in ₹ cr)	4,75,91,553.93	Spot Foreign Exchange Rate (INR/USD)	94.40
Investor Accounts (in cr)	22.90	Foreign Exchange Reserves (in \$ Bn)	671.63

**DERIVATIVES**

Sensex Futures	25-06-2026	30-07-2026	27-08-2026
	77,097	77,685	78,164
NIFTY50 Futures	30-06-2026	28-07-2026	25-08-2026
	24,103	24,180	24,286
Brent Futures (\$ per barrel)	Jul-26	Sep-26	Dec-26
	72.75	72.86	72.09
INR/USD Forward Rate	1 Month	3 Months	12 Months
	94.61	95.08	97.05

- MARKET SIGNALS**
- 1) The BSE Sensex ended 109.25 points, or 0.14%, higher at 77,100.47, while the Nifty 50 settled at 24,056.00, rising 34.35 points, or 0.14%.
  - 2) DII bought equities worth ₹3,637 Cr. FII sold equities worth of ₹1,843 Cr on Wednesday.
  - 3) Power demand growth accelerated after rising 11.2% y-o-y in May, taking growth in the first two months of FY27 to 7.1%, acc to data from Grid Controller of India Ltd.
  - 4) India became the world's largest ship-recycling nation in 2025, with its share of global ship recycling increasing to 35.4% from 30.1% in 2024, acc to a report by the United Nations Conference on Trade and Development.
  - 5) Crude oil for July delivery declined by ₹80, or 1.2%, to ₹6,589 per barrel in a business turnover of 5,847 lots on the Multi Commodity Exchange (MCX).