निवेश और लोक परिसंपत्ति प्रबंधन विभाग
Department of Investment and Public Asset Management

27 July 2026

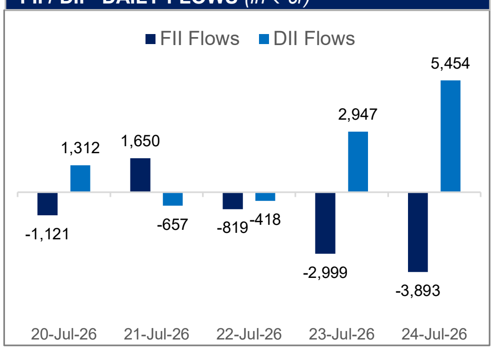
Source : *Bloomberg, BSE, NSE, RBI, FBIL, CDSL, NSDL, PIB*

MARKET MONITOR

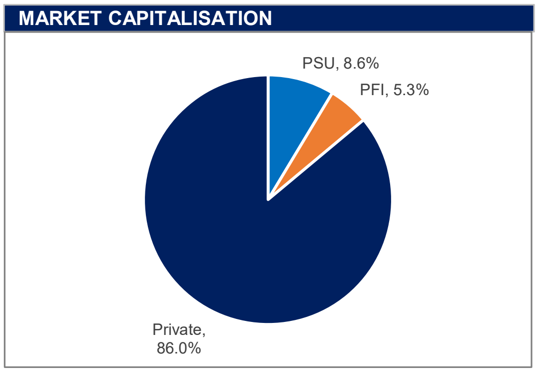
INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,995.95	23,767.45	*0.96%*
BSE SENSEX	76,835.78	76,059.77	*1.02%*
NIFTY MIDCAP 150	22,933.05	22,685.25	*1.09%*
NIFTY SMALL CAP 250	17,824.50	17,601.20	*1.27%*
NIFTY AUTO	27,653.40	27,217.95	*1.60%*
NIFTY BANK	57,087.20	56,693.50	*0.69%*
NIFTY FMCG	49,564.80	49,053.30	*1.04%*
NIFTY HEALTHCARE	16,472.65	16,236.25	*1.46%*
NIFTY INFO-TECH	29,441.90	28,767.95	*2.34%*
NIFTY DEFENCE	9,420.30	9,354.45	*0.70%*
NIFTY METAL	12,476.45	12,401.55	*0.60%*
NIFTY OIL AND GAS	11,079.10	11,077.00	*0.02%*
BSE PSU	20,715.56	20,615.16	*0.49%*
NIFTY PSE	10,009.75	9,952.30	*0.58%*
NIFTY 10Y G-SEC	2,665.73	2,663.65	*0.08%*

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	51,947.25	51,711.65	*0.46%*
S&P 500	7,411.98	7,408.30	*0.05%*
NASDAQ	28,128.34	28,454.81	*-1.15%*
EUROPEAN MARKETS			
UK - FTSE100	10,784.87	10,736.23	*0.45%*
FRANCE - CAC	8,435.77	8,372.28	*0.76%*
GERMANY - DAX	25,497.13	25,099.00	*1.59%*
ASIAN MARKETS			
JAPAN - NIKKEI 225	64,931.19	64,611.15	*0.50%*
CHINA - SHANGHAI COMPOSITE	3,858.25	3,814.20	*1.15%*
HONG KONG - HANG SENG	25,207.18	24,963.23	*0.98%*
SINGAPORE - STRAITS TIMES	5,620.24	5,588.34	*0.57%*

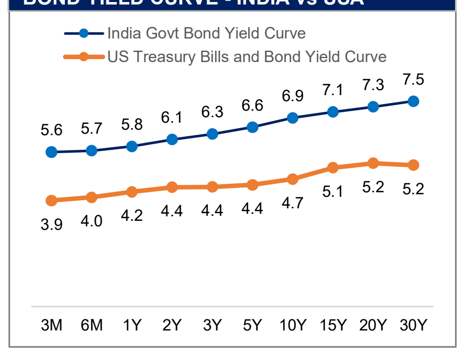
FII / DII - DAILY FLOWS *(in ₹ cr)*



MARKET CAPITALISATION



BOND YIELD CURVE - INDIA vs USA



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.60%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	5.10%	India Government 10Y Bond Yield	6.77%
Market Capitalisation (in ₹ cr)	4,75,62,165	Spot Foreign Exchange Rate (INR/USD)	95.90
Investor Accounts (in cr)	23.15	Foreign Exchange Reserves (in $ Bn)	676.24

DERIVATIVES

	30-07-2026	**27-08-2026**	**24-09-2026**
Sensex Futures	76,990	77,324	77,874
	28-07-2026	**25-08-2026**	**29-09-2026**
NIFTY50 Futures	24,040	24,118	24,250
	Aug-26	**Oct-26**	**Jan-27**
Brent Futures ($ per barrel)	89.04	83.21	79.24
	1 Month	**3 Months**	**12 Months**
INR/USD Forward Rate	96.15	96.66	98.67

MARKET SIGNALS

1) The BSE Sensex ended 776.01 points, or 1.02%, higher at 76,835.78, while the Nifty 50 settled at 23,995.95, gained 228.50 points, or 0.96%.

2) DII bought equities worth ₹5,454 Cr. FII sold equities worth of ₹3,893 Cr on Friday.

3) India's engineering goods exports rose 21% y-o-y to $11.48 billion in June, driven by demand from China, the United States, Germany, and Oman, according to EEPC India.

4) India's services exports reached $421 billion in FY26, led by telecommunications, computer and information services, and business services, according to RBI data.

5) India's solar and wind power output rose 25% as renewables surpassed coal globally, according to the International Energy Agency.